

Global Metal Casting Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metal Casting market size is expected to reach \$ 436630 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Metal casting is a kind of metal forming object obtained by various casting methods, that is, the melted liquid metal is injected into the prepared mold by pouring, injection, inhalation or other casting methods. After cooling, it is ground and other follow-up processing methods, and the object with certain shape, size and performance is obtained. All major metals can be cast. The most common are iron, steel, aluminum, magnesium, zinc and copper based alloys. Metal casting methods include conventional molding process, precision molding process, chemical combined sand molding process, and innovative molding and casting technology. Metal castings are used in automobiles, trucks, airplanes, trains, mining and construction equipment, oil wells, kitchenware, pipes, toys, space shuttles, wind turbines, nuclear power plants, tanks, bombs, etc.

The global metal casting industry is dominated by China, which holds approximately 42% of the market share, followed by Europe at 18%. Key players such as Precision Castparts, Hitachi Metals, and Xinxing Ductile Iron collectively account for 15% of the market, reflecting a fragmented competitive landscape. In terms of product types, gray iron castings remain the most prevalent, constituting 40% of production in 2024, while ductile iron, steel, and aluminum castings cater to niche applications. The automotive sector is the largest end-user, closely trailed by energy, driven by demand for lightweight and high-performance components.

The industry is poised for consolidation, with top-tier firms expanding through mergers to enhance R&D capabilities. Sustainability will be pivotal, as stricter emissions regulations drive adoption of low-carbon processes like recycled-material casting.

Additionally, digitalization (e.g., AI-driven quality control) and hybrid manufacturing (combining casting with 3D printing) will redefine efficiency standards. China's 'dual-carbon' policy and Europe's circular economy mandates will accelerate green foundry initiatives.

By 2031, automotive electrification and aerospace lightweighting will sustain demand for precision castings, while energy-sector investments in wind turbines and nuclear components offer new opportunities. However, raw material volatility and geopolitical trade barriers remain critical risks. Companies must prioritize innovation and regional partnerships to navigate this evolving landscape.

This report studies the global Metal Casting production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Casting and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Casting that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal Casting total production and demand, 2021-2032, (K MT)

Global Metal Casting total production value, 2021-2032, (USD Million)

Global Metal Casting production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Metal Casting consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Metal Casting domestic production, consumption, key domestic manufacturers and share

Global Metal Casting production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Metal Casting production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Metal Casting production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Metal Casting market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Precision Castparts, Hitachi Metals, Xinxing

Ductile Iron, Amsted Rail, Weichai, Ryobi, Doosan Enerbility, Dicastal, Nemak, Alcoa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Casting market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Casting Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metal Casting Market, Segmentation by Type:

Gray Iron Castings

Ductile Iron Castings

Steel Casting

Aluminum Casting

Others

Global Metal Casting Market, Segmentation by Application:

Automotive Industry

Aviation Industry

Heavy Machinery

Energy Industry

Others

Companies Profiled:

Precision Castparts

Hitachi Metals

Xinxing Ductile Iron

Amsted Rail

Weichai

Ryobi

Doosan Enerbility

Dicastal

Nemak

Alcoa

Hongtu Technology

Kobe Steel

ME Elecmetal

Huaxiang Group

Faw Foundry

Sinojit

Gibbs Die Casting

Endurance

CHALCO

China Hongqiao

HongTeo

WenCan

Key Questions Answered:

1. How big is the global Metal Casting market?
2. What is the demand of the global Metal Casting market?
3. What is the year over year growth of the global Metal Casting market?
4. What is the production and production value of the global Metal Casting market?
5. Who are the key producers in the global Metal Casting market?
6. What are the growth factors driving the market demand?

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