

Global Metal Orthodontic Appliance Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metal Orthodontic Appliance market size is expected to reach \$ 1737 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global Metal Orthodontic Appliance production reached approximately 650k units , with an average global market price of around US\$1.8k per unit.

Metal orthodontic appliances are the most widely used fixed orthodontic systems, typically consisting of stainless steel or titanium brackets, archwires, and ligation components (elastic ties or self-ligating mechanisms). Brackets are bonded to tooth surfaces and apply continuous controlled forces via archwires to gradually move teeth within the alveolar bone, correcting alignment and occlusion. They are known for high strength, precise control, suitability for complex cases, and relatively low cost, making them the most commonly used orthodontic treatment system worldwide.

The upstream of metal orthodontic appliances includes medical stainless steel (316L), Ni-Ti alloy archwires, titanium materials, dental bonding resins, elastomeric ligatures, and precision casting and surface treatment technologies, supplied by companies such as 3M,Ormco (Envista), GAC, American Orthodontics, Dentaaurum, and Rocky Mountain Orthodontics. The midstream consists of manufacturers such as 3M Oral Care, Envista (Ormco), Dentsply Sirona, and Henry Schein Orthodontics. Downstream applications include dental hospitals, orthodontic clinics, and dental service chains, providing orthodontic correction and occlusion treatment services.

Although metal braces have been around for decades, ongoing technological advancements have improved their design, comfort, and effectiveness. Manufacturers

are investing in research and development to develop smaller, more comfortable brackets, and advanced wire materials that can enhance tooth movement and reduce treatment time. The demand for customized and personalized orthodontic treatments is growing. Metal braces are now available in various bracket shapes, sizes, and colors, allowing patients to choose options that suit their preferences and aesthetic concerns. This customization enhances patient satisfaction and improves treatment outcomes. While newer orthodontic treatment options gain popularity, metal braces still hold a significant share in the orthodontic appliance market due to their effectiveness, affordability, and ongoing advancements. Clinical advancements, customization, and expanding markets contribute to the continued growth and relevance of metal orthodontic appliances in modern orthodontic practices.

The metal orthodontic appliance market is in a mature yet structurally evolving stage. Despite the rapid growth of clear aligners, metal brackets remain indispensable for complex orthodontic cases, adolescent patients, and cost-sensitive markets, maintaining their position as the foundation of orthodontic treatment worldwide. Market growth is driven by increasing dental care penetration in emerging markets, rising aesthetic awareness, and improving healthcare infrastructure. Meanwhile, advancements in materials and design—such as low-friction self-ligating brackets and lightweight force systems—are improving treatment efficiency and patient comfort. However, challenges include aesthetic limitations, declining preference among adult patients, and substitution pressure from aligner systems. Future development will focus on miniaturization, self-ligating systems, low-force biomechanics, and integration with digital orthodontic workflows.

This report studies the global Metal Orthodontic Appliance production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Orthodontic Appliance and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Orthodontic Appliance that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal Orthodontic Appliance total production and demand, 2021-2032, (K Units)

Global Metal Orthodontic Appliance total production value, 2021-2032, (USD Million)

Global Metal Orthodontic Appliance production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Metal Orthodontic Appliance consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Metal Orthodontic Appliance domestic production, consumption, key domestic manufacturers and share

Global Metal Orthodontic Appliance production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Metal Orthodontic Appliance production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Metal Orthodontic Appliance production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Metal Orthodontic Appliance market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M (US), Align Technology (US), American Orthodontics (US), DB Orthodontics (GB), G&H Orthodontics (US), JJ Orthodontics (IN), Ortho Technology (US), Envista (US), SmilAlign (GB), RMO (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Orthodontic Appliance market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Orthodontic Appliance Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metal Orthodontic Appliance Market, Segmentation by Type:

Removable Orthodontic Appliances

Fixed Orthodontic Appliances

Global Metal Orthodontic Appliance Market, Segmentation by Materials:

Stainless Steel

Nickel-Titanium Alloy

Titanium Alloy

Others

Global Metal Orthodontic Appliance Market, Segmentation by Thickness:

0.3 ? 1.0 mm

1.0 ? 2.0 mm

2.0 ? 4.0 mm

Others

Global Metal Orthodontic Appliance Market, Segmentation by Application:

Hospital

Clinic

Companies Profiled:

3M (US)

Align Technology (US)

American Orthodontics (US)

DB Orthodontics (GB)

G&H Orthodontics (US)

JJ Orthodontics (IN)

Ortho Technology (US)

Envista (US)

SmilAlign (GB)

RMO (US)

Invisalign (US)

JISCOP (KR)

Dentsply Sirona (US)

GC Orthodontics (US)

Orthoclear (US)

Patterson Companies (US)

Danaher (US)

Henry Schein (US)

Easysmile (GB)

ClearCaps (DE)

Ormco (US)

ClearPath Orthodontics (IN)

Geniova (ES)

Scheu Dental (DE)

Angelalign (CN)

Smartee (CN)

Huge Dental (CN)

Key Questions Answered:

1. How big is the global Metal Orthodontic Appliance market?
2. What is the demand of the global Metal Orthodontic Appliance market?
3. What is the year over year growth of the global Metal Orthodontic Appliance market?
4. What is the production and production value of the global Metal Orthodontic Appliance market?
5. Who are the key producers in the global Metal Orthodontic Appliance market?
6. What are the growth factors driving the market demand?

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