

Global Metal Parts for Semiconductor Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0FADF0DBE41EN.html>

Date: July 2026

Pages: 195

Price: US\$ 4,480.00 (Single User License)

ID: G0FADF0DBE41EN

Abstracts

The global Metal Parts for Semiconductor Equipment market size is expected to reach \$ 8968 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Precision metal components for semiconductor manufacturing equipment should be viewed as a specialized equipment-component category rather than a general metalworking market. The core products include process chambers, transfer chambers, liners, gas distribution plates, showerheads, cooling plates, base plates, covers, structural frames, gas lines, weldments and selected metal assemblies used in wafer fabrication and advanced packaging tools. These parts are closely linked to vacuum integrity, contamination control, plasma resistance, gas uniformity, thermal stability and tool uptime. The value proposition therefore comes not only from machining accuracy, but also from the supplier's ability to control material selection, welding, brazing, surface treatment, precision cleaning, metrology, clean packaging and OEM qualification. For this reason, this study adopts a narrow definition and excludes complete tools, raw metal materials, sputtering targets, vacuum pumps, MFCs, power supplies, ceramic parts, quartz parts, silicon parts, plastic parts and pure cleaning services.

The global market is fragmented but not unstructured. It consists of a small group of global or regional platform suppliers, a number of specialized process-component manufacturers and a long tail of qualified precision machining and chamber fabrication companies. UCT, Ichor, Ferrotec, Foxsemicon, NGK/FMI, Shenyang Fortune Precision, Jiangsu Sprint Precision and Konfoong Materials International form the core supplier pool identified in this desktop research. These companies differ in business model: some focus on high-precision components and outsourced manufacturing, some on

fluid delivery subsystems and metal weldments, some on metal machining and surface treatment, and some on chamber and process-component manufacturing for etch and deposition tools. The long tail remains important because many semiconductor OEMs use multiple qualified suppliers for specific parts, regions and process modules.

Demand is primarily driven by semiconductor equipment investment, especially wafer fab equipment used in etch, deposition, PVD, CVD, ALD, ion implantation, CMP, diffusion and coating/developing tools. AI-related logic and memory investment, HBM capacity expansion, regional fab localization and China's equipment localization continue to support the growth of precision metal components. SEMI's latest outlook points to continued growth in global semiconductor equipment sales and 300mm fab equipment spending in 2025-2027, which provides a direct macro demand foundation for the metal-component market.

Technological competition is shifting from basic machining capacity to integrated process capability. Advanced semiconductor tools require lower particle generation, higher corrosion resistance, better plasma durability, tighter dimensional control and more stable thermal behavior. Suppliers therefore need to combine precision machining with special welding, vacuum brazing, surface treatment, thermal spraying, anodizing, electropolishing, precision cleaning and clean packaging. In China, the development path of suppliers such as Fortune Precision, Sprint Precision and Konfoong Materials shows a clear migration from structural components toward process-critical chambers, liners, gas distribution plates and modular assemblies.

The market outlook remains positive, but supplier differentiation will intensify. Global leaders will continue to benefit from established OEM qualification, global manufacturing networks and engineering support capabilities. Chinese suppliers will benefit from domestic tool localization, wafer fab capacity expansion and supply-chain security requirements. Smaller regional suppliers will remain relevant in custom machining, chamber fabrication and localized service, but their growth will depend heavily on customer qualification and process specialization. Key risks include semiconductor equipment cyclicalities, customer concentration, long qualification cycles, material substitution by ceramic or silicon-based components, export controls on high-end machining equipment and insufficient capability in advanced surface treatment.

This report studies the global Metal Parts for Semiconductor Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Parts

for Semiconductor Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Parts for Semiconductor Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal Parts for Semiconductor Equipment total market, 2021-2032, (USD Million)

Global Metal Parts for Semiconductor Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Metal Parts for Semiconductor Equipment total market, key domestic companies, and share, (USD Million)

Global Metal Parts for Semiconductor Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Metal Parts for Semiconductor Equipment total market by Product Function, CAGR, 2021-2032, (USD Million)

Global Metal Parts for Semiconductor Equipment total market by Equipment Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Metal Parts for Semiconductor Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ultra Clean Holdings, Inc., Ichor Holdings, Ltd., Ferrotec Holdings Corporation, Foxsemicon Integrated Technology Inc., NGK Insulators / FM Industries, Shenyang Fortune Precision Equipment, Jiangsu Sprint Precision Technologies, Konfoong Materials International, Suzhou Huaya Intelligence Technology, Kunshan Kinglai Hygienic Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Metal Parts for Semiconductor Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Product Function, and by Equipment Application.

Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Parts for Semiconductor Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metal Parts for Semiconductor Equipment Market, Segmentation by Product Function:

Process Chamber Components

Gas Distribution Components

Thermal Management Components

Structural Components

Fluid / Gas Line Components

Metal Assemblies

Other Precision Metal Parts

Global Metal Parts for Semiconductor Equipment Market, Segmentation by Material:

Aluminum Alloys

Stainless Steel

Titanium Alloys

Nickel-based Alloys

Tungsten / Molybdenum Metals

Other Qualified Metals

Global Metal Parts for Semiconductor Equipment Market, Segmentation by Customer Type:

Semiconductor Equipment OEMs

Wafer Fabs/IDMs

Subsystem Integrators

Global Metal Parts for Semiconductor Equipment Market, Segmentation by Equipment Application:

Etch Equipment

Deposition Equipment

Ion Implantation Equipment

Diffusion / Thermal Processing Equipment

CMP Equipment

Lithography Track / Coater Developer

Advanced Packaging Equipment

Other Semiconductor Tools

Companies Profiled:

Ultra Clean Holdings, Inc.

Ichor Holdings, Ltd.

Ferrotec Holdings Corporation

Foxsemicon Integrated Technology Inc.

NGK Insulators / FM Industries

Shenyang Fortune Precision Equipment

Jiangsu Sprint Precision Technologies

Konfoong Materials International

Suzhou Huaya Intelligence Technology

Kunshan Kinglai Hygienic Materials

Precinmac

Kurt Machining

Kaiser Aluminum (Imperial Machine & Tool)

The GPR Company

JACO Machine Works

VACGEN

N2TECH CO., LTD

Calitech

Marumae Co., Ltd

KSM Co., Ltd

Technetics Semi

EKK Eagle Semicon Components, Inc

VALQUA, LTD.

VAT Group AG

Hy-Lok USA, Inc.

Tolerance Technology (Shanghai)

Duratek Technology Co., Ltd.

MIRAPRO Co., Ltd

Eagle Industry (EKK)

Liaoning SEALTECH Technology

IKC (IRIE KOKEN CO., LTD)

GST CO.,LTD.

Cast Aluminum Solutions / CAS

TTS Co., Ltd.

VERSA CONN CORP (VCC)

NHK Spring

Hansol IONES

Dongwon Parts

Pancore Korea

Changzhou Well-Tech Co., Ltd.

Key Questions Answered

1. How big is the global Metal Parts for Semiconductor Equipment market?
2. What is the demand of the global Metal Parts for Semiconductor Equipment market?
3. What is the year over year growth of the global Metal Parts for Semiconductor Equipment market?
4. What is the total value of the global Metal Parts for Semiconductor Equipment market?
5. Who are the Major Players in the global Metal Parts for Semiconductor Equipment market?
6. What are the growth factors driving the market demand?

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