

# Global Metal Face Rock Wool Sandwich Panel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Metal Face Rock Wool Sandwich Panel market size was valued at US\$ 2140 million in 2025 and is forecast to a readjusted size of US\$ 3573 million by 2032 with a CAGR of 7.5% during review period.

Metal Face Rock Wool Sandwich Panel refers to a prefabricated composite building panel consisting of two metal facings and a rock wool or mineral wool insulation core bonded together into an integrated sandwich structure. The metal facings are usually color-coated steel, galvanized steel, aluminum-zinc coated steel, stainless steel or aluminum sheets, while the core material is non-combustible rock wool / stone wool / mineral wool. These panels provide fire resistance, thermal insulation, acoustic insulation, dimensional stability and fast installation for industrial and commercial buildings. In this report, the market mainly includes metal-faced rock wool wall sandwich panels, roof sandwich panels, cleanroom sandwich panels, partition panels, acoustic panels, fire-rated facade panels, cold-chain building panels and customized building envelope panels. The 2025 benchmark ASP is US\$18.00 / m<sup>2</sup>, shipment volume is 115.56 million m<sup>2</sup>, and average gross margin is 26%. The upstream industry chain includes color-coated steel coils, galvanized steel coils, aluminum-zinc steel sheets, stainless steel sheets, rock wool boards, mineral wool lamellas, adhesives, sealants, protective films, coatings, fasteners and profiling materials. The midstream includes steel coil forming, rock wool cutting, lamella turning, adhesive application, continuous lamination, curing, edge sealing, tongue-and-groove forming, cutting, packaging, fire testing, thermal testing and acoustic testing. The downstream includes industrial plants, warehouses, logistics centers, cleanrooms, cold-chain buildings, public buildings, commercial buildings, modular buildings, data centers, hospitals, schools, steel-

structure contractors and building envelope engineering companies.

Metal face rock wool sandwich panels are gaining importance because building owners and regulators increasingly require fire-safe, energy-efficient and fast-installation envelope systems. Compared with PU / PIR or EPS sandwich panels, rock wool sandwich panels provide stronger non-combustibility and fire performance, making them more suitable for industrial plants, warehouses, public buildings, cleanrooms, logistics centers and high-risk facilities. Market demand is driven by stricter fire codes, prefabricated construction, steel-structure buildings, cold-chain logistics, cleanroom construction, data centers, industrial parks and green building requirements. However, the market is constrained by higher weight, higher cost than EPS panels, lower thermal insulation performance than PU / PIR at the same thickness, transportation cost, panel joint performance and competition from PIR fire-rated panels. Future product development will focus on higher fire ratings, better thermal conductivity, lighter core density, improved bonding strength, hidden-fixing systems, acoustic performance, airtight joints, anti-corrosion coatings, modular cleanroom panels and recyclable building envelope systems.

This report is a detailed and comprehensive analysis for global Metal Face Rock Wool Sandwich Panel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Metal Face Rock Wool Sandwich Panel market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Metal Face Rock Wool Sandwich Panel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Metal Face Rock Wool Sandwich Panel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Metal Face Rock Wool Sandwich Panel market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Metal Face Rock Wool Sandwich Panel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Metal Face Rock Wool Sandwich Panel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan Group, ROCKWOOL Group, Ruukki Construction, ArcelorMittal Construction, Isopan, Metecno Group, Balex Metal, Tata Steel Construction, Paroc Panel System, Italpannelli, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Metal Face Rock Wool Sandwich Panel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Double Metal Surface

Single Metal Surface

### Market segment by Core Density

Low-Density Rock Wool Panel

Medium-Density Rock Wool Panel

High-Density Rock Wool Panel

Acoustic High-Density Panel

### Market segment by Metal Facing

Color-Coated Steel Face Panel

Galvanized Steel Face Panel

Aluminum-Zinc Steel Face Panel

Stainless Steel Face Panel

### Market segment by Application

Public Buildings

Industrial Plants

Warehouses

Others

### Major players covered

Kingspan Group

ROCKWOOL Group

Ruukki Construction

ArcelorMittal Construction

Isopan

Metecno Group

Balex Metal

Tata Steel Construction

Paroc Panel System

Italpanelli

Trimo

Marcegaglia Buildtech

Assan Panel

TSSC Group

BRD New Materials

China Sandwich Panel

Zonsteel

Xiamen Yumi New Material Technology

Headstream Panel

Huaao Cleanroom

Yanmian New Materials

## HuaCheng BoYuan Building Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Metal Face Rock Wool Sandwich Panel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Metal Face Rock Wool Sandwich Panel, with price, sales quantity, revenue, and global market share of Metal Face Rock Wool Sandwich Panel from 2021 to 2026.

Chapter 3, the Metal Face Rock Wool Sandwich Panel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Metal Face Rock Wool Sandwich Panel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Metal Face Rock Wool Sandwich Panel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Metal Face Rock Wool Sandwich Panel.

Chapter 14 and 15, to describe Metal Face Rock Wool Sandwich Panel sales channel, distributors, customers, research findings and conclusion.

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