

Global Metal Can Manufacturing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metal Can Manufacturing market size is expected to reach \$ 89923 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

The term 'metal can manufacturing' or 'metal can' in this report refers to rigid metal containers made from thin metal sheets such as aluminum, tinplate (tin-plated steel sheet), or electroplated chrome steel sheet, manufactured through processes such as stamping, stretching, coil welding, and spraying printing, and used for packaging food, beverages, daily chemicals, chemicals, pharmaceuticals, and other products. It does not include other packaging forms such as glass, plastic, or paper-based containers, nor does it include metal components for non-packaging purposes.

From a structural and technological perspective, metal cans mainly fall into two categories: one is the two-piece can, where the can body and bottom are integrally formed, with the top cap connected only by roll sealing. It typically employs the 'draw-roll-coat (DWI)' process, where a metal disc is punched into a cup shape and then stretched and rolled at the wall end. This type is widely used for aluminum can packaging of beer, carbonated beverages, and energy drinks. The other is the three-piece can, which consists of a cylindrical can body formed by roll welding and top and bottom end caps. The side seams of the can body are mainly welded by electric welding, and then sealed by roll sealing. This type is mainly used for food packaging such as meat, canned fruits and vegetables, and condiments. Aerosol cans are based on the two-piece or three-piece can structure, equipped with spray valves and propellant systems, and are used for daily chemical and industrial sprays.

In 2025, the price of individual metal cans varied considerably, with the global average price at \$71 per thousand cans and sales reaching 1051.9 billion cans.

The global metal can manufacturing market is driven by beverage cans on the demand side, with food cans serving as a stable foundational segment. On the supply side, the

industry is characterized by high concentration, heavy asset investment, strong regional clustering, and tight customer binding.

In terms of demand structure, beverage cans remain the global growth engine. For one thing, emerging categories such as energy drinks, sparkling water, and ready-to-drink (RTD) products (including ready-made tea, coffee, cocktails, etc.) show a clear preference for can packaging, thanks to its superior shelf visibility, cooling efficiency, portability, and channel adaptability. For another, in mature markets like Europe and North America, there is still an ongoing shift in packaging formats with beer and other beverages moving from glass to cans. Coupled with brands' inclination toward innovative can shapes, eye-catching graphics, and differentiated display strategies when launching new products, this continues to unlock incremental demand for cans. As highlighted in Crown's annual report, cans demonstrate strong suitability across a wide range of beverage scenarios, and there is a growing trend of 'beverage cans first' in new product launches.

On the supply side, capacity expansion must be closely aligned with customers and filling ecosystems, while certification compliance and stable supply capabilities serve as key market entry barriers. Competition in the can manufacturing industry is not simply a matter of 'who has access to cheaper capital'; instead, it revolves around meeting the stringent quality standards, delivery requirements, and cross-plant consistency demanded by major beverage groups and filling plants. Consequently, industry expansion is more about constructing new facilities, adding production lines, and optimizing networks in proximity to key consumption and filling hubs, rather than pursuing simple capacity consolidation through mergers and acquisitions. Take Crown as an example: between 2019 and 2023, it implemented a global beverage can capacity expansion program, boosting its global beverage can production capacity by over 20%. Since 2024, the company has entered a phase where 'the capacity platform is fully established and capital expenditure has dropped significantly', reflecting that leading manufacturers are placing greater emphasis on asset efficiency and profitability after a round of aggressive capacity expansion.

From a regional perspective, the core growth strategy remains 'securing market share in mature markets + capturing incremental demand in emerging markets'. In North America and Europe, demand growth is mainly fueled by packaging format shifts and new product iterations. In contrast, regions including Southeast Asia, India, Latin America, and the Middle East are experiencing more direct volume growth, driven by favorable demographic structures, rising household incomes, and increased investment in filling capacity by brand owners. Crown cited Southeast Asia as a key growth case in its annual report, disclosing that it has established manufacturing facilities across multiple Southeast Asian countries and projecting robust future growth in the region, underpinned by demographic dividends, a youthful population, and sustained customer

investment. Meanwhile, other leading can makers are also ramping up local supply capabilities in high-growth regions. For instance, media reports indicate that Ball has increased its investment in India to expand production capacity and better serve local market demand.

The most definitive long-term structural variable lies in the 'sustainability and circular economy' paradigm, which is reshaping the valuation of packaging materials. Metal cans, particularly aluminum cans, boast strong circularity in regions with well-developed recycling systems. Industry players are also continuously raising the proportion of recycled aluminum used in production and enhancing the efficiency of the 'can-to-can' closed-loop recycling process. Crown has emphasized the sustainability advantages of cans in its annual report with the narrative of a '60-day recycling loop', while Ball has disclosed that the share of recycled aluminum in its beverage packaging business has been on a steady upward trend. This indicates that the future focus of competition will shift further away from 'pure capacity scale' toward comprehensive capabilities encompassing low-carbon aluminum supply chains, recycling collaboration, lightweight can design, and improvements in unit energy consumption and production yield. This report studies the global Metal Can Manufacturing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Can Manufacturing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Can Manufacturing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal Can Manufacturing total production and demand, 2021-2032, (M Units)

Global Metal Can Manufacturing total production value, 2021-2032, (USD Million)

Global Metal Can Manufacturing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Metal Can Manufacturing consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Metal Can Manufacturing domestic production, consumption, key domestic manufacturers and share

Global Metal Can Manufacturing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Metal Can Manufacturing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Metal Can Manufacturing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Metal Can Manufacturing market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Crown, Kian Joo, Lohakij Rung Chareon (LRC), Swan Industries, Thai Beverage Can (TBC), Asian-Pacific Can (APC), SMYPC, Hanacans, Sunrise Group Company Limited, PT IMCP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Can Manufacturing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (USD/K Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Can Manufacturing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metal Can Manufacturing Market, Segmentation by Type:

Two-piece Can

Three-piece Can

Others

Global Metal Can Manufacturing Market, Segmentation by Metal:

Aluminum Cans

Steel Cans

Tin Cans

Global Metal Can Manufacturing Market, Segmentation by Application:

Food

Beverage

Aerosol Cans

General Industrial Cans

Paints/Chemicals

Others

Companies Profiled:

Crown

Kian Joo

Lohakij Rung Chareon (LRC)

Swan Industries

Thai Beverage Can (TBC)

Asian-Pacific Can (APC)

SMYPC

Hanacans

Sunrise Group Company Limited

PT IMCP

Standard Can

Royal Can Industries (RCI)

MC Packaging

PT United Can

GEMECO

Toyo Seikan Group

Shanghai Baosteel Packaging Co.,Ltd

Multi Makmur Indah Industri (MMI)

ATP Group

TBC-Ball

Soonthorn

Cometa Can

Rowell Can

Arthawena

Able Global Berhad (AGB)

Oriental Tin Can (OTC)

Ball

Asia Can

Poonsub Can

Metro Container Corporation

Canpac

ORG Technology

Great China Metal Ind. Co., Ltd

Suzhou Hycan Holdings Co., Ltd

Jiamei Food Packaging (Chuzhou) Co., Ltd

Chumboon Metal Packaging Group Co., Ltd

Shenzhen Huate Packing Co., Ltd

Zhengzhou Jintai

Marshallom

Ardagh Group

Can-Pack S.A.

Silgan Holdings Inc

Daiwa Can Company

Hokkan Holdings

ALTEMIRA CAN Co., Ltd

Jiyuan Packaging Holdings

Kingcan Holdings

Mauser Packaging Solutions

Colep

Staeble

Massilly

Sarten Packaging

Aeropak doo

NCI Packaging

Grupo Zapata

Hildering Packaging BV

Metal Press

Key Questions Answered:

1. How big is the global Metal Can Manufacturing market?
2. What is the demand of the global Metal Can Manufacturing market?
3. What is the year over year growth of the global Metal Can Manufacturing market?
4. What is the production and production value of the global Metal Can Manufacturing market?
5. Who are the key producers in the global Metal Can Manufacturing market?
6. What are the growth factors driving the market demand?

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