

Global Metal Injection Molding Materials Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Metal Injection Molding Materials market size was valued at USD 2256.5 million in 2023 and is forecast to a readjusted size of USD 3293.5 million by 2030 with a CAGR of 5.6% during review period.

Metal injection molding (MIM) is a metalworking process in which finely-powdered metal is mixed with binder material to create a 'feedstock' that is then shaped and solidified using injection molding. The molding process allows high volume, complex parts to be shaped in a single step. After molding, the part undergoes conditioning operations to remove the binder and densify the powders. Finished products are small components used in many industries and applications.

Metal injection molding—MIM—offers a manufacturing capability for producing complex shapes in large quantities. The process utilizes fine metal powders (typically less than 20 micrometers) which are custom formulated with a binder (various thermoplastics, waxes, and other materials) into a feedstock which is granulated and then fed into a cavity (or multiple cavities) of a conventional injection molding machine. After the "green" component is removed, most of the binder is extracted by thermal or solvent processing and the rest is removed as the component is sintered (solid-state diffused) in a controlled-atmosphere furnace. The MIM process is very similar to plastic injection molding and high-pressure die casting, and it can produce much the same shapes and configuration features. However, it is limited to relatively small, highly complex parts that otherwise would require extensive finish machining or assembly operations if made by any other metal-forming process.



The global MIM Materials industry has a rather high concentration. The major manufacturers are Indo-MIM, ARC Group, NIPPON PISTON RING, GIAN, OptiMIM (Form Technologies), Schunk, etc.

In the world, the consumption regions of Metal Injection Molding Materials are mainly North America, Europe and Asia-Pacific. Asia-Pacific is the largest consumption area in the world, which accounts for over 35% of the total share.

MIM Materials downstream is wide and recently MIM Materials has acquired increasing significance in various fields of Industry, Automotive, Industrial Components, Electronics, Medical & Dental, Firearms, Consumer Products, others.

MIM Materials can be mainly divided into Stainless Steel, Steel, Magnetic Alloys, Copper, Other Alloys, which Stainless Steel captures over 55% of the MIM Parts market.

The Global Info Research report includes an overview of the development of the Metal Injection Molding Materials industry chain, the market status of Electronic (Stainless Steel, Steel), Automotive (Stainless Steel, Steel), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Metal Injection Molding Materials.

Regionally, the report analyzes the Metal Injection Molding Materials markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Metal Injection Molding Materials market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Metal Injection Molding Materials market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Metal Injection Molding Materials industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size,



including the sales quantity (MT), revenue generated, and market share of different by Materials (e.g., Stainless Steel, Steel).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Metal Injection Molding Materials market.

Regional Analysis: The report involves examining the Metal Injection Molding Materials market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Metal Injection Molding Materials market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Metal Injection Molding Materials:

Company Analysis: Report covers individual Metal Injection Molding Materials manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Metal Injection Molding Materials This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electronic, Automotive).

Technology Analysis: Report covers specific technologies relevant to Metal Injection Molding Materials. It assesses the current state, advancements, and potential future developments in Metal Injection Molding Materials areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Metal Injection Molding Materials market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.



Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Metal Injection Molding Materials market is split by Materials and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Materials, and by Application in terms of volume and





Major players covered		
Indo-Mim		
OptiMIM (Form Technologies)		
ARC Group		
Phillips-Medisize (Molex)		
Smith Metal Products		
Netshape Technologies (MPP)		
Dean Group International		
Sintex		
CMG Technologies		
Future High-Tech		
Parmatech Corporation (ATW Companies)		
Nippon Piston Ring		
Tanfel		
Schunk		
Amphenol Corporation		
CN Innovations		
Shin Zu Shing		
GIAN		

Parmaco Metal Injection Molding AG



Dou Yee Technologies

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Metal Injection Molding Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Metal Injection Molding Materials, with price, sales, revenue and global market share of Metal Injection Molding Materials from 2019 to 2024.

Chapter 3, the Metal Injection Molding Materials competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Metal Injection Molding Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Materials and application, with sales market share and growth rate by materials, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales



quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Metal Injection Molding Materials market forecast, by regions, materials and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Metal Injection Molding Materials.

Chapter 14 and 15, to describe Metal Injection Molding Materials sales channel, distributors, customers, research findings and conclusion.



Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Metal Injection Molding Materials
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Materials
 - 1.3.1 Overview: Global Metal Injection Molding Materials Consumption Value by

Materials: 2019 Versus 2023 Versus 2030

- 1.3.2 Stainless Steel
- 1.3.3 Steel
- 1.3.4 Magnetic Alloys
- 1.3.5 Copper
- 1.3.6 Others Alloys
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Metal Injection Molding Materials Consumption Value by

Application: 2019 Versus 2023 Versus 2030

- 1.4.2 Electronic
- 1.4.3 Automotive
- 1.4.4 Industrial Components
- 1.4.5 Medical & Dental
- 1.4.6 Firearms
- 1.4.7 Consumer Products
- 1.4.8 Others
- 1.5 Global Metal Injection Molding Materials Market Size & Forecast
- 1.5.1 Global Metal Injection Molding Materials Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Metal Injection Molding Materials Sales Quantity (2019-2030)
 - 1.5.3 Global Metal Injection Molding Materials Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Indo-Mim
 - 2.1.1 Indo-Mim Details
 - 2.1.2 Indo-Mim Major Business
 - 2.1.3 Indo-Mim Metal Injection Molding Materials Product and Services
 - 2.1.4 Indo-Mim Metal Injection Molding Materials Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Indo-Mim Recent Developments/Updates



- 2.2 OptiMIM (Form Technologies)
 - 2.2.1 OptiMIM (Form Technologies) Details
 - 2.2.2 OptiMIM (Form Technologies) Major Business
- 2.2.3 OptiMIM (Form Technologies) Metal Injection Molding Materials Product and Services
- 2.2.4 OptiMIM (Form Technologies) Metal Injection Molding Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 OptiMIM (Form Technologies) Recent Developments/Updates
- 2.3 ARC Group
 - 2.3.1 ARC Group Details
 - 2.3.2 ARC Group Major Business
 - 2.3.3 ARC Group Metal Injection Molding Materials Product and Services
 - 2.3.4 ARC Group Metal Injection Molding Materials Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.3.5 ARC Group Recent Developments/Updates
- 2.4 Phillips-Medisize (Molex)
 - 2.4.1 Phillips-Medisize (Molex) Details
 - 2.4.2 Phillips-Medisize (Molex) Major Business
 - 2.4.3 Phillips-Medisize (Molex) Metal Injection Molding Materials Product and Services
 - 2.4.4 Phillips-Medisize (Molex) Metal Injection Molding Materials Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.4.5 Phillips-Medisize (Molex) Recent Developments/Updates
- 2.5 Smith Metal Products
 - 2.5.1 Smith Metal Products Details
 - 2.5.2 Smith Metal Products Major Business
 - 2.5.3 Smith Metal Products Metal Injection Molding Materials Product and Services
- 2.5.4 Smith Metal Products Metal Injection Molding Materials Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.5.5 Smith Metal Products Recent Developments/Updates
- 2.6 Netshape Technologies (MPP)
 - 2.6.1 Netshape Technologies (MPP) Details
 - 2.6.2 Netshape Technologies (MPP) Major Business
- 2.6.3 Netshape Technologies (MPP) Metal Injection Molding Materials Product and Services
- 2.6.4 Netshape Technologies (MPP) Metal Injection Molding Materials Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.6.5 Netshape Technologies (MPP) Recent Developments/Updates
- 2.7 Dean Group International
- 2.7.1 Dean Group International Details



- 2.7.2 Dean Group International Major Business
- 2.7.3 Dean Group International Metal Injection Molding Materials Product and Services
- 2.7.4 Dean Group International Metal Injection Molding Materials Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.7.5 Dean Group International Recent Developments/Updates
- 2.8 Sintex
 - 2.8.1 Sintex Details
 - 2.8.2 Sintex Major Business
 - 2.8.3 Sintex Metal Injection Molding Materials Product and Services
 - 2.8.4 Sintex Metal Injection Molding Materials Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.8.5 Sintex Recent Developments/Updates
- 2.9 CMG Technologies
 - 2.9.1 CMG Technologies Details
 - 2.9.2 CMG Technologies Major Business
 - 2.9.3 CMG Technologies Metal Injection Molding Materials Product and Services
 - 2.9.4 CMG Technologies Metal Injection Molding Materials Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.9.5 CMG Technologies Recent Developments/Updates
- 2.10 Future High-Tech
 - 2.10.1 Future High-Tech Details
 - 2.10.2 Future High-Tech Major Business
 - 2.10.3 Future High-Tech Metal Injection Molding Materials Product and Services
- 2.10.4 Future High-Tech Metal Injection Molding Materials Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.10.5 Future High-Tech Recent Developments/Updates
- 2.11 Parmatech Corporation (ATW Companies)
 - 2.11.1 Parmatech Corporation (ATW Companies) Details
 - 2.11.2 Parmatech Corporation (ATW Companies) Major Business
- 2.11.3 Parmatech Corporation (ATW Companies) Metal Injection Molding Materials Product and Services
- 2.11.4 Parmatech Corporation (ATW Companies) Metal Injection Molding Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.11.5 Parmatech Corporation (ATW Companies) Recent Developments/Updates
- 2.12 Nippon Piston Ring
 - 2.12.1 Nippon Piston Ring Details
 - 2.12.2 Nippon Piston Ring Major Business
 - 2.12.3 Nippon Piston Ring Metal Injection Molding Materials Product and Services
 - 2.12.4 Nippon Piston Ring Metal Injection Molding Materials Sales Quantity, Average



Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Nippon Piston Ring Recent Developments/Updates

2.13 Tanfel

- 2.13.1 Tanfel Details
- 2.13.2 Tanfel Major Business
- 2.13.3 Tanfel Metal Injection Molding Materials Product and Services
- 2.13.4 Tanfel Metal Injection Molding Materials Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Tanfel Recent Developments/Updates

2.14 Schunk

- 2.14.1 Schunk Details
- 2.14.2 Schunk Major Business
- 2.14.3 Schunk Metal Injection Molding Materials Product and Services
- 2.14.4 Schunk Metal Injection Molding Materials Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Schunk Recent Developments/Updates

2.15 Amphenol Corporation

- 2.15.1 Amphenol Corporation Details
- 2.15.2 Amphenol Corporation Major Business
- 2.15.3 Amphenol Corporation Metal Injection Molding Materials Product and Services
- 2.15.4 Amphenol Corporation Metal Injection Molding Materials Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Amphenol Corporation Recent Developments/Updates

2.16 CN Innovations

- 2.16.1 CN Innovations Details
- 2.16.2 CN Innovations Major Business
- 2.16.3 CN Innovations Metal Injection Molding Materials Product and Services
- 2.16.4 CN Innovations Metal Injection Molding Materials Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 CN Innovations Recent Developments/Updates

2.17 Shin Zu Shing

- 2.17.1 Shin Zu Shing Details
- 2.17.2 Shin Zu Shing Major Business
- 2.17.3 Shin Zu Shing Metal Injection Molding Materials Product and Services
- 2.17.4 Shin Zu Shing Metal Injection Molding Materials Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Shin Zu Shing Recent Developments/Updates

2.18 GIAN

2.18.1 GIAN Details



- 2.18.2 GIAN Major Business
- 2.18.3 GIAN Metal Injection Molding Materials Product and Services
- 2.18.4 GIAN Metal Injection Molding Materials Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.18.5 GIAN Recent Developments/Updates
- 2.19 Parmaco Metal Injection Molding AG
 - 2.19.1 Parmaco Metal Injection Molding AG Details
 - 2.19.2 Parmaco Metal Injection Molding AG Major Business
- 2.19.3 Parmaco Metal Injection Molding AG Metal Injection Molding Materials Product and Services
- 2.19.4 Parmaco Metal Injection Molding AG Metal Injection Molding Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.19.5 Parmaco Metal Injection Molding AG Recent Developments/Updates
- 2.20 Dou Yee Technologies
 - 2.20.1 Dou Yee Technologies Details
 - 2.20.2 Dou Yee Technologies Major Business
 - 2.20.3 Dou Yee Technologies Metal Injection Molding Materials Product and Services
- 2.20.4 Dou Yee Technologies Metal Injection Molding Materials Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.20.5 Dou Yee Technologies Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: METAL INJECTION MOLDING MATERIALS BY MANUFACTURER

- Global Metal Injection Molding Materials Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Metal Injection Molding Materials Revenue by Manufacturer (2019-2024)
- 3.3 Global Metal Injection Molding Materials Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
- 3.4.1 Producer Shipments of Metal Injection Molding Materials by Manufacturer Revenue (\$MM) and Market Share (%): 2023
- 3.4.2 Top 3 Metal Injection Molding Materials Manufacturer Market Share in 2023
- 3.4.2 Top 6 Metal Injection Molding Materials Manufacturer Market Share in 2023
- 3.5 Metal Injection Molding Materials Market: Overall Company Footprint Analysis
 - 3.5.1 Metal Injection Molding Materials Market: Region Footprint
 - 3.5.2 Metal Injection Molding Materials Market: Company Product Type Footprint
- 3.5.3 Metal Injection Molding Materials Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry



3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Metal Injection Molding Materials Market Size by Region
- 4.1.1 Global Metal Injection Molding Materials Sales Quantity by Region (2019-2030)
- 4.1.2 Global Metal Injection Molding Materials Consumption Value by Region (2019-2030)
 - 4.1.3 Global Metal Injection Molding Materials Average Price by Region (2019-2030)
- 4.2 North America Metal Injection Molding Materials Consumption Value (2019-2030)
- 4.3 Europe Metal Injection Molding Materials Consumption Value (2019-2030)
- 4.4 Asia-Pacific Metal Injection Molding Materials Consumption Value (2019-2030)
- 4.5 South America Metal Injection Molding Materials Consumption Value (2019-2030)
- 4.6 Middle East and Africa Metal Injection Molding Materials Consumption Value (2019-2030)

5 MARKET SEGMENT BY MATERIALS

- 5.1 Global Metal Injection Molding Materials Sales Quantity by Materials (2019-2030)
- 5.2 Global Metal Injection Molding Materials Consumption Value by Materials (2019-2030)
- 5.3 Global Metal Injection Molding Materials Average Price by Materials (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Metal Injection Molding Materials Sales Quantity by Application (2019-2030)
- 6.2 Global Metal Injection Molding Materials Consumption Value by Application (2019-2030)
- 6.3 Global Metal Injection Molding Materials Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Metal Injection Molding Materials Sales Quantity by Materials (2019-2030)
- 7.2 North America Metal Injection Molding Materials Sales Quantity by Application (2019-2030)
- 7.3 North America Metal Injection Molding Materials Market Size by Country 7.3.1 North America Metal Injection Molding Materials Sales Quantity by Country (2019-2030)



- 7.3.2 North America Metal Injection Molding Materials Consumption Value by Country (2019-2030)
- 7.3.3 United States Market Size and Forecast (2019-2030)
- 7.3.4 Canada Market Size and Forecast (2019-2030)
- 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Metal Injection Molding Materials Sales Quantity by Materials (2019-2030)
- 8.2 Europe Metal Injection Molding Materials Sales Quantity by Application (2019-2030)
- 8.3 Europe Metal Injection Molding Materials Market Size by Country
 - 8.3.1 Europe Metal Injection Molding Materials Sales Quantity by Country (2019-2030)
- 8.3.2 Europe Metal Injection Molding Materials Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Metal Injection Molding Materials Sales Quantity by Materials (2019-2030)
- 9.2 Asia-Pacific Metal Injection Molding Materials Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Metal Injection Molding Materials Market Size by Region
- 9.3.1 Asia-Pacific Metal Injection Molding Materials Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific Metal Injection Molding Materials Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA



- 10.1 South America Metal Injection Molding Materials Sales Quantity by Materials (2019-2030)
- 10.2 South America Metal Injection Molding Materials Sales Quantity by Application (2019-2030)
- 10.3 South America Metal Injection Molding Materials Market Size by Country
- 10.3.1 South America Metal Injection Molding Materials Sales Quantity by Country (2019-2030)
- 10.3.2 South America Metal Injection Molding Materials Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Metal Injection Molding Materials Sales Quantity by Materials (2019-2030)
- 11.2 Middle East & Africa Metal Injection Molding Materials Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Metal Injection Molding Materials Market Size by Country
- 11.3.1 Middle East & Africa Metal Injection Molding Materials Sales Quantity by Country (2019-2030)
- 11.3.2 Middle East & Africa Metal Injection Molding Materials Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Metal Injection Molding Materials Market Drivers
- 12.2 Metal Injection Molding Materials Market Restraints
- 12.3 Metal Injection Molding Materials Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes



12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Metal Injection Molding Materials and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Metal Injection Molding Materials
- 13.3 Metal Injection Molding Materials Production Process
- 13.4 Metal Injection Molding Materials Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Metal Injection Molding Materials Typical Distributors
- 14.3 Metal Injection Molding Materials Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



List Of Tables

LIST OF TABLES

Table 1. Global Metal Injection Molding Materials Consumption Value by Materials, (USD Million), 2019 & 2023 & 2030

Table 2. Global Metal Injection Molding Materials Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Indo-Mim Basic Information, Manufacturing Base and Competitors

Table 4. Indo-Mim Major Business

Table 5. Indo-Mim Metal Injection Molding Materials Product and Services

Table 6. Indo-Mim Metal Injection Molding Materials Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Indo-Mim Recent Developments/Updates

Table 8. OptiMIM (Form Technologies) Basic Information, Manufacturing Base and Competitors

Table 9. OptiMIM (Form Technologies) Major Business

Table 10. OptiMIM (Form Technologies) Metal Injection Molding Materials Product and Services

Table 11. OptiMIM (Form Technologies) Metal Injection Molding Materials Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. OptiMIM (Form Technologies) Recent Developments/Updates

Table 13. ARC Group Basic Information, Manufacturing Base and Competitors

Table 14. ARC Group Major Business

Table 15. ARC Group Metal Injection Molding Materials Product and Services

Table 16. ARC Group Metal Injection Molding Materials Sales Quantity (MT), Average

Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. ARC Group Recent Developments/Updates

Table 18. Phillips-Medisize (Molex) Basic Information, Manufacturing Base and Competitors

Table 19. Phillips-Medisize (Molex) Major Business

Table 20. Phillips-Medisize (Molex) Metal Injection Molding Materials Product and Services

Table 21. Phillips-Medisize (Molex) Metal Injection Molding Materials Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Phillips-Medisize (Molex) Recent Developments/Updates

Table 23. Smith Metal Products Basic Information, Manufacturing Base and



Competitors

- Table 24. Smith Metal Products Major Business
- Table 25. Smith Metal Products Metal Injection Molding Materials Product and Services
- Table 26. Smith Metal Products Metal Injection Molding Materials Sales Quantity (MT),
- Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. Smith Metal Products Recent Developments/Updates
- Table 28. Netshape Technologies (MPP) Basic Information, Manufacturing Base and Competitors
- Table 29. Netshape Technologies (MPP) Major Business
- Table 30. Netshape Technologies (MPP) Metal Injection Molding Materials Product and Services
- Table 31. Netshape Technologies (MPP) Metal Injection Molding Materials Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Netshape Technologies (MPP) Recent Developments/Updates
- Table 33. Dean Group International Basic Information, Manufacturing Base and Competitors
- Table 34. Dean Group International Major Business
- Table 35. Dean Group International Metal Injection Molding Materials Product and Services
- Table 36. Dean Group International Metal Injection Molding Materials Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Dean Group International Recent Developments/Updates
- Table 38. Sintex Basic Information, Manufacturing Base and Competitors
- Table 39. Sintex Major Business
- Table 40. Sintex Metal Injection Molding Materials Product and Services
- Table 41. Sintex Metal Injection Molding Materials Sales Quantity (MT), Average Price
- (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Sintex Recent Developments/Updates
- Table 43. CMG Technologies Basic Information, Manufacturing Base and Competitors
- Table 44. CMG Technologies Major Business
- Table 45. CMG Technologies Metal Injection Molding Materials Product and Services
- Table 46. CMG Technologies Metal Injection Molding Materials Sales Quantity (MT),
- Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. CMG Technologies Recent Developments/Updates
- Table 48. Future High-Tech Basic Information, Manufacturing Base and Competitors



- Table 49. Future High-Tech Major Business
- Table 50. Future High-Tech Metal Injection Molding Materials Product and Services
- Table 51. Future High-Tech Metal Injection Molding Materials Sales Quantity (MT),
- Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Future High-Tech Recent Developments/Updates
- Table 53. Parmatech Corporation (ATW Companies) Basic Information, Manufacturing Base and Competitors
- Table 54. Parmatech Corporation (ATW Companies) Major Business
- Table 55. Parmatech Corporation (ATW Companies) Metal Injection Molding Materials Product and Services
- Table 56. Parmatech Corporation (ATW Companies) Metal Injection Molding Materials Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Parmatech Corporation (ATW Companies) Recent Developments/Updates
- Table 58. Nippon Piston Ring Basic Information, Manufacturing Base and Competitors
- Table 59. Nippon Piston Ring Major Business
- Table 60. Nippon Piston Ring Metal Injection Molding Materials Product and Services
- Table 61. Nippon Piston Ring Metal Injection Molding Materials Sales Quantity (MT),
- Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Nippon Piston Ring Recent Developments/Updates
- Table 63. Tanfel Basic Information, Manufacturing Base and Competitors
- Table 64. Tanfel Major Business
- Table 65. Tanfel Metal Injection Molding Materials Product and Services
- Table 66. Tanfel Metal Injection Molding Materials Sales Quantity (MT), Average Price
- (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Tanfel Recent Developments/Updates
- Table 68. Schunk Basic Information, Manufacturing Base and Competitors
- Table 69. Schunk Major Business
- Table 70. Schunk Metal Injection Molding Materials Product and Services
- Table 71. Schunk Metal Injection Molding Materials Sales Quantity (MT), Average Price
- (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Schunk Recent Developments/Updates
- Table 73. Amphenol Corporation Basic Information, Manufacturing Base and Competitors
- Table 74. Amphenol Corporation Major Business
- Table 75. Amphenol Corporation Metal Injection Molding Materials Product and Services



Table 76. Amphenol Corporation Metal Injection Molding Materials Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Amphenol Corporation Recent Developments/Updates

Table 78. CN Innovations Basic Information, Manufacturing Base and Competitors

Table 79. CN Innovations Major Business

Table 80. CN Innovations Metal Injection Molding Materials Product and Services

Table 81. CN Innovations Metal Injection Molding Materials Sales Quantity (MT),

Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. CN Innovations Recent Developments/Updates

Table 83. Shin Zu Shing Basic Information, Manufacturing Base and Competitors

Table 84. Shin Zu Shing Major Business

Table 85. Shin Zu Shing Metal Injection Molding Materials Product and Services

Table 86. Shin Zu Shing Metal Injection Molding Materials Sales Quantity (MT),

Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Shin Zu Shing Recent Developments/Updates

Table 88. GIAN Basic Information, Manufacturing Base and Competitors

Table 89. GIAN Major Business

Table 90. GIAN Metal Injection Molding Materials Product and Services

Table 91. GIAN Metal Injection Molding Materials Sales Quantity (MT), Average Price

(US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. GIAN Recent Developments/Updates

Table 93. Parmaco Metal Injection Molding AG Basic Information, Manufacturing Base and Competitors

Table 94. Parmaco Metal Injection Molding AG Major Business

Table 95. Parmaco Metal Injection Molding AG Metal Injection Molding Materials Product and Services

Table 96. Parmaco Metal Injection Molding AG Metal Injection Molding Materials Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. Parmaco Metal Injection Molding AG Recent Developments/Updates

Table 98. Dou Yee Technologies Basic Information, Manufacturing Base and Competitors

Table 99. Dou Yee Technologies Major Business

Table 100. Dou Yee Technologies Metal Injection Molding Materials Product and Services

Table 101. Dou Yee Technologies Metal Injection Molding Materials Sales Quantity



(MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. Dou Yee Technologies Recent Developments/Updates

Table 103. Global Metal Injection Molding Materials Sales Quantity by Manufacturer (2019-2024) & (MT)

Table 104. Global Metal Injection Molding Materials Revenue by Manufacturer (2019-2024) & (USD Million)

Table 105. Global Metal Injection Molding Materials Average Price by Manufacturer (2019-2024) & (US\$/Ton)

Table 106. Market Position of Manufacturers in Metal Injection Molding Materials, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 107. Head Office and Metal Injection Molding Materials Production Site of Key Manufacturer

Table 108. Metal Injection Molding Materials Market: Company Product Type Footprint Table 109. Metal Injection Molding Materials Market: Company Product Application Footprint

Table 110. Metal Injection Molding Materials New Market Entrants and Barriers to Market Entry

Table 111. Metal Injection Molding Materials Mergers, Acquisition, Agreements, and Collaborations

Table 112. Global Metal Injection Molding Materials Sales Quantity by Region (2019-2024) & (MT)

Table 113. Global Metal Injection Molding Materials Sales Quantity by Region (2025-2030) & (MT)

Table 114. Global Metal Injection Molding Materials Consumption Value by Region (2019-2024) & (USD Million)

Table 115. Global Metal Injection Molding Materials Consumption Value by Region (2025-2030) & (USD Million)

Table 116. Global Metal Injection Molding Materials Average Price by Region (2019-2024) & (US\$/Ton)

Table 117. Global Metal Injection Molding Materials Average Price by Region (2025-2030) & (US\$/Ton)

Table 118. Global Metal Injection Molding Materials Sales Quantity by Materials (2019-2024) & (MT)

Table 119. Global Metal Injection Molding Materials Sales Quantity by Materials (2025-2030) & (MT)

Table 120. Global Metal Injection Molding Materials Consumption Value by Materials (2019-2024) & (USD Million)

Table 121. Global Metal Injection Molding Materials Consumption Value by Materials



(2025-2030) & (USD Million)

Table 122. Global Metal Injection Molding Materials Average Price by Materials (2019-2024) & (US\$/Ton)

Table 123. Global Metal Injection Molding Materials Average Price by Materials (2025-2030) & (US\$/Ton)

Table 124. Global Metal Injection Molding Materials Sales Quantity by Application (2019-2024) & (MT)

Table 125. Global Metal Injection Molding Materials Sales Quantity by Application (2025-2030) & (MT)

Table 126. Global Metal Injection Molding Materials Consumption Value by Application (2019-2024) & (USD Million)

Table 127. Global Metal Injection Molding Materials Consumption Value by Application (2025-2030) & (USD Million)

Table 128. Global Metal Injection Molding Materials Average Price by Application (2019-2024) & (US\$/Ton)

Table 129. Global Metal Injection Molding Materials Average Price by Application (2025-2030) & (US\$/Ton)

Table 130. North America Metal Injection Molding Materials Sales Quantity by Materials (2019-2024) & (MT)

Table 131. North America Metal Injection Molding Materials Sales Quantity by Materials (2025-2030) & (MT)

Table 132. North America Metal Injection Molding Materials Sales Quantity by Application (2019-2024) & (MT)

Table 133. North America Metal Injection Molding Materials Sales Quantity by Application (2025-2030) & (MT)

Table 134. North America Metal Injection Molding Materials Sales Quantity by Country (2019-2024) & (MT)

Table 135. North America Metal Injection Molding Materials Sales Quantity by Country (2025-2030) & (MT)

Table 136. North America Metal Injection Molding Materials Consumption Value by Country (2019-2024) & (USD Million)

Table 137. North America Metal Injection Molding Materials Consumption Value by Country (2025-2030) & (USD Million)

Table 138. Europe Metal Injection Molding Materials Sales Quantity by Materials (2019-2024) & (MT)

Table 139. Europe Metal Injection Molding Materials Sales Quantity by Materials (2025-2030) & (MT)

Table 140. Europe Metal Injection Molding Materials Sales Quantity by Application (2019-2024) & (MT)



Table 141. Europe Metal Injection Molding Materials Sales Quantity by Application (2025-2030) & (MT)

Table 142. Europe Metal Injection Molding Materials Sales Quantity by Country (2019-2024) & (MT)

Table 143. Europe Metal Injection Molding Materials Sales Quantity by Country (2025-2030) & (MT)

Table 144. Europe Metal Injection Molding Materials Consumption Value by Country (2019-2024) & (USD Million)

Table 145. Europe Metal Injection Molding Materials Consumption Value by Country (2025-2030) & (USD Million)

Table 146. Asia-Pacific Metal Injection Molding Materials Sales Quantity by Materials (2019-2024) & (MT)

Table 147. Asia-Pacific Metal Injection Molding Materials Sales Quantity by Materials (2025-2030) & (MT)

Table 148. Asia-Pacific Metal Injection Molding Materials Sales Quantity by Application (2019-2024) & (MT)

Table 149. Asia-Pacific Metal Injection Molding Materials Sales Quantity by Application (2025-2030) & (MT)

Table 150. Asia-Pacific Metal Injection Molding Materials Sales Quantity by Region (2019-2024) & (MT)

Table 151. Asia-Pacific Metal Injection Molding Materials Sales Quantity by Region (2025-2030) & (MT)

Table 152. Asia-Pacific Metal Injection Molding Materials Consumption Value by Region (2019-2024) & (USD Million)

Table 153. Asia-Pacific Metal Injection Molding Materials Consumption Value by Region (2025-2030) & (USD Million)

Table 154. South America Metal Injection Molding Materials Sales Quantity by Materials (2019-2024) & (MT)

Table 155. South America Metal Injection Molding Materials Sales Quantity by Materials (2025-2030) & (MT)

Table 156. South America Metal Injection Molding Materials Sales Quantity by Application (2019-2024) & (MT)

Table 157. South America Metal Injection Molding Materials Sales Quantity by Application (2025-2030) & (MT)

Table 158. South America Metal Injection Molding Materials Sales Quantity by Country (2019-2024) & (MT)

Table 159. South America Metal Injection Molding Materials Sales Quantity by Country (2025-2030) & (MT)

Table 160. South America Metal Injection Molding Materials Consumption Value by



Country (2019-2024) & (USD Million)

Table 161. South America Metal Injection Molding Materials Consumption Value by Country (2025-2030) & (USD Million)

Table 162. Middle East & Africa Metal Injection Molding Materials Sales Quantity by Materials (2019-2024) & (MT)

Table 163. Middle East & Africa Metal Injection Molding Materials Sales Quantity by Materials (2025-2030) & (MT)

Table 164. Middle East & Africa Metal Injection Molding Materials Sales Quantity by Application (2019-2024) & (MT)

Table 165. Middle East & Africa Metal Injection Molding Materials Sales Quantity by Application (2025-2030) & (MT)

Table 166. Middle East & Africa Metal Injection Molding Materials Sales Quantity by Region (2019-2024) & (MT)

Table 167. Middle East & Africa Metal Injection Molding Materials Sales Quantity by Region (2025-2030) & (MT)

Table 168. Middle East & Africa Metal Injection Molding Materials Consumption Value by Region (2019-2024) & (USD Million)

Table 169. Middle East & Africa Metal Injection Molding Materials Consumption Value by Region (2025-2030) & (USD Million)

Table 170. Metal Injection Molding Materials Raw Material

Table 171. Key Manufacturers of Metal Injection Molding Materials Raw Materials

Table 172. Metal Injection Molding Materials Typical Distributors

Table 173. Metal Injection Molding Materials Typical Customers



List Of Figures

LIST OF FIGURES

- Figure 1. Metal Injection Molding Materials Picture
- Figure 2. Global Metal Injection Molding Materials Consumption Value by Materials, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Metal Injection Molding Materials Consumption Value Market Share by Materials in 2023
- Figure 4. Stainless Steel Examples
- Figure 5. Steel Examples
- Figure 6. Magnetic Alloys Examples
- Figure 7. Copper Examples
- Figure 8. Others Alloys Examples
- Figure 9. Global Metal Injection Molding Materials Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 10. Global Metal Injection Molding Materials Consumption Value Market Share by Application in 2023
- Figure 11. Electronic Examples
- Figure 12. Automotive Examples
- Figure 13. Industrial Components Examples
- Figure 14. Medical & Dental Examples
- Figure 15. Firearms Examples
- Figure 16. Consumer Products Examples
- Figure 17. Others Examples
- Figure 18. Global Metal Injection Molding Materials Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 19. Global Metal Injection Molding Materials Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 20. Global Metal Injection Molding Materials Sales Quantity (2019-2030) & (MT)
- Figure 21. Global Metal Injection Molding Materials Average Price (2019-2030) & (US\$/Ton)
- Figure 22. Global Metal Injection Molding Materials Sales Quantity Market Share by Manufacturer in 2023
- Figure 23. Global Metal Injection Molding Materials Consumption Value Market Share by Manufacturer in 2023
- Figure 24. Producer Shipments of Metal Injection Molding Materials by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 25. Top 3 Metal Injection Molding Materials Manufacturer (Consumption Value)



Market Share in 2023

Figure 26. Top 6 Metal Injection Molding Materials Manufacturer (Consumption Value) Market Share in 2023

Figure 27. Global Metal Injection Molding Materials Sales Quantity Market Share by Region (2019-2030)

Figure 28. Global Metal Injection Molding Materials Consumption Value Market Share by Region (2019-2030)

Figure 29. North America Metal Injection Molding Materials Consumption Value (2019-2030) & (USD Million)

Figure 30. Europe Metal Injection Molding Materials Consumption Value (2019-2030) & (USD Million)

Figure 31. Asia-Pacific Metal Injection Molding Materials Consumption Value (2019-2030) & (USD Million)

Figure 32. South America Metal Injection Molding Materials Consumption Value (2019-2030) & (USD Million)

Figure 33. Middle East & Africa Metal Injection Molding Materials Consumption Value (2019-2030) & (USD Million)

Figure 34. Global Metal Injection Molding Materials Sales Quantity Market Share by Materials (2019-2030)

Figure 35. Global Metal Injection Molding Materials Consumption Value Market Share by Materials (2019-2030)

Figure 36. Global Metal Injection Molding Materials Average Price by Materials (2019-2030) & (US\$/Ton)

Figure 37. Global Metal Injection Molding Materials Sales Quantity Market Share by Application (2019-2030)

Figure 38. Global Metal Injection Molding Materials Consumption Value Market Share by Application (2019-2030)

Figure 39. Global Metal Injection Molding Materials Average Price by Application (2019-2030) & (US\$/Ton)

Figure 40. North America Metal Injection Molding Materials Sales Quantity Market Share by Materials (2019-2030)

Figure 41. North America Metal Injection Molding Materials Sales Quantity Market Share by Application (2019-2030)

Figure 42. North America Metal Injection Molding Materials Sales Quantity Market Share by Country (2019-2030)

Figure 43. North America Metal Injection Molding Materials Consumption Value Market Share by Country (2019-2030)

Figure 44. United States Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)



Figure 45. Canada Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Mexico Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Europe Metal Injection Molding Materials Sales Quantity Market Share by Materials (2019-2030)

Figure 48. Europe Metal Injection Molding Materials Sales Quantity Market Share by Application (2019-2030)

Figure 49. Europe Metal Injection Molding Materials Sales Quantity Market Share by Country (2019-2030)

Figure 50. Europe Metal Injection Molding Materials Consumption Value Market Share by Country (2019-2030)

Figure 51. Germany Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. France Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. United Kingdom Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Russia Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Italy Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Asia-Pacific Metal Injection Molding Materials Sales Quantity Market Share by Materials (2019-2030)

Figure 57. Asia-Pacific Metal Injection Molding Materials Sales Quantity Market Share by Application (2019-2030)

Figure 58. Asia-Pacific Metal Injection Molding Materials Sales Quantity Market Share by Region (2019-2030)

Figure 59. Asia-Pacific Metal Injection Molding Materials Consumption Value Market Share by Region (2019-2030)

Figure 60. China Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Japan Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Korea Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. India Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Southeast Asia Metal Injection Molding Materials Consumption Value and



Growth Rate (2019-2030) & (USD Million)

Figure 65. Australia Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. South America Metal Injection Molding Materials Sales Quantity Market Share by Materials (2019-2030)

Figure 67. South America Metal Injection Molding Materials Sales Quantity Market Share by Application (2019-2030)

Figure 68. South America Metal Injection Molding Materials Sales Quantity Market Share by Country (2019-2030)

Figure 69. South America Metal Injection Molding Materials Consumption Value Market Share by Country (2019-2030)

Figure 70. Brazil Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Argentina Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Middle East & Africa Metal Injection Molding Materials Sales Quantity Market Share by Materials (2019-2030)

Figure 73. Middle East & Africa Metal Injection Molding Materials Sales Quantity Market Share by Application (2019-2030)

Figure 74. Middle East & Africa Metal Injection Molding Materials Sales Quantity Market Share by Region (2019-2030)

Figure 75. Middle East & Africa Metal Injection Molding Materials Consumption Value Market Share by Region (2019-2030)

Figure 76. Turkey Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Egypt Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. Saudi Arabia Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 79. South Africa Metal Injection Molding Materials Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 80. Metal Injection Molding Materials Market Drivers

Figure 81. Metal Injection Molding Materials Market Restraints

Figure 82. Metal Injection Molding Materials Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of Metal Injection Molding Materials in 2023

Figure 85. Manufacturing Process Analysis of Metal Injection Molding Materials

Figure 86. Metal Injection Molding Materials Industrial Chain



Figure 87. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 88. Direct Channel Pros & Cons

Figure 89. Indirect Channel Pros & Cons

Figure 90. Methodology

Figure 91. Research Process and Data Source



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