

Global Metal Orthodontic Brackets Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7D57F306F09EN.html>

Date: February 2026

Pages: 158

Price: US\$ 4,480.00 (Single User License)

ID: G7D57F306F09EN

Abstracts

The global Metal Orthodontic Brackets market size is expected to reach \$ 1356 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Metal Orthodontic Brackets production reached approximately 342k units, with an average global market price of around US\$2.7k per unit.

Metal orthodontic brackets are core attachments in fixed appliances (braces). They are bonded to enamel and interact with an archwire via a precision slot, using ties or self-ligating mechanisms to deliver planned forces and moments for alignment, space closure, torque control, and occlusal correction. Most are made from medical-grade stainless steel alloys, valued for strength, durability, and controllable slot accuracy, making them broadly applicable in routine and complex orthodontic cases.

Upstream mainly covers metal raw materials and manufacturing consumables, including medical-grade stainless steel as the mainstream choice, plus cobalt-chromium or titanium options for specific biocompatibility/allergy considerations; it also includes precision forming/polishing media, surface-finishing consumables, and packaging (and sometimes pre-coated bonding-related options). Representative supply-side examples for stainless/precision strip & long products include Aperam and Outokumpu, while Sandvik is widely seen across medical-material supply and downstream processing ecosystems for stainless wire/strip applications.

The metal bracket market shows “stable demand + functional upgrading + tiered competition.” Fixed appliances remain strong in complex biomechanics, occlusal reconstruction, and clinician control, sustaining usage in adolescents, complex cases,

and cost-sensitive segments. Meanwhile, efficiency and user experience drive continuous upgrades in low-profile designs, smoother contours, tighter slot consistency, improved base retention patterns, and iterative self-ligation mechanisms to reduce chairtime and improve predictability. Demand is supported by broader orthodontic adoption, rising willingness to pursue treatment, clinicians' preference for efficient system-based solutions, and distributors' emphasis on standardized supply reliability. Headwinds include substitution from clear aligners in selected case types, higher regulatory/quality-system barriers in many regions, and intensified price pressure in commoditized mid-to-low tiers. Overall, leading brands tend to defend share through integrated systems (brackets + wires + bonding/tools) and clinical education/service, while commodity metal brackets maintain a large baseline driven by procurement scale and value-for-money positioning.

This report studies the global Metal Orthodontic Brackets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Orthodontic Brackets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Orthodontic Brackets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal Orthodontic Brackets total production and demand, 2021-2032, (K Units)

Global Metal Orthodontic Brackets total production value, 2021-2032, (USD Million)

Global Metal Orthodontic Brackets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Metal Orthodontic Brackets consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Metal Orthodontic Brackets domestic production, consumption, key domestic manufacturers and share

Global Metal Orthodontic Brackets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Metal Orthodontic Brackets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Metal Orthodontic Brackets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Metal Orthodontic Brackets market based

on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GC Holding AG,Ormco, TOMY, American Orthodontics, Forestadent, TP Orthodontics, 3M, Damon, Adentatec, Henry Schein, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Orthodontic Brackets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Orthodontic Brackets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metal Orthodontic Brackets Market, Segmentation by Type:

Precious Metal Brackets

Stainless Steel Brackets

Pure Titanium Brackets

Global Metal Orthodontic Brackets Market, Segmentation by Core Structure:

Standard Ligation

Self-Locking

Global Metal Orthodontic Brackets Market, Segmentation by Groove Width:

0.018 Inches

0.022 Inches

Global Metal Orthodontic Brackets Market, Segmentation by Application:

Hospital

Dental Clinic

Companies Profiled:

GC Holding AG

Ormco

TOMY

American Orthodontics

Forestadent

TP Orthodontics

3M

Damon

Adentatec

Henry Schein

Dentsply

Forestadent

JJ Orthodontics

Morelli Ortodontia

Creative Dental

Dentaurum

Shinye Medical

Innovative Material and Devices

Protect Medical

Xingchen 3B Dental

Yahong Medical Apparatus

Key Questions Answered:

1. How big is the global Metal Orthodontic Brackets market?
2. What is the demand of the global Metal Orthodontic Brackets market?
3. What is the year over year growth of the global Metal Orthodontic Brackets market?
4. What is the production and production value of the global Metal Orthodontic Brackets

market?

5. Who are the key producers in the global Metal Orthodontic Brackets market?

6. What are the growth factors driving the market demand?

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