

Global Metal Etcher Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metal Etcher market size is expected to reach \$ 2167 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Metal Etcher refers to precision processing equipment that selectively removes metal materials through chemical reactions or physical actions. It transfers design patterns to metal surfaces or thin films through wet etching (acid alkali solution corrosion) or dry etching (plasma, reactive ion technology, etc.), thereby achieving micro nano structure or precision pattern processing. It is widely used in semiconductor chip manufacturing, PCB circuit processing, and precision metal component production, and is a key process equipment in modern microelectronics and advanced manufacturing. In 2025, global Metal Etcher production reached approximately 2,989 Units, with an average global market price of around K US\$ 467 per unit.

The metal etcher is a typical high-tech barrier equipment, and the industry presents the characteristics of 'high concentration+strong periodicity'. The high-end market has long been dominated by American and Japanese companies, while Chinese manufacturers are accelerating breakthroughs under the promotion of domestic substitution and semiconductor industry chain self-reliance. With the increasing demand for advanced processes, AI chips, and power devices, dry etching equipment has become the core growth engine, and the industry as a whole maintains a medium to long-term upward trend. However, in the short term, it is still significantly affected by fluctuations in semiconductor capital expenditures, and future competition will focus on process capabilities, equipment stability, and overall solution capabilities.

This report studies the global Metal Etcher production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Etcher and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Etcher that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal Etcher total production and demand, 2021-2032, (Units)

Global Metal Etcher total production value, 2021-2032, (USD Million)

Global Metal Etcher production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Metal Etcher consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Metal Etcher domestic production, consumption, key domestic manufacturers and share

Global Metal Etcher production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Metal Etcher production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Metal Etcher production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Metal Etcher market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lam Research(US), Tokyo Electron(JP), Applied Materials(US), Modutek(US), ULVAC Technologies(US), Samco(JP), Oxford Instruments(GB), KLA(US), Plasma-Therm(US), Mattson Technology(US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Etcher market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Etcher Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metal Etcher Market, Segmentation by Type:

Dry Etcher

Wet Etcher

Global Metal Etcher Market, Segmentation by Etching Material:

Aluminium

Tungsten

Copper

Other

Global Metal Etcher Market, Segmentation by Processing Size:

6 Inch

8 Inch

12 Inch

Other

Global Metal Etcher Market, Segmentation by Application:

Semiconductor

Electronic Component

Optical Instrument

Other

Companies Profiled:

Lam Research(US)

Tokyo Electron(JP)

Applied Materials(US)

Modutek(US)

ULVAC Technologies(US)

Samco(JP)

Oxford Instruments(GB)

KLA(US)

Plasma-Therm(US)

Mattson Technology(US)

NSC Co(JP)

NAURA Technology Group(CN)

Advanced Micro-Fabrication Equipment(CN)

Key Questions Answered:

1. How big is the global Metal Etcher market?
2. What is the demand of the global Metal Etcher market?
3. What is the year over year growth of the global Metal Etcher market?
4. What is the production and production value of the global Metal Etcher market?
5. Who are the key producers in the global Metal Etcher market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Metal Etcher Introduction
- 1.2 World Metal Etcher Supply & Forecast
 - 1.2.1 World Metal Etcher Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Metal Etcher Production (2021-2032)
 - 1.2.3 World Metal Etcher Pricing Trends (2021-2032)
- 1.3 World Metal Etcher Production by Region (Based on Production Site)
 - 1.3.1 World Metal Etcher Production Value by Region (2021-2032)
 - 1.3.2 World Metal Etcher Production by Region (2021-2032)
 - 1.3.3 World Metal Etcher Average Price by Region (2021-2032)
 - 1.3.4 North America Metal Etcher Production (2021-2032)
 - 1.3.5 Europe Metal Etcher Production (2021-2032)
 - 1.3.6 China Metal Etcher Production (2021-2032)
 - 1.3.7 Japan Metal Etcher Production (2021-2032)
 - 1.3.8 South Korea Metal Etcher Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Metal Etcher Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Metal Etcher Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Metal Etcher Demand (2021-2032)
- 2.2 World Metal Etcher Consumption by Region
 - 2.2.1 World Metal Etcher Consumption by Region (2021-2026)
 - 2.2.2 World Metal Etcher Consumption Forecast by Region (2027-2032)
- 2.3 United States Metal Etcher Consumption (2021-2032)
- 2.4 China Metal Etcher Consumption (2021-2032)
- 2.5 Europe Metal Etcher Consumption (2021-2032)
- 2.6 Japan Metal Etcher Consumption (2021-2032)
- 2.7 South Korea Metal Etcher Consumption (2021-2032)
- 2.8 ASEAN Metal Etcher Consumption (2021-2032)
- 2.9 India Metal Etcher Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Metal Etcher Production Value by Manufacturer (2021-2026)

3.2 World Metal Etcher Production by Manufacturer (2021-2026)

3.3 World Metal Etcher Average Price by Manufacturer (2021-2026)

3.4 Metal Etcher Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Metal Etcher Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Metal Etcher in 2025

3.5.3 Global Concentration Ratios (CR8) for Metal Etcher in 2025

3.6 Metal Etcher Market: Overall Company Footprint Analysis

3.6.1 Metal Etcher Market: Region Footprint

3.6.2 Metal Etcher Market: Company Product Type Footprint

3.6.3 Metal Etcher Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Metal Etcher Production Value Comparison

4.1.1 United States VS China: Metal Etcher Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Metal Etcher Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Metal Etcher Production Comparison

4.2.1 United States VS China: Metal Etcher Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Metal Etcher Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Metal Etcher Consumption Comparison

4.3.1 United States VS China: Metal Etcher Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Metal Etcher Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Metal Etcher Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Metal Etcher Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers Metal Etcher Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Metal Etcher Production (2021-2026)
- 4.5 China Based Metal Etcher Manufacturers and Market Share
 - 4.5.1 China Based Metal Etcher Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Metal Etcher Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Metal Etcher Production (2021-2026)
- 4.6 Rest of World Based Metal Etcher Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Metal Etcher Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Metal Etcher Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Metal Etcher Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Metal Etcher Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Dry Etcher
 - 5.2.2 Wet Etcher
- 5.3 Market Segment by Type
 - 5.3.1 World Metal Etcher Production by Type (2021-2032)
 - 5.3.2 World Metal Etcher Production Value by Type (2021-2032)
 - 5.3.3 World Metal Etcher Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ETCHING MATERIAL

- 6.1 World Metal Etcher Market Size Overview by Etching Material: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Etching Material
 - 6.2.1 Aluminium
 - 6.2.2 Tungsten
 - 6.2.3 Copper
 - 6.2.4 Other
- 6.3 Market Segment by Etching Material
 - 6.3.1 World Metal Etcher Production by Etching Material (2021-2032)
 - 6.3.2 World Metal Etcher Production Value by Etching Material (2021-2032)
 - 6.3.3 World Metal Etcher Average Price by Etching Material (2021-2032)

7 MARKET ANALYSIS BY PROCESSING SIZE

7.1 World Metal Etcher Market Size Overview by Processing Size: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Processing Size

7.2.1 6 Inch

7.2.2 8 Inch

7.2.3 12 Inch

7.2.4 Other

7.3 Market Segment by Processing Size

7.3.1 World Metal Etcher Production by Processing Size (2021-2032)

7.3.2 World Metal Etcher Production Value by Processing Size (2021-2032)

7.3.3 World Metal Etcher Average Price by Processing Size (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Metal Etcher Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor

8.2.2 Electronic Component

8.2.3 Optical Instrument

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Metal Etcher Production by Application (2021-2032)

8.3.2 World Metal Etcher Production Value by Application (2021-2032)

8.3.3 World Metal Etcher Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Lam Research(US)

9.1.1 Lam Research(US) Details

9.1.2 Lam Research(US) Major Business

9.1.3 Lam Research(US) Metal Etcher Product and Services

9.1.4 Lam Research(US) Metal Etcher Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Lam Research(US) Recent Developments/Updates

9.1.6 Lam Research(US) Competitive Strengths & Weaknesses

9.2 Tokyo Electron(JP)

9.2.1 Tokyo Electron(JP) Details

9.2.2 Tokyo Electron(JP) Major Business

- 9.2.3 Tokyo Electron(JP) Metal Etcher Product and Services
- 9.2.4 Tokyo Electron(JP) Metal Etcher Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Tokyo Electron(JP) Recent Developments/Updates
- 9.2.6 Tokyo Electron(JP) Competitive Strengths & Weaknesses
- 9.3 Applied Materials(US)
 - 9.3.1 Applied Materials(US) Details
 - 9.3.2 Applied Materials(US) Major Business
 - 9.3.3 Applied Materials(US) Metal Etcher Product and Services
 - 9.3.4 Applied Materials(US) Metal Etcher Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Applied Materials(US) Recent Developments/Updates
 - 9.3.6 Applied Materials(US) Competitive Strengths & Weaknesses
- 9.4 Modutek(US)
 - 9.4.1 Modutek(US) Details
 - 9.4.2 Modutek(US) Major Business
 - 9.4.3 Modutek(US) Metal Etcher Product and Services
 - 9.4.4 Modutek(US) Metal Etcher Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Modutek(US) Recent Developments/Updates
 - 9.4.6 Modutek(US) Competitive Strengths & Weaknesses
- 9.5 ULVAC Technologies(US)
 - 9.5.1 ULVAC Technologies(US) Details
 - 9.5.2 ULVAC Technologies(US) Major Business
 - 9.5.3 ULVAC Technologies(US) Metal Etcher Product and Services
 - 9.5.4 ULVAC Technologies(US) Metal Etcher Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 ULVAC Technologies(US) Recent Developments/Updates
 - 9.5.6 ULVAC Technologies(US) Competitive Strengths & Weaknesses
- 9.6 Samco(JP)
 - 9.6.1 Samco(JP) Details
 - 9.6.2 Samco(JP) Major Business
 - 9.6.3 Samco(JP) Metal Etcher Product and Services
 - 9.6.4 Samco(JP) Metal Etcher Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Samco(JP) Recent Developments/Updates
 - 9.6.6 Samco(JP) Competitive Strengths & Weaknesses
- 9.7 Oxford Instruments(GB)
 - 9.7.1 Oxford Instruments(GB) Details

- 9.7.2 Oxford Instruments(GB) Major Business
- 9.7.3 Oxford Instruments(GB) Metal Etcher Product and Services
- 9.7.4 Oxford Instruments(GB) Metal Etcher Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Oxford Instruments(GB) Recent Developments/Updates
- 9.7.6 Oxford Instruments(GB) Competitive Strengths & Weaknesses
- 9.8 KLA(US)
 - 9.8.1 KLA(US) Details
 - 9.8.2 KLA(US) Major Business
 - 9.8.3 KLA(US) Metal Etcher Product and Services
 - 9.8.4 KLA(US) Metal Etcher Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 KLA(US) Recent Developments/Updates
 - 9.8.6 KLA(US) Competitive Strengths & Weaknesses
- 9.9 Plasma-Therm(US)
 - 9.9.1 Plasma-Therm(US) Details
 - 9.9.2 Plasma-Therm(US) Major Business
 - 9.9.3 Plasma-Therm(US) Metal Etcher Product and Services
 - 9.9.4 Plasma-Therm(US) Metal Etcher Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Plasma-Therm(US) Recent Developments/Updates
 - 9.9.6 Plasma-Therm(US) Competitive Strengths & Weaknesses
- 9.10 Mattson Technology(US)
 - 9.10.1 Mattson Technology(US) Details
 - 9.10.2 Mattson Technology(US) Major Business
 - 9.10.3 Mattson Technology(US) Metal Etcher Product and Services
 - 9.10.4 Mattson Technology(US) Metal Etcher Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Mattson Technology(US) Recent Developments/Updates
 - 9.10.6 Mattson Technology(US) Competitive Strengths & Weaknesses
- 9.11 NSC Co(JP)
 - 9.11.1 NSC Co(JP) Details
 - 9.11.2 NSC Co(JP) Major Business
 - 9.11.3 NSC Co(JP) Metal Etcher Product and Services
 - 9.11.4 NSC Co(JP) Metal Etcher Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 NSC Co(JP) Recent Developments/Updates
 - 9.11.6 NSC Co(JP) Competitive Strengths & Weaknesses
- 9.12 NAURA Technology Group(CN)

- 9.12.1 NAURA Technology Group(CN) Details
- 9.12.2 NAURA Technology Group(CN) Major Business
- 9.12.3 NAURA Technology Group(CN) Metal Etcher Product and Services
- 9.12.4 NAURA Technology Group(CN) Metal Etcher Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 NAURA Technology Group(CN) Recent Developments/Updates
- 9.12.6 NAURA Technology Group(CN) Competitive Strengths & Weaknesses
- 9.13 Advanced Micro-Fabrication Equipment(CN)
- 9.13.1 Advanced Micro-Fabrication Equipment(CN) Details
- 9.13.2 Advanced Micro-Fabrication Equipment(CN) Major Business
- 9.13.3 Advanced Micro-Fabrication Equipment(CN) Metal Etcher Product and Services
- 9.13.4 Advanced Micro-Fabrication Equipment(CN) Metal Etcher Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Advanced Micro-Fabrication Equipment(CN) Recent Developments/Updates
- 9.13.6 Advanced Micro-Fabrication Equipment(CN) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Metal Etcher Industry Chain
- 10.2 Metal Etcher Upstream Analysis
 - 10.2.1 Metal Etcher Core Raw Materials
 - 10.2.2 Main Manufacturers of Metal Etcher Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Metal Etcher Production Mode
- 10.6 Metal Etcher Procurement Model
- 10.7 Metal Etcher Industry Sales Model and Sales Channels
 - 10.7.1 Metal Etcher Sales Model
 - 10.7.2 Metal Etcher Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Metal Etcher Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Metal Etcher Production Value by Region (2021-2026) & (USD Million)

Table 3. World Metal Etcher Production Value by Region (2027-2032) & (USD Million)

Table 4. World Metal Etcher Production Value Market Share by Region (2021-2026)

Table 5. World Metal Etcher Production Value Market Share by Region (2027-2032)

Table 6. World Metal Etcher Production by Region (2021-2026) & (Units)

Table 7. World Metal Etcher Production by Region (2027-2032) & (Units)

Table 8. World Metal Etcher Production Market Share by Region (2021-2026)

Table 9. World Metal Etcher Production Market Share by Region (2027-2032)

Table 10. World Metal Etcher Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Metal Etcher Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Metal Etcher Major Market Trends

Table 13. World Metal Etcher Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Metal Etcher Consumption by Region (2021-2026) & (Units)

Table 15. World Metal Etcher Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Metal Etcher Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Metal Etcher Producers in 2025

Table 18. World Metal Etcher Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Metal Etcher Producers in 2025

Table 20. World Metal Etcher Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Metal Etcher Company Evaluation Quadrant

Table 22. World Metal Etcher Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Metal Etcher Production Site of Key Manufacturer

Table 24. Metal Etcher Market: Company Product Type Footprint

Table 25. Metal Etcher Market: Company Product Application Footprint

Table 26. Metal Etcher Competitive Factors

Table 27. Metal Etcher New Entrant and Capacity Expansion Plans

Table 28. Metal Etcher Mergers & Acquisitions Activity

Table 29. United States VS China Metal Etcher Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Metal Etcher Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Metal Etcher Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Metal Etcher Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Metal Etcher Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Metal Etcher Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Metal Etcher Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Metal Etcher Production Market Share (2021-2026)

Table 37. China Based Metal Etcher Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Metal Etcher Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Metal Etcher Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Metal Etcher Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Metal Etcher Production Market Share (2021-2026)

Table 42. Rest of World Based Metal Etcher Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Metal Etcher Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Metal Etcher Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Metal Etcher Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Metal Etcher Production Market Share (2021-2026)

Table 47. World Metal Etcher Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Metal Etcher Production by Type (2021-2026) & (Units)

Table 49. World Metal Etcher Production by Type (2027-2032) & (Units)

Table 50. World Metal Etcher Production Value by Type (2021-2026) & (USD Million)

Table 51. World Metal Etcher Production Value by Type (2027-2032) & (USD Million)

Table 52. World Metal Etcher Average Price by Type (2021-2026) & (K US\$/Unit)
Table 53. World Metal Etcher Average Price by Type (2027-2032) & (K US\$/Unit)
Table 54. World Metal Etcher Production Value by Etching Material, (USD Million), 2021 & 2025 & 2032
Table 55. World Metal Etcher Production by Etching Material (2021-2026) & (Units)
Table 56. World Metal Etcher Production by Etching Material (2027-2032) & (Units)
Table 57. World Metal Etcher Production Value by Etching Material (2021-2026) & (USD Million)
Table 58. World Metal Etcher Production Value by Etching Material (2027-2032) & (USD Million)
Table 59. World Metal Etcher Average Price by Etching Material (2021-2026) & (K US\$/Unit)
Table 60. World Metal Etcher Average Price by Etching Material (2027-2032) & (K US\$/Unit)
Table 61. World Metal Etcher Production Value by Processing Size, (USD Million), 2021 & 2025 & 2032
Table 62. World Metal Etcher Production by Processing Size (2021-2026) & (Units)
Table 63. World Metal Etcher Production by Processing Size (2027-2032) & (Units)
Table 64. World Metal Etcher Production Value by Processing Size (2021-2026) & (USD Million)
Table 65. World Metal Etcher Production Value by Processing Size (2027-2032) & (USD Million)
Table 66. World Metal Etcher Average Price by Processing Size (2021-2026) & (K US\$/Unit)
Table 67. World Metal Etcher Average Price by Processing Size (2027-2032) & (K US\$/Unit)
Table 68. World Metal Etcher Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Metal Etcher Production by Application (2021-2026) & (Units)
Table 70. World Metal Etcher Production by Application (2027-2032) & (Units)
Table 71. World Metal Etcher Production Value by Application (2021-2026) & (USD Million)
Table 72. World Metal Etcher Production Value by Application (2027-2032) & (USD Million)
Table 73. World Metal Etcher Average Price by Application (2021-2026) & (K US\$/Unit)
Table 74. World Metal Etcher Average Price by Application (2027-2032) & (K US\$/Unit)
Table 75. Lam Research(US) Basic Information, Manufacturing Base and Competitors
Table 76. Lam Research(US) Major Business
Table 77. Lam Research(US) Metal Etcher Product and Services

Table 78. Lam Research(US) Metal Etcher Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Lam Research(US) Recent Developments/Updates

Table 80. Lam Research(US) Competitive Strengths & Weaknesses

Table 81. Tokyo Electron(JP) Basic Information, Manufacturing Base and Competitors

Table 82. Tokyo Electron(JP) Major Business

Table 83. Tokyo Electron(JP) Metal Etcher Product and Services

Table 84. Tokyo Electron(JP) Metal Etcher Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Tokyo Electron(JP) Recent Developments/Updates

Table 86. Tokyo Electron(JP) Competitive Strengths & Weaknesses

Table 87. Applied Materials(US) Basic Information, Manufacturing Base and Competitors

Table 88. Applied Materials(US) Major Business

Table 89. Applied Materials(US) Metal Etcher Product and Services

Table 90. Applied Materials(US) Metal Etcher Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Applied Materials(US) Recent Developments/Updates

Table 92. Applied Materials(US) Competitive Strengths & Weaknesses

Table 93. Modutek(US) Basic Information, Manufacturing Base and Competitors

Table 94. Modutek(US) Major Business

Table 95. Modutek(US) Metal Etcher Product and Services

Table 96. Modutek(US) Metal Etcher Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Modutek(US) Recent Developments/Updates

Table 98. Modutek(US) Competitive Strengths & Weaknesses

Table 99. ULVAC Technologies(US) Basic Information, Manufacturing Base and Competitors

Table 100. ULVAC Technologies(US) Major Business

Table 101. ULVAC Technologies(US) Metal Etcher Product and Services

Table 102. ULVAC Technologies(US) Metal Etcher Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. ULVAC Technologies(US) Recent Developments/Updates

Table 104. ULVAC Technologies(US) Competitive Strengths & Weaknesses

Table 105. Samco(JP) Basic Information, Manufacturing Base and Competitors

Table 106. Samco(JP) Major Business

Table 107. Samco(JP) Metal Etcher Product and Services

Table 108. Samco(JP) Metal Etcher Production (Units), Price (K US\$/Unit), Production

Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Samco(JP) Recent Developments/Updates

Table 110. Samco(JP) Competitive Strengths & Weaknesses

Table 111. Oxford Instruments(GB) Basic Information, Manufacturing Base and Competitors

Table 112. Oxford Instruments(GB) Major Business

Table 113. Oxford Instruments(GB) Metal Etcher Product and Services

Table 114. Oxford Instruments(GB) Metal Etcher Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Oxford Instruments(GB) Recent Developments/Updates

Table 116. Oxford Instruments(GB) Competitive Strengths & Weaknesses

Table 117. KLA(US) Basic Information, Manufacturing Base and Competitors

Table 118. KLA(US) Major Business

Table 119. KLA(US) Metal Etcher Product and Services

Table 120. KLA(US) Metal Etcher Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. KLA(US) Recent Developments/Updates

Table 122. KLA(US) Competitive Strengths & Weaknesses

Table 123. Plasma-Therm(US) Basic Information, Manufacturing Base and Competitors

Table 124. Plasma-Therm(US) Major Business

Table 125. Plasma-Therm(US) Metal Etcher Product and Services

Table 126. Plasma-Therm(US) Metal Etcher Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Plasma-Therm(US) Recent Developments/Updates

Table 128. Plasma-Therm(US) Competitive Strengths & Weaknesses

Table 129. Mattson Technology(US) Basic Information, Manufacturing Base and Competitors

Table 130. Mattson Technology(US) Major Business

Table 131. Mattson Technology(US) Metal Etcher Product and Services

Table 132. Mattson Technology(US) Metal Etcher Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Mattson Technology(US) Recent Developments/Updates

Table 134. Mattson Technology(US) Competitive Strengths & Weaknesses

Table 135. NSC Co(JP) Basic Information, Manufacturing Base and Competitors

Table 136. NSC Co(JP) Major Business

Table 137. NSC Co(JP) Metal Etcher Product and Services

Table 138. NSC Co(JP) Metal Etcher Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. NSC Co(JP) Recent Developments/Updates
Table 140. NSC Co(JP) Competitive Strengths & Weaknesses
Table 141. NAURA Technology Group(CN) Basic Information, Manufacturing Base and Competitors
Table 142. NAURA Technology Group(CN) Major Business
Table 143. NAURA Technology Group(CN) Metal Etcher Product and Services
Table 144. NAURA Technology Group(CN) Metal Etcher Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. NAURA Technology Group(CN) Recent Developments/Updates
Table 146. NAURA Technology Group(CN) Competitive Strengths & Weaknesses
Table 147. Advanced Micro-Fabrication Equipment(CN) Basic Information, Manufacturing Base and Competitors
Table 148. Advanced Micro-Fabrication Equipment(CN) Major Business
Table 149. Advanced Micro-Fabrication Equipment(CN) Metal Etcher Product and Services
Table 150. Advanced Micro-Fabrication Equipment(CN) Metal Etcher Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Advanced Micro-Fabrication Equipment(CN) Recent Developments/Updates
Table 152. Advanced Micro-Fabrication Equipment(CN) Competitive Strengths & Weaknesses
Table 153. Global Key Players of Metal Etcher Upstream (Raw Materials)
Table 154. Global Metal Etcher Typical Customers
Table 155. Metal Etcher Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Metal Etcher Picture

Figure 2. World Metal Etcher Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Metal Etcher Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Metal Etcher Production (2021-2032) & (Units)

Figure 5. World Metal Etcher Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Metal Etcher Production Value Market Share by Region (2021-2032)

Figure 7. World Metal Etcher Production Market Share by Region (2021-2032)

Figure 8. North America Metal Etcher Production (2021-2032) & (Units)

Figure 9. Europe Metal Etcher Production (2021-2032) & (Units)

Figure 10. China Metal Etcher Production (2021-2032) & (Units)

Figure 11. Japan Metal Etcher Production (2021-2032) & (Units)

Figure 12. South Korea Metal Etcher Production (2021-2032) & (Units)

Figure 13. Metal Etcher Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Metal Etcher Consumption (2021-2032) & (Units)

Figure 16. World Metal Etcher Consumption Market Share by Region (2021-2032)

Figure 17. United States Metal Etcher Consumption (2021-2032) & (Units)

Figure 18. China Metal Etcher Consumption (2021-2032) & (Units)

Figure 19. Europe Metal Etcher Consumption (2021-2032) & (Units)

Figure 20. Japan Metal Etcher Consumption (2021-2032) & (Units)

Figure 21. South Korea Metal Etcher Consumption (2021-2032) & (Units)

Figure 22. ASEAN Metal Etcher Consumption (2021-2032) & (Units)

Figure 23. India Metal Etcher Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Metal Etcher by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Metal Etcher Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Metal Etcher Markets in 2025

Figure 27. United States VS China: Metal Etcher Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Metal Etcher Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Metal Etcher Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Metal Etcher Production Market Share 2025

Figure 31. China Based Manufacturers Metal Etcher Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Metal Etcher Production Market Share 2025

Figure 33. World Metal Etcher Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Metal Etcher Production Value Market Share by Type in 2025

Figure 35. Dry Etcher

Figure 36. Wet Etcher

Figure 37. World Metal Etcher Production Market Share by Type (2021-2032)

Figure 38. World Metal Etcher Production Value Market Share by Type (2021-2032)

Figure 39. World Metal Etcher Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Metal Etcher Production Value by Etching Material, (USD Million), 2021 & 2025 & 2032

Figure 41. World Metal Etcher Production Value Market Share by Etching Material in 2025

Figure 42. Aluminium

Figure 43. Tungsten

Figure 44. Copper

Figure 45. Other

Figure 46. World Metal Etcher Production Market Share by Etching Material (2021-2032)

Figure 47. World Metal Etcher Production Value Market Share by Etching Material (2021-2032)

Figure 48. World Metal Etcher Average Price by Etching Material (2021-2032) & (K US\$/Unit)

Figure 49. World Metal Etcher Production Value by Processing Size, (USD Million), 2021 & 2025 & 2032

Figure 50. World Metal Etcher Production Value Market Share by Processing Size in 2025

Figure 51. 6 Inch

Figure 52. 8 Inch

Figure 53. 12 Inch

Figure 54. Other

Figure 55. World Metal Etcher Production Market Share by Processing Size (2021-2032)

Figure 56. World Metal Etcher Production Value Market Share by Processing Size

(2021-2032)

Figure 57. World Metal Etcher Average Price by Processing Size (2021-2032) & (K US\$/Unit)

Figure 58. World Metal Etcher Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Metal Etcher Production Value Market Share by Application in 2025

Figure 60. Semiconductor

Figure 61. Electronic Component

Figure 62. Optical Instrument

Figure 63. Other

Figure 64. World Metal Etcher Production Market Share by Application (2021-2032)

Figure 65. World Metal Etcher Production Value Market Share by Application (2021-2032)

Figure 66. World Metal Etcher Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 67. Metal Etcher Industry Chain

Figure 68. Metal Etcher Procurement Model

Figure 69. Metal Etcher Sales Model

Figure 70. Metal Etcher Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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