

Global Metal Orthodontic Brackets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE14012D5DCDEN.html>

Date: February 2026

Pages: 157

Price: US\$ 3,480.00 (Single User License)

ID: GE14012D5DCDEN

Abstracts

According to our (Global Info Research) latest study, the global Metal Orthodontic Brackets market size was valued at US\$ 951 million in 2025 and is forecast to a readjusted size of US\$ 1356 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global Metal Orthodontic Brackets production reached approximately 342k units, with an average global market price of around US\$2.7k per unit.

Metal orthodontic brackets are core attachments in fixed appliances (braces). They are bonded to enamel and interact with an archwire via a precision slot, using ties or self-ligating mechanisms to deliver planned forces and moments for alignment, space closure, torque control, and occlusal correction. Most are made from medical-grade stainless steel alloys, valued for strength, durability, and controllable slot accuracy, making them broadly applicable in routine and complex orthodontic cases.

Upstream mainly covers metal raw materials and manufacturing consumables, including medical-grade stainless steel as the mainstream choice, plus cobalt-chromium or titanium options for specific biocompatibility/allergy considerations; it also includes precision forming/polishing media, surface-finishing consumables, and packaging (and sometimes pre-coated bonding-related options). Representative supply-side examples for stainless/precision strip & long products include Aperam and Outokumpu, while Sandvik is widely seen across medical-material supply and downstream processing ecosystems for stainless wire/strip applications.

The metal bracket market shows “stable demand + functional upgrading + tiered competition.” Fixed appliances remain strong in complex biomechanics, occlusal

reconstruction, and clinician control, sustaining usage in adolescents, complex cases, and cost-sensitive segments. Meanwhile, efficiency and user experience drive continuous upgrades in low-profile designs, smoother contours, tighter slot consistency, improved base retention patterns, and iterative self-ligation mechanisms to reduce chairtime and improve predictability. Demand is supported by broader orthodontic adoption, rising willingness to pursue treatment, clinicians' preference for efficient system-based solutions, and distributors' emphasis on standardized supply reliability. Headwinds include substitution from clear aligners in selected case types, higher regulatory/quality-system barriers in many regions, and intensified price pressure in commoditized mid-to-low tiers. Overall, leading brands tend to defend share through integrated systems (brackets + wires + bonding/tools) and clinical education/service, while commodity metal brackets maintain a large baseline driven by procurement scale and value-for-money positioning.

This report is a detailed and comprehensive analysis for global Metal Orthodontic Brackets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Metal Orthodontic Brackets market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Metal Orthodontic Brackets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Metal Orthodontic Brackets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Metal Orthodontic Brackets market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Metal Orthodontic Brackets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 203...

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Metal Orthodontic Brackets
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Metal Orthodontic Brackets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GC Holding AG,Ormco, TOMY, American Orthodontics, Forestadent, TP Orthodontics, 3M, Damon, Adentatec, Henry Schein, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Metal Orthodontic Brackets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Precious Metal Brackets

Stainless Steel Brackets

Pure Titanium Brackets

Market segment by Core Structure

Standard Ligation

Self-Locking

Market segment by Groove Width

0.018 Inches

0.022 Inches

Market segment by Application

Hospital

Dental Clinic

Major players covered

GC Holding AG

Ormco

TOMY

American Orthodontics

Forestadent

TP Orthodontics

3M

Damon

Adentatec

Henry Schein

Dentsply

Forestadent

JJ Orthodontics

Morelli Ortodontia

Creative Dental

Dentaurum

Shinye Medical

Innovative Material and Devices

Protect Medical

Xingchen 3B Dental

Yahong Medical Apparatus

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Metal Orthodontic Brackets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Metal Orthodontic Brackets, with price, sales quantity, revenue, and global market share of Metal Orthodontic Brackets from 2021 to 2026.

Chapter 3, the Metal Orthodontic Brackets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Metal Orthodontic Brackets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Metal Orthodontic Brackets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Metal Orthodontic Brackets.

Chapter 14 and 15, to describe Metal Orthodontic Brackets sales channel, distributors, customers, research findings and conclusion.

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