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Global Metal Industrial Aerators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metal Industrial Aerators market size is expected to reach $ 1250 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Metal Industrial Aerators production reached approximately 86 thousand units, with an average global market price of around USD 10000 per unit.

The gross profit margin of major companies in the industry was approximately 22%–38%.

In 2025, global production capacity of Metal Industrial Aerators was approximately 110 thousand units.

Metal Industrial Aerators are industrial aeration devices incorporating predominantly metallic structures and components to introduce air or oxygen into liquids for mixing, oxidation, biological treatment, and mass transfer. Products mainly include mechanical surface aerators, submerged aeration units, turbine aerators, and metal diffuser assemblies designed for demanding operating environments. They are widely used in wastewater treatment, chemical processing, pulp and paper, food processing, mining, and industrial water treatment.

The industrial chain of Metal Industrial Aerators includes upstream stainless steel and alloy materials, motors, gearboxes, shafts, impellers, bearings, diffusers, and control components; midstream covers mechanical design, metal fabrication, machining, assembly, balancing, testing, and system integration; downstream applications mainly include municipal and industrial wastewater treatment, chemicals, pulp and paper, food processing, mining, aquaculture, and industrial process water treatment.

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Metal industrial aerators are aeration devices featuring metal structures or key metal components that introduce air or oxygen into liquids to support oxygen transfer, mixing, circulation, and biological treatment. They are mainly used in industrial wastewater treatment, municipal sewage treatment, chemical processing, pulp and paper, food processing, and other applications requiring reliable aeration under demanding operating conditions. Market growth is driven by tighter wastewater discharge standards, expansion of industrial treatment capacity, and increasing demand for energy-efficient wastewater treatment. Product development is moving toward higher oxygen-transfer efficiency, corrosion-resistant metal materials, optimized mechanical structures, variable-speed operation, and intelligent control. Modernization of aging wastewater treatment facilities provides important replacement opportunities, while challenging industrial wastewater applications create demand for durable equipment capable of continuous operation. Integration with dissolved-oxygen sensors and automated controls can further optimize energy consumption. However, electricity costs, corrosion and wear, maintenance requirements, and competition from alternative aeration technologies remain key constraints. Future development will emphasize energy efficiency, corrosion resistance, operational reliability, intelligent control, and reduced lifecycle maintenance costs.

Report Scope

This report studies the global Metal Industrial Aerators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Industrial Aerators and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Industrial Aerators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal Industrial Aerators total production and demand, 2021-2032, (K Units)

Global Metal Industrial Aerators total production value, 2021-2032, (USD Million)

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Global Metal Industrial Aerators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Metal Industrial Aerators consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Metal Industrial Aerators domestic production, consumption, key domestic manufacturers and share

Global Metal Industrial Aerators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Metal Industrial Aerators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Metal Industrial Aerators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Metal Industrial Aerators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xylem Inc., Sulzer Ltd., KSB SE & Co. KGaA, Aqua-Aerobic Systems, Inc., Aeration Industries International, LLC, Landia A/S, INVENT Umwelt- und Verfahrenstechnik AG, FUCHS Enprotec GmbH, SFA enviro, EBARA Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Industrial Aerators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by

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manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Industrial Aerators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Metal Industrial Aerators Market, Segmentation by Type:

Surface Aerators

Submersible Aerators

Jet Aerators

Global Metal Industrial Aerators Market, Segmentation by Impeller Configuration:

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Axial-flow Impeller Aerators

Radial-flow Impeller Aerators

Mixed-flow Impeller Aerators

Global Metal Industrial Aerators Market, Segmentation by Motor Power:

Low-power(?7.5 kW)

Medium-power(>7.5–30 kW)

High-power(>30 kW)

Global Metal Industrial Aerators Market, Segmentation by Application:

Municipal Wastewater Treatment

Industrial Wastewater Treatment

Aquaculture and Process Water Treatment

Other

Companies Profiled:

Xylem Inc.

Sulzer Ltd.

KSB SE & Co. KGaA

Aqua-Aerobic Systems, Inc.

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Aeration Industries International, LLC

Landia A/S

INVENT Umwelt- und Verfahrenstechnik AG

FUCHS Enprotec GmbH

SFA enviro

EBARA Corporation

Tsurumi Manufacturing Co., Ltd.

Acniti LLC

Nanjing Lanshen Group Co., Ltd.

Jiangsu Yulong Environment Protection Co., Ltd.

Yixing Holly Technology Co., Ltd.

Nanjing Qianyi Environmental Technology Co., Ltd.

Zhejiang Fengyuan Environmental Technology Co., Ltd.

Jiangsu Wulong Machinery Co., Ltd.

Qingdao Biojet Environmental Technology Co., Ltd.

Shanghai Kaiquan Pump (Group) Co., Ltd.

Key Questions Answered

1. How big is the global Metal Industrial Aerators market?
2. What is the demand of the global Metal Industrial Aerators market?
3. What is the year over year growth of the global Metal Industrial Aerators market?
4. What is the total value of the global Metal Industrial Aerators market?

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5. Who are the Major Players in the global Metal Industrial Aerators market?
6. What are the growth factors driving the market demand?

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