

Global Metal Etchant for Display Panels Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Metal Etchant for Display Panels market size was valued at US\$ 317 million in 2025 and is forecast to a readjusted size of US\$ 472 million by 2032 with a CAGR of 6.2% during review period.

Metal etchants for display panels refer to electronic chemicals utilized in the array fabrication processes of display panels?such as TFT-LCDs and OLEDs?to selectively wet-etch conductive thin films or metal stacks composed of materials like copper, aluminum, molybdenum, silver, and ITO. Their function is to remove unprotected conductive layers?while leaving the photolithographically patterned areas intact?thereby forming structures such as gate electrodes, source/drain electrodes, data lines, pixel electrodes, or metal auxiliary electrodes.

The upstream supply chain primarily consists of basic raw materials, including hydrogen peroxide, phosphoric acid, nitric acid, acetic acid, oxalic acid, hydrochloric acid, sulfuric acid, ammonia-based compounds, corrosion inhibitors, complexing agents, stabilizers, surfactants, pH regulators, and ultra-pure water; different metal film systems require specific corresponding chemical formulations. Downstream, these etchants are primarily consumed within the wet processing stages of the array sections of display panel manufacturing plants; demand is closely correlated with display panel production capacity, the market penetration rate of copper interconnects, and the industry trends toward higher resolution and larger panel sizes.

In 2025, the global sales volume is projected to reach approximately 158,000 tons, with an average market price of approximately \$1,950 per ton; leading manufacturers in the industry are expected to maintain gross margins ranging from 28% to 40%.

This report is a detailed and comprehensive analysis for global Metal Etchant for Display Panels market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Metal Etchant for Display Panels market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Metal Etchant for Display Panels market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Metal Etchant for Display Panels market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Metal Etchant for Display Panels market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Metal Etchant for Display Panels

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Metal Etchant for Display Panels market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Soulbrain, ENF Technology, Dongjin Semichem, Sumitomo Chemical, KANTO-PPC, Mitsubishi Chemical, Hayashi Pure Chemical, Nagase, Jiangyin Jianghua Microelectronics Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Metal Etchant for Display Panels market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Copper Etchant

Molybdenum Etchant

Aluminum Etchant

ITO Etchant

Others

Market segment by Chemical System

Hydrogen Peroxide-based

Mixed Acid-based

Oxalic Acid-based

Others

Market segment by Application

LCD Panels

OLED Panels

Micro LED Panels

Others

Major players covered

BASF

Soulbrain

ENF Technology

Dongjin Semichem

Sumitomo Chemical

KANTO-PPC

Mitsubishi Chemical

Hayashi Pure Chemical

Nagase

Jiangyin Jianghua Microelectronics Materials

Suzhou Boyang Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Metal Etchant for Display Panels product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Metal Etchant for Display Panels, with price, sales quantity, revenue, and global market share of Metal Etchant for Display Panels from 2021 to 2026.

Chapter 3, the Metal Etchant for Display Panels competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Metal Etchant for Display Panels breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Metal Etchant for Display Panels market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Metal Etchant for Display Panels.

Chapter 14 and 15, to describe Metal Etchant for Display Panels sales channel, distributors, customers, research findings and conclusion.

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