

Global Metal Cable Trays Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0F34DEFD67BEN.html>

Date: July 2026

Pages: 190

Price: US\$ 4,480.00 (Single User License)

ID: G0F34DEFD67BEN

Abstracts

The global Metal Cable Trays market size is expected to reach \$ 5887 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Metal Cable Trays are structural cable management systems used to support, route, protect, and organize power cables, control cables, communication cables, and data cables in industrial, commercial, and infrastructure environments. These products are widely installed in buildings, plants, substations, data centers, utility facilities, and process industries to provide safe and orderly cable laying conditions while improving maintenance efficiency and system reliability.

In 2025, global Metal Cable Trays production reached approximately 1,374 K Ton, with an average global market price of around US\$ 2763 per Ton.

The upstream raw materials for Metal Cable Trays mainly include steel, aluminum alloy, zinc and surface treatment chemicals, fasteners, and accessory components. Major upstream suppliers generally include steel mills, aluminum material producers, galvanizing service providers, coating material suppliers, and industrial fastening system manufacturers. Representative suppliers may include large integrated steel producers, aluminum processing companies, zinc product suppliers, and industrial hardware manufacturers serving the construction, electrical, and industrial equipment sectors.

The downstream applications of Metal Cable Trays mainly include IT and Telecom, Manufacturing, Energy & Utility, Oil and Gas, Mining, and other infrastructure-related sectors. The representative downstream enterprise for Metal Cable Trays include Equinix, China Mobile, Siemens, Foxconn, State Grid Corporation of China, Shell, and

Rio Tinto, etc.

The gross margin of Metal Cable Trays is generally in the range of 15% to 30%. The specific gross margin level depends on factors such as raw material cost fluctuations, product material type, surface treatment standard, customization level, project scale, and downstream industry requirements.

Metal Cable Trays are a critical part of modern industrial facilities, building electrical systems, and infrastructure construction, and their global market continues to expand with the increasing need for safe and efficient cable management solutions. By product type, the market is mainly divided into Steel Cable Trays and Aluminium Cable Trays, with Steel Cable Trays remaining the dominant segment and accounting for about 76% of the global market in 2025. This market structure highlights the strong competitive position of steel products, which benefit from high mechanical strength, strong load-bearing capacity, mature fabrication processes, and better cost efficiency in a wide range of engineering projects. In applications where large volumes of cables, long routing distances, and demanding structural requirements are involved, Steel Cable Trays continue to provide a highly reliable and economical solution.

From the application perspective, Metal Cable Trays are widely used in IT and Telecom, Manufacturing, Energy & Utility, Oil and Gas, Mining, and other sectors, with Energy & Utility representing the leading application segment and accounting for about 25% of the global market in 2025. In Energy & Utility applications, cable trays play an essential role not only in cable support and protection but also in improving installation efficiency, system safety, maintenance accessibility, and future expansion capability. At the same time, the IT and Telecom sector continues to generate stable demand through the development of data centers, communication rooms, and digital network infrastructure that require highly organized and reliable cable routing systems.

The growth of the Metal Cable Trays market is driven by several structural factors. Ongoing industrialization, urbanization, and infrastructure investment across global markets are creating consistent demand for organized, safe, and scalable cable management systems in industrial plants, commercial buildings, and public utility projects. The rapid development of data centers, cloud computing, 5G networks, and broader digital infrastructure is creating new opportunities for cable tray deployment in high-density and mission-critical installations. Manufacturing upgrades, factory automation, and industrial modernization are also increasing the need for efficient cable support systems across production facilities. Heavy industrial sectors such as Oil and Gas and Mining continue to create demand for products with superior strength,

reliability, and corrosion resistance, especially in complex and demanding environments.

At the same time, the Metal Cable Trays market also faces several restraints that may affect future expansion. Price volatility in major raw materials such as steel and aluminum directly impacts manufacturing costs and project pricing. Intense competition in standardized product segments can also lead to price pressure, particularly in cost-sensitive projects where technical differentiation is limited. Differences in building codes, electrical standards, fire protection requirements, corrosion protection standards, and installation practices across regions create additional compliance and adaptation costs for suppliers serving international markets. Although Aluminium Cable Trays offer clear performance benefits in lightweight construction and corrosion resistance, their higher material cost may limit adoption in projects that prioritize initial budget control over long-term performance.

This report studies the global Metal Cable Trays production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Cable Trays and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Cable Trays that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal Cable Trays total production and demand, 2021-2032, (K Ton)

Global Metal Cable Trays total production value, 2021-2032, (USD Million)

Global Metal Cable Trays production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Ton), (based on production site)

Global Metal Cable Trays consumption by region & country, CAGR, 2021-2032 & (K Ton)

U.S. VS China: Metal Cable Trays domestic production, consumption, key domestic manufacturers and share

Global Metal Cable Trays production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Ton)

Global Metal Cable Trays production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Ton)

Global Metal Cable Trays production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Ton)

This report profiles key players in the global Metal Cable Trays market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Niedax Group, OBO Bettermann, Legrand, Cope (Atkore), PohlCon, Oglaend (Hilti), Unitech (IKK), HUAPENG, BAKS, ABB Installation Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Cable Trays market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Ton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Cable Trays Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metal Cable Trays Market, Segmentation by Type:

Steel Cable Trays

Aluminium Cable Trays

Global Metal Cable Trays Market, Segmentation by Load Rating:

Light Duty

Medium Duty

Heavy Duty

Global Metal Cable Trays Market, Segmentation by Function:

Power Cable

Communication and Fiber Cable

Global Metal Cable Trays Market, Segmentation by Application:

IT and Telecom

Manufacturing

Energy & Utility

Oil and Gas

Mining

Other

Companies Profiled:

Niedax Group

OBO Bettermann

Legrand

Cope (Atkore)

PohlCon

Oglaend (Hilti)

Unitech (IKK)

HUAPENG

BAKS

ABB Installation Products

Unistrut (Atkore)

DKC Group

Daqo Group

Storskogen (Wibe Group)

Cooper B-Line (Eaton)

Pemsa Cable Management

Basor Electric, S.A.

Korvest

Marco Cable Management (Atkore)

Yaming

Wanqi Group

IEK Group

ASD-Electric

Hebei Longxin

Poleoduto

Indiana Group

ESZ Company

TAIF

Yashima Denko

Key Questions Answered:

1. How big is the global Metal Cable Trays market?
2. What is the demand of the global Metal Cable Trays market?
3. What is the year over year growth of the global Metal Cable Trays market?
4. What is the production and production value of the global Metal Cable Trays market?
5. Who are the key producers in the global Metal Cable Trays market?
6. What are the growth factors driving the market demand?

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