

Global Metal Bellows Expansion Joints for Pressure Piping Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Metal Bellows Expansion Joints for Pressure Piping market size is expected to reach \$ 973 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Metal Bellows Expansion Joints for Pressure Piping are flexible compensating components installed within piping systems. Featuring a metallic bellows as the core element, they utilize the bellows' elastic expansion, contraction, and deformation to absorb displacements caused by thermal expansion and contraction, while also serving to dampen vibration, reduce noise, and accommodate installation misalignments.

Upstream raw materials primarily include stainless steel, nickel-based alloys, carbon steel, and alloy steel (in plate and forging forms), alongside structural components such as flanges, connecting pipes, tie rods, hinge plates, pins, flow liners, and fasteners. The bellows material?commonly grades like 304, 316L, 321, 347, or Inconel?is the critical component, determining temperature and pressure resistance, corrosion resistance, and fatigue life; end pipes, flanges, and restraint components primarily handle connection, pressure containment, and the restriction of pressure thrust forces. Midstream activities encompass bellows forming, welding, heat treatment, assembly, non-destructive testing, pressure testing, and displacement verification. Downstream applications span pressure piping systems in sectors such as petrochemicals, power generation, district heating, metallurgy, and shipbuilding.

In 2025, global sales volume is projected to reach approximately 1.16 million units at an average price of around \$640 per unit, with major manufacturers in the industry achieving gross margins of approximately 25%?35%.

Report Scope

This report studies the global Metal Bellows Expansion Joints for Pressure Piping production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metal Bellows Expansion Joints for Pressure Piping and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metal Bellows Expansion Joints for Pressure Piping that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metal Bellows Expansion Joints for Pressure Piping total production and demand, 2021-2032, (K Units)

Global Metal Bellows Expansion Joints for Pressure Piping total production value, 2021-2032, (USD Million)

Global Metal Bellows Expansion Joints for Pressure Piping production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Metal Bellows Expansion Joints for Pressure Piping consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Metal Bellows Expansion Joints for Pressure Piping domestic production, consumption, key domestic manufacturers and share

Global Metal Bellows Expansion Joints for Pressure Piping production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Metal Bellows Expansion Joints for Pressure Piping production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Metal Bellows Expansion Joints for Pressure Piping production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Metal Bellows Expansion Joints for Pressure Piping market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wittenmann, BOA Group, Senior Flexonics, U.S. Bellows, Badger Industries, MACOGA, Belman, EagleBurgmann, CSSC Sunrui, Luoyang Special Equipment, Aerosun Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metal Bellows Expansion Joints for Pressure Piping market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metal Bellows Expansion Joints for Pressure Piping Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metal Bellows Expansion Joints for Pressure Piping Market, Segmentation by Type:

Axial Type

Lateral Type

Angular Type

Universal Type

Global Metal Bellows Expansion Joints for Pressure Piping Market, Segmentation by Number of Bellows:

Single

Double

Global Metal Bellows Expansion Joints for Pressure Piping Market, Segmentation by Application:

Petrochemicals

Power & Energy

Municipal

Metallurgy

Marine & Offshore

Others

Companies Profiled:

Witzenmann

BOA Group

Senior Flexonics

U.S. Bellows

Badger Industries

MACOGA

Belman

EagleBurgmann

CSSC Sunrui?Luoyang?Special Equipment

Aerosun Corporation

Qinhuangdao Taidy Flex-tech

Shanghai Yongxin Bellows

Qinhuangdao Beifang Pipe Industry

Shijiazhuang Juli Technology

Key Questions Answered:

1. How big is the global Metal Bellows Expansion Joints for Pressure Piping market?
2. What is the demand of the global Metal Bellows Expansion Joints for Pressure Piping market?
3. What is the year over year growth of the global Metal Bellows Expansion Joints for Pressure Piping market?
4. What is the production and production value of the global Metal Bellows Expansion Joints for Pressure Piping market?
5. Who are the key producers in the global Metal Bellows Expansion Joints for Pressure Piping market?
6. What are the growth factors driving the market demand?

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