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# Global Metal Chip Briquetting Machine and Metal Baler Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Metal Chip Briquetting Machine and Metal Baler market size is expected to reach $ 1137 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Metal Chip Briquetting Machines and Metal Balers are hydraulic or mechanical compaction equipment used to compress loose metal chips, turnings, swarf, scrap sheets, offcuts, and mixed metal waste into dense briquettes or bales for recycling, storage, transport, and remelting. Metal chip briquetting machines mainly process machining chips from steel, aluminum, copper, cast iron, and other metals, while metal balers handle larger scrap, sheet waste, profiles, and recycling-yard materials. Typical systems include hydraulic power units, compression chambers, feeding hoppers, dies, rams, bale boxes, control panels, safety guards, oil-cooling systems, and discharge mechanisms. This category excludes general hydraulic presses, shredders, shears, complete recycling lines, and scrap-melting furnaces.The industrial chain of Metal Chip Briquetting Machines and Metal Balers includes upstream suppliers of hydraulic cylinders, hydraulic pumps, valves, motors, steel plates, castings, wear-resistant liners, compression dies, rams, guide rails, electrical cabinets, sensors, control systems, cooling units, seals, hoses, bearings, welding parts, machined parts, and safety components. The midstream consists of recycling-equipment and metalworking auxiliary-equipment manufacturers that design and assemble briquetting presses, scrap balers, feeding devices, hydraulic systems, compression chambers, die structures, discharge systems, electrical controls, and customized material-handling interfaces. Downstream users include machining plants, metal recycling yards, foundries, aluminum processors, steel service centers, automotive parts factories, aerospace component suppliers, appliance manufacturers, die-casting plants, and industrial waste-management operators.

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The Metal Chip Briquetting Machine and Metal Baler market is supported by recycling economics, factory waste reduction, metal-value recovery, and tighter requirements for storage and transport efficiency. Demand is strongest where machining plants, recycling yards, foundries, and metal processors need to convert loose scrap into denser, cleaner, and easier-to-handle material. The market is practical and return-on-investment driven: buyers care about scrap recovery value, coolant or oil recovery, bale density, briquette strength, energy consumption, hydraulic reliability, and maintenance cost. Growth will be steadier in regions with active manufacturing, high metal-processing volumes, and stricter waste-management practices. Competition in standard machines is price-sensitive, but equipment integrated with feeding, conveying, sorting, oil recovery, and plant logistics can achieve better margins. The main challenges are metal-price volatility, customer capital-spending cycles, hydraulic wear, material variability, and the need to prove operating savings under real plant conditions.In 2025, global Metal Chip Briquetting Machine and Metal Baler production reached approximately 6.44 thousand units, with an average global market price of around US$118,000 per unit. The gross profit margin of major companies in the industry ranged from 26% to 42%. In 2025, the global production capacity of Metal Chip Briquetting Machines and Metal Balers was approximately 8.59 thousand units.

## Report Scope

This report studies the global Metal Chip Briquetting Machine and Metal Baler production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Chip Briquetting Machine and Metal Baler and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Chip Briquetting Machine and Metal Baler that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Metal Chip Briquetting Machine and Metal Baler total production and demand, 2021-2032, (Units)

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Global Metal Chip Briquetting Machine and Metal Baler total production value, 2021-2032, (USD Million)

Global Metal Chip Briquetting Machine and Metal Baler production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Metal Chip Briquetting Machine and Metal Baler consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Metal Chip Briquetting Machine and Metal Baler domestic production, consumption, key domestic manufacturers and share

Global Metal Chip Briquetting Machine and Metal Baler production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Metal Chip Briquetting Machine and Metal Baler production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Metal Chip Briquetting Machine and Metal Baler production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Metal Chip Briquetting Machine and Metal Baler market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RUF Maschinenbau GmbH & Co. KG, WEIMA Maschinenbau GmbH, Höcker Polytechnik GmbH, ATM Recyclingsystems GmbH, Lindemann Germany GmbH, Presses et Cisailles Lefort S.A., C&G s.r.l., Idromec S.p.A., Bronneberg B.V., PRAB, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Chip Briquetting Machine and Metal Baler market

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## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Metal Chip Briquetting Machine and Metal Baler Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Market Segmentation

### Global Metal Chip Briquetting Machine and Metal Baler Market, Segmentation by Type:

Metal Chip Briquetting Machine

Metal Baler

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## Global Metal Chip Briquetting Machine and Metal Baler Market, Segmentation by Principal Compression Geometry:

Single-Axis Compression Machines

Multi-Axis Compression Machines

## Global Metal Chip Briquetting Machine and Metal Baler Market, Segmentation by Device Mobility Mode:

Stationary Machines

Transportable Machines

Self-Propelled Mobile Machines

## Global Metal Chip Briquetting Machine and Metal Baler Market, Segmentation by Rated Material Handling Capacity:

Rated Throughput Up to 0.5 Tonnes per Hour

Rated Throughput Above 0.5 and Up to 2 Tonnes per Hour

Rated Throughput Above 2 and Up to 10 Tonnes per Hour

Rated Throughput Above 10 Tonnes per Hour

## Global Metal Chip Briquetting Machine and Metal Baler Market, Segmentation by Application:

Independent Metalworking and Machining Service Providers

Road Vehicle, Rail and Marine Equipment Manufacturing

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Aerospace Manufacturing

Independent Foundries and Die-Casting Facilities

Primary Metal Production and Metal Service Centers

Scrap Recycling and Materials Recovery Facilities

End-of-Life Vehicle and Demolition Scrap Processing

Other Industrial Manufacturing

## Companies Profiled:

RUF Maschinenbau GmbH & Co. KG

WEIMA Maschinenbau GmbH

Höcker Polytechnik GmbH

ATM Recyclingsystems GmbH

Lindemann Germany GmbH

Presses et Cisailles Lefort S.A.

C&G s.r.l.

Idromec S.p.A.

Bronneberg B.V.

PRAB, Inc.

Applied Recovery Systems, Inc.

Harris American Company

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Sierra International Machinery, LLC

Marathon Equipment Company

HORKOS CORP.

Kimura Kogyo Co., Ltd.

Watanabe Iron Works Co., Ltd.

Jiangsu Dalongkai Technology Co., Ltd.

Jiangsu Aupwit Industrial Co., Ltd.

## Key Questions Answered:

1. How big is the global Metal Chip Briquetting Machine and Metal Baler market?
2. What is the demand of the global Metal Chip Briquetting Machine and Metal Baler market?
3. What is the year over year growth of the global Metal Chip Briquetting Machine and Metal Baler market?
4. What is the production and production value of the global Metal Chip Briquetting Machine and Metal Baler market?
5. Who are the key producers in the global Metal Chip Briquetting Machine and Metal Baler market?
6. What are the growth factors driving the market demand?

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