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Global Metal Injection Molded Robot Parts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metal Injection Molded Robot Parts market size is expected to reach $ 410 million by 2032, rising at a market growth of 0.2% CAGR during the forecast period (2026-2032).

Metal Injection Molded Robot Parts are high-complexity precision metal components manufactured by metal injection molding (MIM) for robot joints, transmissions, end effectors, sensors, motors, and structural mechanisms. MIM combines fine metal powders with a binder to form feedstock, followed by injection molding, debinding, and sintering to produce high-density near-net-shape parts, with heat treatment, machining, and surface finishing applied when required. Typical materials include stainless steel, low-alloy steel, tool steel, soft magnetic alloys, titanium alloys, and other specialty materials. Key purchasing parameters include material grade, part weight, tightest dimensional tolerance, annual demand volume, mechanical properties, surface quality, and secondary-processing requirements. This study focuses on MIM metal parts supplied directly into industrial robots, mobile robots, medical and rehabilitation robots, commercial service robots, and special-purpose robot systems or their joint and actuator assemblies, including structural, transmission, connection, fastening, sensor, and motor-related precision components.

Market Trends

Metal injection molded robot parts are moving from general small metal components toward stronger, thinner-walled, more complex integrated structures. Robot manufacturers are increasing joint torque density while reducing internal space, making feature consolidation, fewer fasteners, and lower machining content important design priorities. High-strength stainless steels, low-alloy steels, and soft magnetic materials

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remain the core scalable solutions, while titanium alloys are used more selectively in weight-sensitive, higher-value components. As tooling, debinding, sintering, and dimensional-compensation capabilities improve, suppliers are combining design-for-MIM, automated inspection, and targeted machining to improve consistency in complex geometries and reduce downstream assembly steps.

Drivers

Industrial robots, logistics robots, medical robots, and emerging humanoid platforms are increasing demand for small precision metal components. More robot degrees of freedom and the miniaturization of sensors, motors, and end effectors favor MIM because complex internal and external features can be formed in a single process. Once demand reaches stable series volumes, tooling amortization and efficient material utilization can also lower total unit manufacturing cost.

Restraints

MIM requires upfront tooling investment, while debinding and sintering introduce shrinkage, distortion, and dimensional-control requirements. As a result, low-volume, very large, or extremely tight-tolerance components can be less economical. Robot customers also require lengthy validation of strength, fatigue life, surface condition, and dimensional consistency, raising entry barriers for new suppliers targeting critical joint and safety-related components.

Opportunities

Humanoid robot joints, dexterous hands, miniature sensor structures, motor magnetic-circuit components, and compact connectors create new MIM component platforms. Part consolidation, thinner walls, internal channels, soft magnetic materials, and lightweight alloys can move suppliers from simple structural parts toward higher-value functional components. Standardized robot platforms may also allow qualified parts to be reused across multiple models and support larger recurring production programs.

Challenges

Maintaining dimensional tolerance, density, and mechanical-property consistency

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across multi-cavity tooling and high-volume sintering remains a core challenge. Fine metal powders, specialized feedstock, tool life, and post-processing capacity affect both cost and delivery stability. Precision machining, die casting, conventional powder metallurgy, and metal additive manufacturing also compete with MIM across different part-size and production-volume ranges.

Industry Chain Analysis

Upstream inputs include fine powders of stainless steel, low-alloy steel, tool steel, soft magnetic alloys, and titanium alloys; binder and feedstock systems; mold steels; injection molding equipment; debinding systems; and sintering furnaces. Midstream suppliers perform material and feedstock selection, mold design, molding, debinding, sintering, heat treatment, machining, surface finishing, and dimensional inspection. Downstream customers include robot joint and actuator suppliers, robot OEMs, and automation system companies. Industry value is concentrated in material know-how, tooling and shrinkage-compensation design, process-window control, secondary processing, and high-volume quality consistency.

Segment Insights

Stainless steel and low-alloy steel cover the broadest range of structural, connection, and transmission parts. Soft magnetic alloys carry higher functional value in motors and electromagnetic mechanisms, while titanium alloys mainly address lightweight and high specific-strength requirements. The market is concentrated in small and medium-small parts, with larger and heavier components placing greater demands on sintering distortion and yield control. Components with tighter dimensional requirements often combine near-net-shape MIM with local precision machining. Higher annual demand improves tooling absorption and strengthens MIM’s scale-economy advantage relative to conventional cutting.

Downstream Market Opportunities

Manufacturing and industrial automation remain the most mature demand base, with robot joints, grippers, sensor mounts, and drive systems providing stable opportunities for series production. Logistics and warehousing robots are increasing demand for compact connection and transmission components as platform volumes expand and designs become smaller. Medical and rehabilitation applications place greater emphasis on corrosion resistance, surface quality, and precision dimensions, supporting higher

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unit value. Humanoid and commercial service robots represent faster-emerging demand, particularly for complex small components used in multi-axis joints, dexterous hands, and miniature actuators.

Regional Insights

Asia represents the main purchasing and high-volume manufacturing region, supported by the largest robot production and installation base and dense precision-component supply chains in China, Japan, and South Korea. China's MIM industry has accumulated tooling, material, and scale-manufacturing capabilities in consumer electronics and automotive components that are increasingly transferable to robotics. Europe has a strong base in premium industrial robotics, precision transmission, and powder-metallurgy process engineering, while North America generates substantial high-performance custom demand from medical robotics, warehouse automation, and new robot platforms. Regional competition therefore emphasizes different combinations of scale cost, engineering collaboration, and high-reliability qualification.

Competitive Landscape Analysis

The market includes large powder-metallurgy groups, specialized MIM manufacturers, and regional precision-component suppliers, resulting in a fragmented and highly customized competitive structure. Differentiation is driven by material databases, tooling design, dimensional compensation, sintering consistency, automated inspection, heat treatment and machining capabilities, and joint design work with robot customers. Suppliers with multi-region manufacturing and mature high-volume quality systems are better positioned for platform programs, while regional manufacturers can compete in lower-volume and localized sourcing through rapid prototyping, engineering responsiveness, and cost control.

Report Scope

This report studies the global Metal Injection Molded Robot Parts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Injection Molded Robot Parts and provides market size (US$ million) and Year-over-

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Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Injection Molded Robot Parts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal Injection Molded Robot Parts total production and demand, 2021-2032, (Units)

Global Metal Injection Molded Robot Parts total production value, 2021-2032, (USD Million)

Global Metal Injection Molded Robot Parts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Metal Injection Molded Robot Parts consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Metal Injection Molded Robot Parts domestic production, consumption, key domestic manufacturers and share

Global Metal Injection Molded Robot Parts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Metal Injection Molded Robot Parts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Metal Injection Molded Robot Parts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Metal Injection Molded Robot Parts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include INDO-MIM, GKN Powder Metallurgy, MPP, AMT, Zimmer Group, Parmaco, Sintex, OptiMIM, Smith Metal Products, Jiangsu Gian Technology, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Injection Molded Robot Parts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Injection Molded Robot Parts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Metal Injection Molded Robot Parts Market, Segmentation by

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Type:

Stainless Steel

Low-Alloy Steel

Tool and High-Speed Steel

Soft Magnetic Alloys

Titanium Alloys

Other Materials

Global Metal Injection Molded Robot Parts Market, Segmentation by Part Weight:

?10 g

>10–30 g

>30–100 g

>100–250 g

>250 g

Global Metal Injection Molded Robot Parts Market, Segmentation by Tightest Dimensional Tolerance:

±0.10% or Tighter

>±0.10% to ±0.30%

>±0.30%

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Global Metal Injection Molded Robot Parts Market, Segmentation by Application:

Manufacturing and Industrial Automation

Logistics and Warehousing

Healthcare and Rehabilitation

Commercial and Consumer Services

Defense and Public Safety

Others

Companies Profiled:

INDO-MIM

GKN Powder Metallurgy

MPP

AMT

Zimmer Group

Parmaco

Sintex

OptiMIM

Smith Metal Products

Jiangsu Gian Technology

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NBTM New Materials Group

Porite

REINER

Dongguan Micro-MIM Manufacturing

Key Questions Answered

1. How big is the global Metal Injection Molded Robot Parts market?
2. What is the demand of the global Metal Injection Molded Robot Parts market?
3. What is the year over year growth of the global Metal Injection Molded Robot Parts market?
4. What is the total value of the global Metal Injection Molded Robot Parts market?
5. Who are the Major Players in the global Metal Injection Molded Robot Parts market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Metal Injection Molded Robot Parts Introduction
1.2 World Metal Injection Molded Robot Parts Supply & Forecast
  1.2.1 World Metal Injection Molded Robot Parts Production Value (2021 & 2025 & 2032)
  1.2.2 World Metal Injection Molded Robot Parts Production (2021-2032)
  1.2.3 World Metal Injection Molded Robot Parts Pricing Trends (2021-2032)
1.3 World Metal Injection Molded Robot Parts Production by Region (Based on Production Site)
  1.3.1 World Metal Injection Molded Robot Parts Production Value by Region (2021-2032)
  1.3.2 World Metal Injection Molded Robot Parts Production by Region (2021-2032)
  1.3.3 World Metal Injection Molded Robot Parts Average Price by Region (2021-2032)
  1.3.4 North America Metal Injection Molded Robot Parts Production (2021-2032)
  1.3.5 Europe Metal Injection Molded Robot Parts Production (2021-2032)
  1.3.6 China Metal Injection Molded Robot Parts Production (2021-2032)
  1.3.7 Japan Metal Injection Molded Robot Parts Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Metal Injection Molded Robot Parts Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Metal Injection Molded Robot Parts Major Market Trends

2 DEMAND SUMMARY

2.1 World Metal Injection Molded Robot Parts Demand (2021-2032)
2.2 World Metal Injection Molded Robot Parts Consumption by Region
  2.2.1 World Metal Injection Molded Robot Parts Consumption by Region (2021-2026)
  2.2.2 World Metal Injection Molded Robot Parts Consumption Forecast by Region (2027-2032)
2.3 United States Metal Injection Molded Robot Parts Consumption (2021-2032)
2.4 China Metal Injection Molded Robot Parts Consumption (2021-2032)
2.5 Europe Metal Injection Molded Robot Parts Consumption (2021-2032)
2.6 Japan Metal Injection Molded Robot Parts Consumption (2021-2032)
2.7 South Korea Metal Injection Molded Robot Parts Consumption (2021-2032)
2.8 ASEAN Metal Injection Molded Robot Parts Consumption (2021-2032)
2.9 India Metal Injection Molded Robot Parts Consumption (2021-2032)

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3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Metal Injection Molded Robot Parts Production Value by Manufacturer (2021-2026)
3.2 World Metal Injection Molded Robot Parts Production by Manufacturer (2021-2026)
3.3 World Metal Injection Molded Robot Parts Average Price by Manufacturer (2021-2026)
3.4 Metal Injection Molded Robot Parts Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Metal Injection Molded Robot Parts Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Metal Injection Molded Robot Parts in 2025
  3.5.3 Global Concentration Ratios (CR8) for Metal Injection Molded Robot Parts in 2025
3.6 Metal Injection Molded Robot Parts Market: Overall Company Footprint Analysis
  3.6.1 Metal Injection Molded Robot Parts Market: Region Footprint
  3.6.2 Metal Injection Molded Robot Parts Market: Company Product Type Footprint
  3.6.3 Metal Injection Molded Robot Parts Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Metal Injection Molded Robot Parts Production Value Comparison
  4.1.1 United States VS China: Metal Injection Molded Robot Parts Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Metal Injection Molded Robot Parts Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Metal Injection Molded Robot Parts Production Comparison
  4.2.1 United States VS China: Metal Injection Molded Robot Parts Production Comparison (2021 & 2025 & 2032)

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4.2.2 United States VS China: Metal Injection Molded Robot Parts Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Metal Injection Molded Robot Parts Consumption Comparison
4.3.1 United States VS China: Metal Injection Molded Robot Parts Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Metal Injection Molded Robot Parts Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Metal Injection Molded Robot Parts Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Metal Injection Molded Robot Parts Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Metal Injection Molded Robot Parts Production Value (2021-2026)
4.4.3 United States Based Manufacturers Metal Injection Molded Robot Parts Production (2021-2026)
4.5 China Based Metal Injection Molded Robot Parts Manufacturers and Market Share
4.5.1 China Based Metal Injection Molded Robot Parts Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Metal Injection Molded Robot Parts Production Value (2021-2026)
4.5.3 China Based Manufacturers Metal Injection Molded Robot Parts Production (2021-2026)
4.6 Rest of World Based Metal Injection Molded Robot Parts Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Metal Injection Molded Robot Parts Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Metal Injection Molded Robot Parts Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Metal Injection Molded Robot Parts Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Metal Injection Molded Robot Parts Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Stainless Steel
5.2.2 Low-Alloy Steel

+357 96 030922
info@marketpublishers.com

5.2.3 Tool and High-Speed Steel
5.2.4 Soft Magnetic Alloys
5.2.5 Titanium Alloys
5.2.6 Other Materials
5.3 Market Segment by Type
5.3.1 World Metal Injection Molded Robot Parts Production by Type (2021-2032)
5.3.2 World Metal Injection Molded Robot Parts Production Value by Type (2021-2032)
5.3.3 World Metal Injection Molded Robot Parts Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PART WEIGHT

6.1 World Metal Injection Molded Robot Parts Market Size Overview by Part Weight: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Part Weight
6.2.1 ?10 g
6.2.2 >10–30 g
6.2.3 >30–100 g
6.2.4 >100–250 g
6.2.5 >250 g
6.3 Market Segment by Part Weight
6.3.1 World Metal Injection Molded Robot Parts Production by Part Weight (2021-2032)
6.3.2 World Metal Injection Molded Robot Parts Production Value by Part Weight (2021-2032)
6.3.3 World Metal Injection Molded Robot Parts Average Price by Part Weight (2021-2032)

7 MARKET ANALYSIS BY TIGHTEST DIMENSIONAL TOLERANCE

7.1 World Metal Injection Molded Robot Parts Market Size Overview by Tightest Dimensional Tolerance: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Tightest Dimensional Tolerance
7.2.1 ±0.10% or Tighter
7.2.2 >±0.10% to ±0.30%
7.2.3 >±0.30%
7.3 Market Segment by Tightest Dimensional Tolerance
7.3.1 World Metal Injection Molded Robot Parts Production by Tightest Dimensional Tolerance (2021-2032)
7.3.2 World Metal Injection Molded Robot Parts Production Value by Tightest

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info@marketpublishers.com

Dimensional Tolerance (2021-2032)
7.3.3 World Metal Injection Molded Robot Parts Average Price by Tightest Dimensional Tolerance (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Metal Injection Molded Robot Parts Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Manufacturing and Industrial Automation
8.2.2 Logistics and Warehousing
8.2.3 Healthcare and Rehabilitation
8.2.4 Commercial and Consumer Services
8.2.5 Defense and Public Safety
8.2.6 Others
8.3 Market Segment by Application
8.3.1 World Metal Injection Molded Robot Parts Production by Application (2021-2032)
8.3.2 World Metal Injection Molded Robot Parts Production Value by Application (2021-2032)
8.3.3 World Metal Injection Molded Robot Parts Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 INDO-MIM
9.1.1 INDO-MIM Details
9.1.2 INDO-MIM Major Business
9.1.3 INDO-MIM Metal Injection Molded Robot Parts Product and Services
9.1.4 INDO-MIM Metal Injection Molded Robot Parts Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 INDO-MIM Recent Developments/Updates
9.1.6 INDO-MIM Competitive Strengths & Weaknesses
9.2 GKN Powder Metallurgy
9.2.1 GKN Powder Metallurgy Details
9.2.2 GKN Powder Metallurgy Major Business
9.2.3 GKN Powder Metallurgy Metal Injection Molded Robot Parts Product and Services
9.2.4 GKN Powder Metallurgy Metal Injection Molded Robot Parts Production, Price, Value, Gross Margin and Market Share (2021-2026)

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9.2.5 GKN Powder Metallurgy Recent Developments/Updates
9.2.6 GKN Powder Metallurgy Competitive Strengths & Weaknesses
9.3 MPP
9.3.1 MPP Details
9.3.2 MPP Major Business
9.3.3 MPP Metal Injection Molded Robot Parts Product and Services
9.3.4 MPP Metal Injection Molded Robot Parts Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 MPP Recent Developments/Updates
9.3.6 MPP Competitive Strengths & Weaknesses
9.4 AMT
9.4.1 AMT Details
9.4.2 AMT Major Business
9.4.3 AMT Metal Injection Molded Robot Parts Product and Services
9.4.4 AMT Metal Injection Molded Robot Parts Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 AMT Recent Developments/Updates
9.4.6 AMT Competitive Strengths & Weaknesses
9.5 Zimmer Group
9.5.1 Zimmer Group Details
9.5.2 Zimmer Group Major Business
9.5.3 Zimmer Group Metal Injection Molded Robot Parts Product and Services
9.5.4 Zimmer Group Metal Injection Molded Robot Parts Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Zimmer Group Recent Developments/Updates
9.5.6 Zimmer Group Competitive Strengths & Weaknesses
9.6 Parmaco
9.6.1 Parmaco Details
9.6.2 Parmaco Major Business
9.6.3 Parmaco Metal Injection Molded Robot Parts Product and Services
9.6.4 Parmaco Metal Injection Molded Robot Parts Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Parmaco Recent Developments/Updates
9.6.6 Parmaco Competitive Strengths & Weaknesses
9.7 Sintex
9.7.1 Sintex Details
9.7.2 Sintex Major Business
9.7.3 Sintex Metal Injection Molded Robot Parts Product and Services
9.7.4 Sintex Metal Injection Molded Robot Parts Production, Price, Value, Gross

+357 96 030922
info@marketpublishers.com

Margin and Market Share (2021-2026)
9.7.5 Sintex Recent Developments/Updates
9.7.6 Sintex Competitive Strengths & Weaknesses
9.8 OptiMIM
9.8.1 OptiMIM Details
9.8.2 OptiMIM Major Business
9.8.3 OptiMIM Metal Injection Molded Robot Parts Product and Services
9.8.4 OptiMIM Metal Injection Molded Robot Parts Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 OptiMIM Recent Developments/Updates
9.8.6 OptiMIM Competitive Strengths & Weaknesses
9.9 Smith Metal Products
9.9.1 Smith Metal Products Details
9.9.2 Smith Metal Products Major Business
9.9.3 Smith Metal Products Metal Injection Molded Robot Parts Product and Services
9.9.4 Smith Metal Products Metal Injection Molded Robot Parts Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Smith Metal Products Recent Developments/Updates
9.9.6 Smith Metal Products Competitive Strengths & Weaknesses
9.10 Jiangsu Gian Technology
9.10.1 Jiangsu Gian Technology Details
9.10.2 Jiangsu Gian Technology Major Business
9.10.3 Jiangsu Gian Technology Metal Injection Molded Robot Parts Product and Services
9.10.4 Jiangsu Gian Technology Metal Injection Molded Robot Parts Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Jiangsu Gian Technology Recent Developments/Updates
9.10.6 Jiangsu Gian Technology Competitive Strengths & Weaknesses
9.11 NBTM New Materials Group
9.11.1 NBTM New Materials Group Details
9.11.2 NBTM New Materials Group Major Business
9.11.3 NBTM New Materials Group Metal Injection Molded Robot Parts Product and Services
9.11.4 NBTM New Materials Group Metal Injection Molded Robot Parts Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 NBTM New Materials Group Recent Developments/Updates
9.11.6 NBTM New Materials Group Competitive Strengths & Weaknesses
9.12 Porite
9.12.1 Porite Details

+357 96 030922
info@marketpublishers.com

9.12.2 Porite Major Business
9.12.3 Porite Metal Injection Molded Robot Parts Product and Services
9.12.4 Porite Metal Injection Molded Robot Parts Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Porite Recent Developments/Updates
9.12.6 Porite Competitive Strengths & Weaknesses
9.13 REINER
9.13.1 REINER Details
9.13.2 REINER Major Business
9.13.3 REINER Metal Injection Molded Robot Parts Product and Services
9.13.4 REINER Metal Injection Molded Robot Parts Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 REINER Recent Developments/Updates
9.13.6 REINER Competitive Strengths & Weaknesses
9.14 Dongguan Micro-MIM Manufacturing
9.14.1 Dongguan Micro-MIM Manufacturing Details
9.14.2 Dongguan Micro-MIM Manufacturing Major Business
9.14.3 Dongguan Micro-MIM Manufacturing Metal Injection Molded Robot Parts Product and Services
9.14.4 Dongguan Micro-MIM Manufacturing Metal Injection Molded Robot Parts Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Dongguan Micro-MIM Manufacturing Recent Developments/Updates
9.14.6 Dongguan Micro-MIM Manufacturing Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Metal Injection Molded Robot Parts Industry Chain
10.2 Metal Injection Molded Robot Parts Upstream Analysis
10.2.1 Metal Injection Molded Robot Parts Core Raw Materials
10.2.2 Main Manufacturers of Metal Injection Molded Robot Parts Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Metal Injection Molded Robot Parts Production Mode
10.6 Metal Injection Molded Robot Parts Procurement Model
10.7 Metal Injection Molded Robot Parts Industry Sales Model and Sales Channels
10.7.1 Metal Injection Molded Robot Parts Sales Model
10.7.2 Metal Injection Molded Robot Parts Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Metal Injection Molded Robot Parts Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Metal Injection Molded Robot Parts Production Value by Region (2021-2026) & (USD Million)
Table 3. World Metal Injection Molded Robot Parts Production Value by Region (2027-2032) & (USD Million)
Table 4. World Metal Injection Molded Robot Parts Production Value Market Share by Region (2021-2026)
Table 5. World Metal Injection Molded Robot Parts Production Value Market Share by Region (2027-2032)
Table 6. World Metal Injection Molded Robot Parts Production by Region (2021-2026) & (Units)
Table 7. World Metal Injection Molded Robot Parts Production by Region (2027-2032) & (Units)
Table 8. World Metal Injection Molded Robot Parts Production Market Share by Region (2021-2026)
Table 9. World Metal Injection Molded Robot Parts Production Market Share by Region (2027-2032)
Table 10. World Metal Injection Molded Robot Parts Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Metal Injection Molded Robot Parts Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Metal Injection Molded Robot Parts Major Market Trends
Table 13. World Metal Injection Molded Robot Parts Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
Table 14. World Metal Injection Molded Robot Parts Consumption by Region (2021-2026) & (Units)
Table 15. World Metal Injection Molded Robot Parts Consumption Forecast by Region (2027-2032) & (Units)
Table 16. World Metal Injection Molded Robot Parts Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Metal Injection Molded Robot Parts Producers in 2025
Table 18. World Metal Injection Molded Robot Parts Production by Manufacturer (2021-2026) & (Units)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key Metal Injection Molded Robot Parts Producers in 2025
Table 20. World Metal Injection Molded Robot Parts Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Metal Injection Molded Robot Parts Company Evaluation Quadrant
Table 22. World Metal Injection Molded Robot Parts Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Metal Injection Molded Robot Parts Production Site of Key Manufacturer
Table 24. Metal Injection Molded Robot Parts Market: Company Product Type Footprint
Table 25. Metal Injection Molded Robot Parts Market: Company Product Application Footprint
Table 26. Metal Injection Molded Robot Parts Competitive Factors
Table 27. Metal Injection Molded Robot Parts New Entrant and Capacity Expansion Plans
Table 28. Metal Injection Molded Robot Parts Mergers & Acquisitions Activity
Table 29. United States VS China Metal Injection Molded Robot Parts Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Metal Injection Molded Robot Parts Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Metal Injection Molded Robot Parts Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Metal Injection Molded Robot Parts Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Metal Injection Molded Robot Parts Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Metal Injection Molded Robot Parts Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Metal Injection Molded Robot Parts Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Metal Injection Molded Robot Parts Production Market Share (2021-2026)
Table 37. China Based Metal Injection Molded Robot Parts Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Metal Injection Molded Robot Parts Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Metal Injection Molded Robot Parts Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Metal Injection Molded Robot Parts Production,

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(2021-2026) & (Units)
Table 41. China Based Manufacturers Metal Injection Molded Robot Parts Production Market Share (2021-2026)
Table 42. Rest of World Based Metal Injection Molded Robot Parts Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Metal Injection Molded Robot Parts Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Metal Injection Molded Robot Parts Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Metal Injection Molded Robot Parts Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers Metal Injection Molded Robot Parts Production Market Share (2021-2026)
Table 47. World Metal Injection Molded Robot Parts Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Metal Injection Molded Robot Parts Production by Type (2021-2026) & (Units)
Table 49. World Metal Injection Molded Robot Parts Production by Type (2027-2032) & (Units)
Table 50. World Metal Injection Molded Robot Parts Production Value by Type (2021-2026) & (USD Million)
Table 51. World Metal Injection Molded Robot Parts Production Value by Type (2027-2032) & (USD Million)
Table 52. World Metal Injection Molded Robot Parts Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Metal Injection Molded Robot Parts Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Metal Injection Molded Robot Parts Production Value by Part Weight, (USD Million), 2021 & 2025 & 2032
Table 55. World Metal Injection Molded Robot Parts Production by Part Weight (2021-2026) & (Units)
Table 56. World Metal Injection Molded Robot Parts Production by Part Weight (2027-2032) & (Units)
Table 57. World Metal Injection Molded Robot Parts Production Value by Part Weight (2021-2026) & (USD Million)
Table 58. World Metal Injection Molded Robot Parts Production Value by Part Weight (2027-2032) & (USD Million)
Table 59. World Metal Injection Molded Robot Parts Average Price by Part Weight (2021-2026) & (US$/Unit)

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Table 60. World Metal Injection Molded Robot Parts Average Price by Part Weight (2027-2032) & (US$/Unit)
Table 61. World Metal Injection Molded Robot Parts Production Value by Tightest Dimensional Tolerance, (USD Million), 2021 & 2025 & 2032
Table 62. World Metal Injection Molded Robot Parts Production by Tightest Dimensional Tolerance (2021-2026) & (Units)
Table 63. World Metal Injection Molded Robot Parts Production by Tightest Dimensional Tolerance (2027-2032) & (Units)
Table 64. World Metal Injection Molded Robot Parts Production Value by Tightest Dimensional Tolerance (2021-2026) & (USD Million)
Table 65. World Metal Injection Molded Robot Parts Production Value by Tightest Dimensional Tolerance (2027-2032) & (USD Million)
Table 66. World Metal Injection Molded Robot Parts Average Price by Tightest Dimensional Tolerance (2021-2026) & (US$/Unit)
Table 67. World Metal Injection Molded Robot Parts Average Price by Tightest Dimensional Tolerance (2027-2032) & (US$/Unit)
Table 68. World Metal Injection Molded Robot Parts Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Metal Injection Molded Robot Parts Production by Application (2021-2026) & (Units)
Table 70. World Metal Injection Molded Robot Parts Production by Application (2027-2032) & (Units)
Table 71. World Metal Injection Molded Robot Parts Production Value by Application (2021-2026) & (USD Million)
Table 72. World Metal Injection Molded Robot Parts Production Value by Application (2027-2032) & (USD Million)
Table 73. World Metal Injection Molded Robot Parts Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Metal Injection Molded Robot Parts Average Price by Application (2027-2032) & (US$/Unit)
Table 75. INDO-MIM Basic Information, Manufacturing Base and Competitors
Table 76. INDO-MIM Major Business
Table 77. INDO-MIM Metal Injection Molded Robot Parts Product and Services
Table 78. INDO-MIM Metal Injection Molded Robot Parts Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. INDO-MIM Recent Developments/Updates
Table 80. INDO-MIM Competitive Strengths & Weaknesses
Table 81. GKN Powder Metallurgy Basic Information, Manufacturing Base and

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Competitors
Table 82. GKN Powder Metallurgy Major Business
Table 83. GKN Powder Metallurgy Metal Injection Molded Robot Parts Product and Services
Table 84. GKN Powder Metallurgy Metal Injection Molded Robot Parts Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. GKN Powder Metallurgy Recent Developments/Updates
Table 86. GKN Powder Metallurgy Competitive Strengths & Weaknesses
Table 87. MPP Basic Information, Manufacturing Base and Competitors
Table 88. MPP Major Business
Table 89. MPP Metal Injection Molded Robot Parts Product and Services
Table 90. MPP Metal Injection Molded Robot Parts Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. MPP Recent Developments/Updates
Table 92. MPP Competitive Strengths & Weaknesses
Table 93. AMT Basic Information, Manufacturing Base and Competitors
Table 94. AMT Major Business
Table 95. AMT Metal Injection Molded Robot Parts Product and Services
Table 96. AMT Metal Injection Molded Robot Parts Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. AMT Recent Developments/Updates
Table 98. AMT Competitive Strengths & Weaknesses
Table 99. Zimmer Group Basic Information, Manufacturing Base and Competitors
Table 100. Zimmer Group Major Business
Table 101. Zimmer Group Metal Injection Molded Robot Parts Product and Services
Table 102. Zimmer Group Metal Injection Molded Robot Parts Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Zimmer Group Recent Developments/Updates
Table 104. Zimmer Group Competitive Strengths & Weaknesses
Table 105. Parmaco Basic Information, Manufacturing Base and Competitors
Table 106. Parmaco Major Business
Table 107. Parmaco Metal Injection Molded Robot Parts Product and Services
Table 108. Parmaco Metal Injection Molded Robot Parts Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Parmaco Recent Developments/Updates
Table 110. Parmaco Competitive Strengths & Weaknesses

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Table 111. Sintex Basic Information, Manufacturing Base and Competitors
Table 112. Sintex Major Business
Table 113. Sintex Metal Injection Molded Robot Parts Product and Services
Table 114. Sintex Metal Injection Molded Robot Parts Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Sintex Recent Developments/Updates
Table 116. Sintex Competitive Strengths & Weaknesses
Table 117. OptiMIM Basic Information, Manufacturing Base and Competitors
Table 118. OptiMIM Major Business
Table 119. OptiMIM Metal Injection Molded Robot Parts Product and Services
Table 120. OptiMIM Metal Injection Molded Robot Parts Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. OptiMIM Recent Developments/Updates
Table 122. OptiMIM Competitive Strengths & Weaknesses
Table 123. Smith Metal Products Basic Information, Manufacturing Base and Competitors
Table 124. Smith Metal Products Major Business
Table 125. Smith Metal Products Metal Injection Molded Robot Parts Product and Services
Table 126. Smith Metal Products Metal Injection Molded Robot Parts Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Smith Metal Products Recent Developments/Updates
Table 128. Smith Metal Products Competitive Strengths & Weaknesses
Table 129. Jiangsu Gian Technology Basic Information, Manufacturing Base and Competitors
Table 130. Jiangsu Gian Technology Major Business
Table 131. Jiangsu Gian Technology Metal Injection Molded Robot Parts Product and Services
Table 132. Jiangsu Gian Technology Metal Injection Molded Robot Parts Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Jiangsu Gian Technology Recent Developments/Updates
Table 134. Jiangsu Gian Technology Competitive Strengths & Weaknesses
Table 135. NBTM New Materials Group Basic Information, Manufacturing Base and Competitors
Table 136. NBTM New Materials Group Major Business

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Table 137. NBTM New Materials Group Metal Injection Molded Robot Parts Product and Services
Table 138. NBTM New Materials Group Metal Injection Molded Robot Parts Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. NBTM New Materials Group Recent Developments/Updates
Table 140. NBTM New Materials Group Competitive Strengths & Weaknesses
Table 141. Porite Basic Information, Manufacturing Base and Competitors
Table 142. Porite Major Business
Table 143. Porite Metal Injection Molded Robot Parts Product and Services
Table 144. Porite Metal Injection Molded Robot Parts Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Porite Recent Developments/Updates
Table 146. Porite Competitive Strengths & Weaknesses
Table 147. REINER Basic Information, Manufacturing Base and Competitors
Table 148. REINER Major Business
Table 149. REINER Metal Injection Molded Robot Parts Product and Services
Table 150. REINER Metal Injection Molded Robot Parts Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. REINER Recent Developments/Updates
Table 152. REINER Competitive Strengths & Weaknesses
Table 153. Dongguan Micro-MIM Manufacturing Basic Information, Manufacturing Base and Competitors
Table 154. Dongguan Micro-MIM Manufacturing Major Business
Table 155. Dongguan Micro-MIM Manufacturing Metal Injection Molded Robot Parts Product and Services
Table 156. Dongguan Micro-MIM Manufacturing Metal Injection Molded Robot Parts Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Dongguan Micro-MIM Manufacturing Recent Developments/Updates
Table 158. Dongguan Micro-MIM Manufacturing Competitive Strengths & Weaknesses
Table 159. Global Key Players of Metal Injection Molded Robot Parts Upstream (Raw Materials)
Table 160. Global Metal Injection Molded Robot Parts Typical Customers
Table 161. Metal Injection Molded Robot Parts Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Metal Injection Molded Robot Parts Picture
Figure 2. World Metal Injection Molded Robot Parts Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Metal Injection Molded Robot Parts Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Metal Injection Molded Robot Parts Production (2021-2032) & (Units)
Figure 5. World Metal Injection Molded Robot Parts Average Price (2021-2032) & (US$/Unit)
Figure 6. World Metal Injection Molded Robot Parts Production Value Market Share by Region (2021-2032)
Figure 7. World Metal Injection Molded Robot Parts Production Market Share by Region (2021-2032)
Figure 8. North America Metal Injection Molded Robot Parts Production (2021-2032) & (Units)
Figure 9. Europe Metal Injection Molded Robot Parts Production (2021-2032) & (Units)
Figure 10. China Metal Injection Molded Robot Parts Production (2021-2032) & (Units)
Figure 11. Japan Metal Injection Molded Robot Parts Production (2021-2032) & (Units)
Figure 12. Metal Injection Molded Robot Parts Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Metal Injection Molded Robot Parts Consumption (2021-2032) & (Units)
Figure 15. World Metal Injection Molded Robot Parts Consumption Market Share by Region (2021-2032)
Figure 16. United States Metal Injection Molded Robot Parts Consumption (2021-2032) & (Units)
Figure 17. China Metal Injection Molded Robot Parts Consumption (2021-2032) & (Units)
Figure 18. Europe Metal Injection Molded Robot Parts Consumption (2021-2032) & (Units)
Figure 19. Japan Metal Injection Molded Robot Parts Consumption (2021-2032) & (Units)
Figure 20. South Korea Metal Injection Molded Robot Parts Consumption (2021-2032) & (Units)
Figure 21. ASEAN Metal Injection Molded Robot Parts Consumption (2021-2032) & (Units)

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Figure 22. India Metal Injection Molded Robot Parts Consumption (2021-2032) & (Units)
Figure 23. Producer Shipments of Metal Injection Molded Robot Parts by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Metal Injection Molded Robot Parts Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Metal Injection Molded Robot Parts Markets in 2025
Figure 26. United States VS China: Metal Injection Molded Robot Parts Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Metal Injection Molded Robot Parts Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Metal Injection Molded Robot Parts Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Metal Injection Molded Robot Parts Production Market Share 2025
Figure 30. China Based Manufacturers Metal Injection Molded Robot Parts Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Metal Injection Molded Robot Parts Production Market Share 2025
Figure 32. World Metal Injection Molded Robot Parts Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Metal Injection Molded Robot Parts Production Value Market Share by Type in 2025
Figure 34. Stainless Steel
Figure 35. Low-Alloy Steel
Figure 36. Tool and High-Speed Steel
Figure 37. Soft Magnetic Alloys
Figure 38. Titanium Alloys
Figure 39. Other Materials
Figure 40. World Metal Injection Molded Robot Parts Production Market Share by Type (2021-2032)
Figure 41. World Metal Injection Molded Robot Parts Production Value Market Share by Type (2021-2032)
Figure 42. World Metal Injection Molded Robot Parts Average Price by Type (2021-2032) & (US$/Unit)
Figure 43. World Metal Injection Molded Robot Parts Production Value by Part Weight, (USD Million), 2021 & 2025 & 2032
Figure 44. World Metal Injection Molded Robot Parts Production Value Market Share by Part Weight in 2025

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Figure 45. ?10 g
Figure 46. >10–30 g
Figure 47. >30–100 g
Figure 48. >100–250 g
Figure 49. >250 g
Figure 50. World Metal Injection Molded Robot Parts Production Market Share by Part Weight (2021-2032)
Figure 51. World Metal Injection Molded Robot Parts Production Value Market Share by Part Weight (2021-2032)
Figure 52. World Metal Injection Molded Robot Parts Average Price by Part Weight (2021-2032) & (US$/Unit)
Figure 53. World Metal Injection Molded Robot Parts Production Value by Tightest Dimensional Tolerance, (USD Million), 2021 & 2025 & 2032
Figure 54. World Metal Injection Molded Robot Parts Production Value Market Share by Tightest Dimensional Tolerance in 2025
Figure 55. ±0.10% or Tighter
Figure 56. >±0.10% to ±0.30%
Figure 57. >±0.30%
Figure 58. World Metal Injection Molded Robot Parts Production Market Share by Tightest Dimensional Tolerance (2021-2032)
Figure 59. World Metal Injection Molded Robot Parts Production Value Market Share by Tightest Dimensional Tolerance (2021-2032)
Figure 60. World Metal Injection Molded Robot Parts Average Price by Tightest Dimensional Tolerance (2021-2032) & (US$/Unit)
Figure 61. World Metal Injection Molded Robot Parts Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 62. World Metal Injection Molded Robot Parts Production Value Market Share by Application in 2025
Figure 63. Manufacturing and Industrial Automation
Figure 64. Logistics and Warehousing
Figure 65. Healthcare and Rehabilitation
Figure 66. Commercial and Consumer Services
Figure 67. Defense and Public Safety
Figure 68. Others
Figure 69. World Metal Injection Molded Robot Parts Production Market Share by Application (2021-2032)
Figure 70. World Metal Injection Molded Robot Parts Production Value Market Share by Application (2021-2032)
Figure 71. World Metal Injection Molded Robot Parts Average Price by Application

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(2021-2032) & (US$/Unit)
Figure 72. Metal Injection Molded Robot Parts Industry Chain
Figure 73. Metal Injection Molded Robot Parts Procurement Model
Figure 74. Metal Injection Molded Robot Parts Sales Model
Figure 75. Metal Injection Molded Robot Parts Sales Channels, Direct Sales, and Distribution
Figure 76. Methodology
Figure 77. Research Process and Data Source

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