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Global Metal Chelating Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metal Chelating Agent market size is expected to reach $ 2638 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

In 2025, global metal chelating agent production reached approximately 1185 kilotons, the average price is 1800 usd/ton. Metal chelator agents are molecules containing multiple coordinating atoms that can form stable metal chelates with metal ions through a cyclic chelate structure. They are commonly used in complexation catalysis, metal separation and purification, scale and corrosion inhibition, chelate titration, detoxification, and metal regulation in bio-inorganic systems.

Market Concentration and Major Players:

Internationally, the metal chelating agent market is highly concentrated, mainly in developed countries such as Europe, the US, and Japan. Large manufacturers include Dow and Nouryon. Domestically, the metal chelating agent market still has significant room for growth.

Manufacturing Processes and Market Trends:

The classic route for traditional metal chelating agents is represented by EDTA, relying on cyanohydrin/cyanocyanide-based cyanation followed by acid hydrolysis. While the process is mature, it is highly toxic and leaves significant environmental residues. In recent years, mainstream production capacity has shifted towards using fermented amino acids as starting materials, synthesizing biodegradable aminocarboxylates such as GLDA, MGDA, and IDS via relatively cleaner pathways such as chloroacetic acid alkylation or catalytic hydrogenation. Simultaneously, fermentation-direct-output routes

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for gluconate and citrate are being developed on a large scale in water treatment and building material admixtures.

From a global perspective, the driving logic is clear: EU REACH and national water environment policies continue to compress the space for recalcitrant complexing agents and phosphorus-containing additives. The focus of demand has shifted from 'strong complexing is enough' to 'degradability, low ecotoxicity and carbon footprint under the premise of equivalent efficacy'. This makes the availability of bio-based raw materials, cyanide-free processes and closed-loop treatment of saline mother liquor the main axis of process competition. Cost thresholds, performance limits under extreme conditions and customer formulation verification cycles determine the speed of penetration. The overall trend is the coexistence of expanding green alternatives and high-end customized chelation solutions.

This report studies the global Metal Chelating Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Chelating Agent and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Chelating Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Metal Chelating Agent total production and demand, 2021-2032, (Kilotons)
Global Metal Chelating Agent total production value, 2021-2032, (USD Million)
Global Metal Chelating Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Metal Chelating Agent consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Metal Chelating Agent domestic production, consumption, key domestic manufacturers and share
Global Metal Chelating Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Metal Chelating Agent production by Materials, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Metal Chelating Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

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This report profiles key players in the global Metal Chelating Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tosoh (Japan), Ouchi Shinko Chemical Industrial (Japan), SNF Group (France), Nouryon (Netherlands), Dow Inc. (USA), Otto Chemie Pvt. Ltd. (India), Centro Chino Co., Ltd. (Taiwan), Shree BS Chemicals (India), Macrocyclics (USA), BASF (German), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Chelating Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Materials, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Chelating Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global Metal Chelating Agent Market, Segmentation by Materials:

Aminocarboxylic Acids

Hydroxycarboxylic Acids

Phosphates

Others

Global Metal Chelating Agent Market, Segmentation by Gear:

Two-tooth

Three-tooth

Four-tooth

Others

Global Metal Chelating Agent Market, Segmentation by Shape:

Powder

Solution

Global Metal Chelating Agent Market, Segmentation by Application:

Food

Chemical

Electronic

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Others

Companies Profiled:

Tosoh (Japan)

Ouchi Shinko Chemical Industrial (Japan)

SNF Group (France)

Nouryon (Netherlands)

Dow Inc. (USA)

Otto Chemie Pvt. Ltd. (India)

Centro Chino Co., Ltd. (Taiwan)

Shree BS Chemicals (India)

Macrocyclics (USA)

BASF (German)

PMP (USA)

Kemira (Finland)

Innospec (UK)

Jungbunzlauer (Switzerland)

AVA Chemicals (India)

Roquette Freres (France)

Fuyang Biotech(China)

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Hunan Fucheng Technology(China)

Shaoxing Xingxin New Materials(China)

Dongxiao Biotechnology(China)

Shandong Taihe(China)

Henan Qingshuiyuan(China)

Key Questions Answered:
1. How big is the global Metal Chelating Agent market?
2. What is the demand of the global Metal Chelating Agent market?
3. What is the year over year growth of the global Metal Chelating Agent market?
4. What is the production and production value of the global Metal Chelating Agent market?
5. Who are the key producers in the global Metal Chelating Agent market?
6. What are the growth factors driving the market demand?

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