

Global Metal Bellows Expansion Joints for Pressure Piping Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Metal Bellows Expansion Joints for Pressure Piping market size was valued at US\$ 764 million in 2025 and is forecast to a readjusted size of US\$ 973 million by 2032 with a CAGR of 3.5% during review period.

Metal Bellows Expansion Joints for Pressure Piping are flexible compensating components installed within piping systems. Featuring a metallic bellows as the core element, they utilize the bellows' elastic expansion, contraction, and deformation to absorb displacements caused by thermal expansion and contraction, while also serving to dampen vibration, reduce noise, and accommodate installation misalignments.

Upstream raw materials primarily include stainless steel, nickel-based alloys, carbon steel, and alloy steel (in plate and forging forms), alongside structural components such as flanges, connecting pipes, tie rods, hinge plates, pins, flow liners, and fasteners. The bellows material?commonly grades like 304, 316L, 321, 347, or Inconel?is the critical component, determining temperature and pressure resistance, corrosion resistance, and fatigue life; end pipes, flanges, and restraint components primarily handle connection, pressure containment, and the restriction of pressure thrust forces. Midstream activities encompass bellows forming, welding, heat treatment, assembly, non-destructive testing, pressure testing, and displacement verification. Downstream applications span pressure piping systems in sectors such as petrochemicals, power generation, district heating, metallurgy, and shipbuilding.

In 2025, global sales volume is projected to reach approximately 1.16 million units at an average price of around \$640 per unit, with major manufacturers in the industry

achieving gross margins of approximately 25%-35%.

Report Scope

This report is a detailed and comprehensive analysis for global Metal Bellows Expansion Joints for Pressure Piping market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Metal Bellows Expansion Joints for Pressure Piping market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Metal Bellows Expansion Joints for Pressure Piping market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Metal Bellows Expansion Joints for Pressure Piping market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Metal Bellows Expansion Joints for Pressure Piping market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Metal Bellows Expansion Joints for Pressure Piping

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Metal Bellows Expansion Joints for Pressure Piping market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Witzenmann, BOA Group, Senior Flexonics, U.S. Bellows, Badger Industries, MACOGA, Belman, EagleBurgmann, CSSC Sunrui?Luoyang?Special Equipment, Aerosun Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Metal Bellows Expansion Joints for Pressure Piping market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Axial Type

Lateral Type

Angular Type

Universal Type

Market segment by Number of Bellows

Single

Double

Market segment by Application

Petrochemicals

Power & Energy

Municipal

Metallurgy

Marine & Offshore

Others

Major players covered

Witzenmann

BOA Group

Senior Flexonics

U.S. Bellows

Badger Industries

MACOGA

Belman

EagleBurgmann

CSSC Sunrui?Luoyang?Special Equipment

Aerosun Corporation

Qinhuangdao Taidy Flex-tech

Shanghai Yongxin Bellows

Qinhuangdao Beifang Pipe Industry

Shijiazhuang Juli Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Metal Bellows Expansion Joints for Pressure Piping product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Metal Bellows Expansion Joints for Pressure Piping, with price, sales quantity, revenue, and global market share of Metal Bellows Expansion Joints for Pressure Piping from 2021 to 2026.

Chapter 3, the Metal Bellows Expansion Joints for Pressure Piping competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Metal Bellows Expansion Joints for Pressure Piping breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Metal Bellows Expansion Joints for Pressure Piping market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Metal Bellows Expansion Joints for Pressure Piping.

Chapter 14 and 15, to describe Metal Bellows Expansion Joints for Pressure Piping sales channel, distributors, customers, research findings and conclusion.

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