

Global Metal Additive Manufacturing Material Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Metal Additive Manufacturing Material market size was valued at US\$ 1255 million in 2025 and is forecast to a readjusted size of US\$ 3578 million by 2032 with a CAGR of 16.3% during review period.

Metal additive manufacturing materials refer to the raw materials used in metal 3D printing processes, typically in the form of metal powder or filament. Their core characteristic is the direct conversion from digital models to physical objects, achieved through a computer-controlled layer-by-layer melting/deposition process based on the 'discrete-accumulation' principle, which constructs three-dimensional solid parts. In 2024, global sales of metal additive manufacturing materials reached 13,800 tons, with an average selling price of US\$76,000 per ton. The industry's gross profit margin is 25%-35%.

The main drivers of the metal additive manufacturing materials market include the following:

A new high-end manufacturing track under a technological revolution

The metal additive manufacturing materials industry is reshaping manufacturing paradigms in aerospace, medical implants, and automotive lightweighting, driven by technological breakthroughs. Essentially, metal powder or wire is deposited layer by layer into complex structural components through techniques such as powder bed fusion (PBF) and directed energy deposition (DED), achieving lightweight, integrated designs that are difficult to achieve with traditional processes. Currently, the industry's

technological approach is evolving from single-material to multi-material, high-performance technologies. Core materials such as titanium alloys, high-temperature alloys, and stainless steel have significantly improved their mechanical properties and printing reliability through process upgrades such as particle size optimization and oxygen content control. This technological evolution not only meets the aerospace industry's demand for high-strength and heat-resistant components, but also promotes the mass adoption of personalized implants in the medical industry, forming a closed-loop innovation ecosystem encompassing 'materials, processes, and applications.'

Increasing demand and policy resonance

Increasing market demand has become the core driver of industry growth. In the aerospace sector, demand for customized complex metal components, from engine blades to satellite structures, has surged. In the medical field, 3D-printed orthopedic implants are seeing increasing clinical penetration year by year due to their biocompatibility and personalized adaptability. In the automotive industry, the trend toward lightweighting new energy vehicles is leading to the gradual adoption of metal additive manufacturing in components such as battery cases and motor housings. On the policy front, the government, through documents such as the '14th Five-Year Plan for Intelligent Manufacturing Development,' has identified additive manufacturing as a key technological area for research and development, encouraging companies to overcome bottlenecks in domestic material production. Meanwhile, the capital market's attention to the industry has significantly increased. A research report from a leading brokerage firm indicates that by 2025, the metal additive manufacturing materials sector is expected to see a double boost in performance and valuation, fueled by favorable policies and liquidity. Companies with technological advantages, in particular, are leveraging industry-university-research collaborations to deepen their connections with end users and capture the high-end market. Technological Barriers, Deepening Application Scope, and Building an Ecosystem

Leading companies are consolidating their competitive advantages through three main approaches: First, breakthroughs in material performance. For example, Polylite and Farsoon High-Tech have developed customized materials such as high-strength titanium alloys and high-temperature-resistant nickel-based alloys through optimized powder preparation processes, building a patent moat. Second, scenario-based solutions are shifting from single-material supply to a 'material + process + service' offering. For example, they provide aerospace customers with ultra-thin-wall structural part printing solutions, or provide medical companies with full-process support from design to clinical validation. Third, global ecosystem collaboration. Leading companies

are expanding into the international aerospace and medical markets by establishing overseas R&D centers or strategically collaborating with multinational giants. Furthermore, the integration of artificial intelligence and simulation technologies is fostering a digital closed loop of 'materials-design-manufacturing.' For example, AI-powered predictions of material properties shorten R&D cycles.

Industry Restructuring Driven by Innovation

The future of the metal additive manufacturing materials industry belongs to those companies that can transform technological breakthroughs into application-specific value. With the maturity of technologies such as multi-material printing and ultra-high-speed deposition, the boundaries of industry applications will continue to expand. Companies need to leverage 'technology + scenarios + ecosystem' as their strategic fulcrum, delving deeply into key sectors like aerospace, healthcare, and automotive. Simultaneously, through global expansion and ecosystem collaboration, they can upgrade from 'material suppliers' to 'leaders of high-end manufacturing solutions.' In this process, those that consistently innovate and accurately understand customer needs will seize the initiative in this technology-driven industrial transformation.

This report is a detailed and comprehensive analysis for global Metal Additive Manufacturing Material market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Metal Additive Manufacturing Material market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Metal Additive Manufacturing Material market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Metal Additive Manufacturing Material market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling

prices (US\$/Ton), 2021-2032

Global Metal Additive Manufacturing Material market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Metal Additive Manufacturing Material

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Metal Additive Manufacturing Material market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, Carpenter Technology, Colibrium Additive (GE), H?gan?s, GKN Power Metallurgy, Avimetal PM, Jiangsu Wellary New Materials Co., Ltd., H.C. Starck, Falcontec, Xi'an Sailong Metal Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Metal Additive Manufacturing Material market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Iron-based Alloys

Titanium Alloys

Nickel-based Alloys

Aluminum Alloys

Others

Market segment by Application

Healthcare

Aerospace & Defense

Automotive

Others

Major players covered

Sandvik

Carpenter Technology

Colibrium Additive (GE)

H?gan?s

GKN Power Metallurgy

Avimetal PM

Jiangsu Wellary New Materials Co., Ltd.

H.C. Starck

Falcontec

Xi'an Sailong Metal Materials

Vtech

YUYAN Powder Materials

Huashun High-Tech

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Metal Additive Manufacturing Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Metal Additive Manufacturing Material, with price, sales quantity, revenue, and global market share of Metal Additive Manufacturing Material from 2021 to 2026.

Chapter 3, the Metal Additive Manufacturing Material competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Metal Additive Manufacturing Material breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Metal Additive Manufacturing Material market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Metal Additive Manufacturing Material.

Chapter 14 and 15, to describe Metal Additive Manufacturing Material sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Metal Additive Manufacturing Material Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Iron-based Alloys

1.3.3 Titanium Alloys

1.3.4 Nickel-based Alloys

1.3.5 Aluminum Alloys

1.3.6 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Metal Additive Manufacturing Material Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Healthcare

1.4.3 Aerospace & Defense

1.4.4 Automotive

1.4.5 Others

1.5 Global Metal Additive Manufacturing Material Market Size & Forecast

1.5.1 Global Metal Additive Manufacturing Material Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Metal Additive Manufacturing Material Sales Quantity (2021-2032)

1.5.3 Global Metal Additive Manufacturing Material Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Sandvik

2.1.1 Sandvik Details

2.1.2 Sandvik Major Business

2.1.3 Sandvik Metal Additive Manufacturing Material Product and Services

2.1.4 Sandvik Metal Additive Manufacturing Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Sandvik Recent Developments/Updates

2.2 Carpenter Technology

2.2.1 Carpenter Technology Details

2.2.2 Carpenter Technology Major Business

- 2.2.3 Carpenter Technology Metal Additive Manufacturing Material Product and Services
- 2.2.4 Carpenter Technology Metal Additive Manufacturing Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Carpenter Technology Recent Developments/Updates
- 2.3 Colibrium Additive (GE)
 - 2.3.1 Colibrium Additive (GE) Details
 - 2.3.2 Colibrium Additive (GE) Major Business
 - 2.3.3 Colibrium Additive (GE) Metal Additive Manufacturing Material Product and Services
 - 2.3.4 Colibrium Additive (GE) Metal Additive Manufacturing Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Colibrium Additive (GE) Recent Developments/Updates
- 2.4 H?gan?s
 - 2.4.1 H?gan?s Details
 - 2.4.2 H?gan?s Major Business
 - 2.4.3 H?gan?s Metal Additive Manufacturing Material Product and Services
 - 2.4.4 H?gan?s Metal Additive Manufacturing Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 H?gan?s Recent Developments/Updates
- 2.5 GKN Power Metallurgy
 - 2.5.1 GKN Power Metallurgy Details
 - 2.5.2 GKN Power Metallurgy Major Business
 - 2.5.3 GKN Power Metallurgy Metal Additive Manufacturing Material Product and Services
 - 2.5.4 GKN Power Metallurgy Metal Additive Manufacturing Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 GKN Power Metallurgy Recent Developments/Updates
- 2.6 Avimetal PM
 - 2.6.1 Avimetal PM Details
 - 2.6.2 Avimetal PM Major Business
 - 2.6.3 Avimetal PM Metal Additive Manufacturing Material Product and Services
 - 2.6.4 Avimetal PM Metal Additive Manufacturing Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Avimetal PM Recent Developments/Updates
- 2.7 Jiangsu Wellary New Materials Co., Ltd.
 - 2.7.1 Jiangsu Wellary New Materials Co., Ltd. Details
 - 2.7.2 Jiangsu Wellary New Materials Co., Ltd. Major Business
 - 2.7.3 Jiangsu Wellary New Materials Co., Ltd. Metal Additive Manufacturing Material

Product and Services

2.7.4 Jianguo Wellary New Materials Co., Ltd. Metal Additive Manufacturing Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Jianguo Wellary New Materials Co., Ltd. Recent Developments/Updates

2.8 H.C. Starck

2.8.1 H.C. Starck Details

2.8.2 H.C. Starck Major Business

2.8.3 H.C. Starck Metal Additive Manufacturing Material Product and Services

2.8.4 H.C. Starck Metal Additive Manufacturing Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 H.C. Starck Recent Developments/Updates

2.9 Falcontec

2.9.1 Falcontec Details

2.9.2 Falcontec Major Business

2.9.3 Falcontec Metal Additive Manufacturing Material Product and Services

2.9.4 Falcontec Metal Additive Manufacturing Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Falcontec Recent Developments/Updates

2.10 Xi'an Sailong Metal Materials

2.10.1 Xi'an Sailong Metal Materials Details

2.10.2 Xi'an Sailong Metal Materials Major Business

2.10.3 Xi'an Sailong Metal Materials Metal Additive Manufacturing Material Product and Services

2.10.4 Xi'an Sailong Metal Materials Metal Additive Manufacturing Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Xi'an Sailong Metal Materials Recent Developments/Updates

2.11 Vtech

2.11.1 Vtech Details

2.11.2 Vtech Major Business

2.11.3 Vtech Metal Additive Manufacturing Material Product and Services

2.11.4 Vtech Metal Additive Manufacturing Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Vtech Recent Developments/Updates

2.12 YUYAN Powder Materials

2.12.1 YUYAN Powder Materials Details

2.12.2 YUYAN Powder Materials Major Business

2.12.3 YUYAN Powder Materials Metal Additive Manufacturing Material Product and Services

2.12.4 YUYAN Powder Materials Metal Additive Manufacturing Material Sales

Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 YUYAN Powder Materials Recent Developments/Updates

2.13 Huashun High-Tech

2.13.1 Huashun High-Tech Details

2.13.2 Huashun High-Tech Major Business

2.13.3 Huashun High-Tech Metal Additive Manufacturing Material Product and Services

2.13.4 Huashun High-Tech Metal Additive Manufacturing Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Huashun High-Tech Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: METAL ADDITIVE MANUFACTURING MATERIAL BY MANUFACTURER

3.1 Global Metal Additive Manufacturing Material Sales Quantity by Manufacturer (2021-2026)

3.2 Global Metal Additive Manufacturing Material Revenue by Manufacturer (2021-2026)

3.3 Global Metal Additive Manufacturing Material Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Metal Additive Manufacturing Material by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Metal Additive Manufacturing Material Manufacturer Market Share in 2025

3.4.3 Top 6 Metal Additive Manufacturing Material Manufacturer Market Share in 2025

3.5 Metal Additive Manufacturing Material Market: Overall Company Footprint Analysis

3.5.1 Metal Additive Manufacturing Material Market: Region Footprint

3.5.2 Metal Additive Manufacturing Material Market: Company Product Type Footprint

3.5.3 Metal Additive Manufacturing Material Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Metal Additive Manufacturing Material Market Size by Region

4.1.1 Global Metal Additive Manufacturing Material Sales Quantity by Region (2021-2032)

4.1.2 Global Metal Additive Manufacturing Material Consumption Value by Region

(2021-2032)

4.1.3 Global Metal Additive Manufacturing Material Average Price by Region

(2021-2032)

4.2 North America Metal Additive Manufacturing Material Consumption Value

(2021-2032)

4.3 Europe Metal Additive Manufacturing Material Consumption Value (2021-2032)

4.4 Asia-Pacific Metal Additive Manufacturing Material Consumption Value (2021-2032)

4.5 South America Metal Additive Manufacturing Material Consumption Value

(2021-2032)

4.6 Middle East & Africa Metal Additive Manufacturing Material Consumption Value

(2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Metal Additive Manufacturing Material Sales Quantity by Type (2021-2032)

5.2 Global Metal Additive Manufacturing Material Consumption Value by Type

(2021-2032)

5.3 Global Metal Additive Manufacturing Material Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Metal Additive Manufacturing Material Sales Quantity by Application

(2021-2032)

6.2 Global Metal Additive Manufacturing Material Consumption Value by Application

(2021-2032)

6.3 Global Metal Additive Manufacturing Material Average Price by Application

(2021-2032)

7 NORTH AMERICA

7.1 North America Metal Additive Manufacturing Material Sales Quantity by Type

(2021-2032)

7.2 North America Metal Additive Manufacturing Material Sales Quantity by Application

(2021-2032)

7.3 North America Metal Additive Manufacturing Material Market Size by Country

7.3.1 North America Metal Additive Manufacturing Material Sales Quantity by Country

(2021-2032)

7.3.2 North America Metal Additive Manufacturing Material Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Metal Additive Manufacturing Material Sales Quantity by Type (2021-2032)

8.2 Europe Metal Additive Manufacturing Material Sales Quantity by Application (2021-2032)

8.3 Europe Metal Additive Manufacturing Material Market Size by Country

8.3.1 Europe Metal Additive Manufacturing Material Sales Quantity by Country (2021-2032)

8.3.2 Europe Metal Additive Manufacturing Material Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Metal Additive Manufacturing Material Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Metal Additive Manufacturing Material Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Metal Additive Manufacturing Material Market Size by Region

9.3.1 Asia-Pacific Metal Additive Manufacturing Material Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Metal Additive Manufacturing Material Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Metal Additive Manufacturing Material Sales Quantity by Type (2021-2032)

10.2 South America Metal Additive Manufacturing Material Sales Quantity by Application (2021-2032)

10.3 South America Metal Additive Manufacturing Material Market Size by Country

10.3.1 South America Metal Additive Manufacturing Material Sales Quantity by Country (2021-2032)

10.3.2 South America Metal Additive Manufacturing Material Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Metal Additive Manufacturing Material Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Metal Additive Manufacturing Material Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Metal Additive Manufacturing Material Market Size by Country

11.3.1 Middle East & Africa Metal Additive Manufacturing Material Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Metal Additive Manufacturing Material Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Metal Additive Manufacturing Material Market Drivers

12.2 Metal Additive Manufacturing Material Market Restraints

12.3 Metal Additive Manufacturing Material Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Metal Additive Manufacturing Material and Key Manufacturers

13.2 Manufacturing Costs Percentage of Metal Additive Manufacturing Material

13.3 Metal Additive Manufacturing Material Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Metal Additive Manufacturing Material Typical Distributors

14.3 Metal Additive Manufacturing Material Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Figures

LIST OF FIGURES

Table 1. Global Metal Additive Manufacturing Material Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Metal Additive Manufacturing Material Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Sandvik Basic Information, Manufacturing Base and Competitors

Table 4. Sandvik Major Business

Table 5. Sandvik Metal Additive Manufacturing Material Product and Services

Table 6. Sandvik Metal Additive Manufacturing Material Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Sandvik Recent Developments/Updates

Table 8. Carpenter Technology Basic Information, Manufacturing Base and Competitors

Table 9. Carpenter Technology Major Business

Table 10. Carpenter Technology Metal Additive Manufacturing Material Product and Services

Table 11. Carpenter Technology Metal Additive Manufacturing Material Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Carpenter Technology Recent Developments/Updates

Table 13. Colibrium Additive (GE) Basic Information, Manufacturing Base and Competitors

Table 14. Colibrium Additive (GE) Major Business

Table 15. Colibrium Additive (GE) Metal Additive Manufacturing Material Product and Services

Table 16. Colibrium Additive (GE) Metal Additive Manufacturing Material Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Colibrium Additive (GE) Recent Developments/Updates

Table 18. H?gan?s Basic Information, Manufacturing Base and Competitors

Table 19. H?gan?s Major Business

Table 20. H?gan?s Metal Additive Manufacturing Material Product and Services

Table 21. H?gan?s Metal Additive Manufacturing Material Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. H?gan?s Recent Developments/Updates

Table 23. GKN Power Metallurgy Basic Information, Manufacturing Base and

Competitors

Table 24. GKN Power Metallurgy Major Business

Table 25. GKN Power Metallurgy Metal Additive Manufacturing Material Product and Services

Table 26. GKN Power Metallurgy Metal Additive Manufacturing Material Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. GKN Power Metallurgy Recent Developments/Updates

Table 28. Avimetal PM Basic Information, Manufacturing Base and Competitors

Table 29. Avimetal PM Major Business

Table 30. Avimetal PM Metal Additive Manufacturing Material Product and Services

Table 31. Avimetal PM Metal Additive Manufacturing Material Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Avimetal PM Recent Developments/Updates

Table 33. Jiangsu Wellary New Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 34. Jiangsu Wellary New Materials Co., Ltd. Major Business

Table 35. Jiangsu Wellary New Materials Co., Ltd. Metal Additive Manufacturing Material Product and Services

Table 36. Jiangsu Wellary New Materials Co., Ltd. Metal Additive Manufacturing Material Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. Jiangsu Wellary New Materials Co., Ltd. Recent Developments/Updates

Table 38. H.C. Starck Basic Information, Manufacturing Base and Competitors

Table 39. H.C. Starck Major Business

Table 40. H.C. Starck Metal Additive Manufacturing Material Product and Services

Table 41. H.C. Starck Metal Additive Manufacturing Material Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. H.C. Starck Recent Developments/Updates

Table 43. Falcontec Basic Information, Manufacturing Base and Competitors

Table 44. Falcontec Major Business

Table 45. Falcontec Metal Additive Manufacturing Material Product and Services

Table 46. Falcontec Metal Additive Manufacturing Material Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Falcontec Recent Developments/Updates

Table 48. Xi'an Sailong Metal Materials Basic Information, Manufacturing Base and

Competitors

Table 49. Xi'an Sailong Metal Materials Major Business

Table 50. Xi'an Sailong Metal Materials Metal Additive Manufacturing Material Product and Services

Table 51. Xi'an Sailong Metal Materials Metal Additive Manufacturing Material Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. Xi'an Sailong Metal Materials Recent Developments/Updates

Table 53. Vtech Basic Information, Manufacturing Base and Competitors

Table 54. Vtech Major Business

Table 55. Vtech Metal Additive Manufacturing Material Product and Services

Table 56. Vtech Metal Additive Manufacturing Material Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 57. Vtech Recent Developments/Updates

Table 58. YUYAN Powder Materials Basic Information, Manufacturing Base and Competitors

Table 59. YUYAN Powder Materials Major Business

Table 60. YUYAN Powder Materials Metal Additive Manufacturing Material Product and Services

Table 61. YUYAN Powder Materials Metal Additive Manufacturing Material Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. YUYAN Powder Materials Recent Developments/Updates

Table 63. Huashun High-Tech Basic Information, Manufacturing Base and Competitors

Table 64. Huashun High-Tech Major Business

Table 65. Huashun High-Tech Metal Additive Manufacturing Material Product and Services

Table 66. Huashun High-Tech Metal Additive Manufacturing Material Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 67. Huashun High-Tech Recent Developments/Updates

Table 68. Global Metal Additive Manufacturing Material Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 69. Global Metal Additive Manufacturing Material Revenue by Manufacturer (2021-2026) & (USD Million)

Table 70. Global Metal Additive Manufacturing Material Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 71. Market Position of Manufacturers in Metal Additive Manufacturing Material, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 72. Head Office and Metal Additive Manufacturing Material Production Site of Key Manufacturer

Table 73. Metal Additive Manufacturing Material Market: Company Product Type Footprint

Table 74. Metal Additive Manufacturing Material Market: Company Product Application Footprint

Table 75. Metal Additive Manufacturing Material New Market Entrants and Barriers to Market Entry

Table 76. Metal Additive Manufacturing Material Mergers, Acquisition, Agreements, and Collaborations

Table 77. Global Metal Additive Manufacturing Material Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 78. Global Metal Additive Manufacturing Material Sales Quantity by Region (2021-2026) & (Tons)

Table 79. Global Metal Additive Manufacturing Material Sales Quantity by Region (2027-2032) & (Tons)

Table 80. Global Metal Additive Manufacturing Material Consumption Value by Region (2021-2026) & (USD Million)

Table 81. Global Metal Additive Manufacturing Material Consumption Value by Region (2027-2032) & (USD Million)

Table 82. Global Metal Additive Manufacturing Material Average Price by Region (2021-2026) & (US\$/Ton)

Table 83. Global Metal Additive Manufacturing Material Average Price by Region (2027-2032) & (US\$/Ton)

Table 84. Global Metal Additive Manufacturing Material Sales Quantity by Type (2021-2026) & (Tons)

Table 85. Global Metal Additive Manufacturing Material Sales Quantity by Type (2027-2032) & (Tons)

Table 86. Global Metal Additive Manufacturing Material Consumption Value by Type (2021-2026) & (USD Million)

Table 87. Global Metal Additive Manufacturing Material Consumption Value by Type (2027-2032) & (USD Million)

Table 88. Global Metal Additive Manufacturing Material Average Price by Type (2021-2026) & (US\$/Ton)

Table 89. Global Metal Additive Manufacturing Material Average Price by Type (2027-2032) & (US\$/Ton)

Table 90. Global Metal Additive Manufacturing Material Sales Quantity by Application (2021-2026) & (Tons)

Table 91. Global Metal Additive Manufacturing Material Sales Quantity by Application

(2027-2032) & (Tons)

Table 92. Global Metal Additive Manufacturing Material Consumption Value by Application (2021-2026) & (USD Million)

Table 93. Global Metal Additive Manufacturing Material Consumption Value by Application (2027-2032) & (USD Million)

Table 94. Global Metal Additive Manufacturing Material Average Price by Application (2021-2026) & (US\$/Ton)

Table 95. Global Metal Additive Manufacturing Material Average Price by Application (2027-2032) & (US\$/Ton)

Table 96. North America Metal Additive Manufacturing Material Sales Quantity by Type (2021-2026) & (Tons)

Table 97. North America Metal Additive Manufacturing Material Sales Quantity by Type (2027-2032) & (Tons)

Table 98. North America Metal Additive Manufacturing Material Sales Quantity by Application (2021-2026) & (Tons)

Table 99. North America Metal Additive Manufacturing Material Sales Quantity by Application (2027-2032) & (Tons)

Table 100. North America Metal Additive Manufacturing Material Sales Quantity by Country (2021-2026) & (Tons)

Table 101. North America Metal Additive Manufacturing Material Sales Quantity by Country (2027-2032) & (Tons)

Table 102. North America Metal Additive Manufacturing Material Consumption Value by Country (2021-2026) & (USD Million)

Table 103. North America Metal Additive Manufacturing Material Consumption Value by Country (2027-2032) & (USD Million)

Table 104. Europe Metal Additive Manufacturing Material Sales Quantity by Type (2021-2026) & (Tons)

Table 105. Europe Metal Additive Manufacturing Material Sales Quantity by Type (2027-2032) & (Tons)

Table 106. Europe Metal Additive Manufacturing Material Sales Quantity by Application (2021-2026) & (Tons)

Table 107. Europe Metal Additive Manufacturing Material Sales Quantity by Application (2027-2032) & (Tons)

Table 108. Europe Metal Additive Manufacturing Material Sales Quantity by Country (2021-2026) & (Tons)

Table 109. Europe Metal Additive Manufacturing Material Sales Quantity by Country (2027-2032) & (Tons)

Table 110. Europe Metal Additive Manufacturing Material Consumption Value by Country (2021-2026) & (USD Million)

Table 111. Europe Metal Additive Manufacturing Material Consumption Value by Country (2027-2032) & (USD Million)

Table 112. Asia-Pacific Metal Additive Manufacturing Material Sales Quantity by Type (2021-2026) & (Tons)

Table 113. Asia-Pacific Metal Additive Manufacturing Material Sales Quantity by Type (2027-2032) & (Tons)

Table 114. Asia-Pacific Metal Additive Manufacturing Material Sales Quantity by Application (2021-2026) & (Tons)

Table 115. Asia-Pacific Metal Additive Manufacturing Material Sales Quantity by Application (2027-2032) & (Tons)

Table 116. Asia-Pacific Metal Additive Manufacturing Material Sales Quantity by Region (2021-2026) & (Tons)

Table 117. Asia-Pacific Metal Additive Manufacturing Material Sales Quantity by Region (2027-2032) & (Tons)

Table 118. Asia-Pacific Metal Additive Manufacturing Material Consumption Value by Region (2021-2026) & (USD Million)

Table 119. Asia-Pacific Metal Additive Manufacturing Material Consumption Value by Region (2027-2032) & (USD Million)

Table 120. South America Metal Additive Manufacturing Material Sales Quantity by Type (2021-2026) & (Tons)

Table 121. South America Metal Additive Manufacturing Material Sales Quantity by Type (2027-2032) & (Tons)

Table 122. South America Metal Additive Manufacturing Material Sales Quantity by Application (2021-2026) & (Tons)

Table 123. South America Metal Additive Manufacturing Material Sales Quantity by Application (2027-2032) & (Tons)

Table 124. South America Metal Additive Manufacturing Material Sales Quantity by Country (2021-2026) & (Tons)

Table 125. South America Metal Additive Manufacturing Material Sales Quantity by Country (2027-2032) & (Tons)

Table 126. South America Metal Additive Manufacturing Material Consumption Value by Country (2021-2026) & (USD Million)

Table 127. South America Metal Additive Manufacturing Material Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Middle East & Africa Metal Additive Manufacturing Material Sales Quantity by Type (2021-2026) & (Tons)

Table 129. Middle East & Africa Metal Additive Manufacturing Material Sales Quantity by Type (2027-2032) & (Tons)

Table 130. Middle East & Africa Metal Additive Manufacturing Material Sales Quantity

by Application (2021-2026) & (Tons)

Table 131. Middle East & Africa Metal Additive Manufacturing Material Sales Quantity by Application (2027-2032) & (Tons)

Table 132. Middle East & Africa Metal Additive Manufacturing Material Sales Quantity by Country (2021-2026) & (Tons)

Table 133. Middle East & Africa Metal Additive Manufacturing Material Sales Quantity by Country (2027-2032) & (Tons)

Table 134. Middle East & Africa Metal Additive Manufacturing Material Consumption Value by Country (2021-2026) & (USD Million)

Table 135. Middle East & Africa Metal Additive Manufacturing Material Consumption Value by Country (2027-2032) & (USD Million)

Table 136. Metal Additive Manufacturing Material Raw Material

Table 137. Key Manufacturers of Metal Additive Manufacturing Material Raw Materials

Table 138. Metal Additive Manufacturing Material Typical Distributors

Table 139. Metal Additive Manufacturing Material Typical Customers

LIST OF FIGURES

Figure 1. Metal Additive Manufacturing Material Picture

Figure 2. Global Metal Additive Manufacturing Material Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Metal Additive Manufacturing Material Revenue Market Share by Type in 2025

Figure 4. Iron-based Alloys Examples

Figure 5. Titanium Alloys Examples

Figure 6. Nickel-based Alloys Examples

Figure 7. Aluminum Alloys Examples

Figure 8. Others Examples

Figure 9. Global Metal Additive Manufacturing Material Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 10. Global Metal Additive Manufacturing Material Revenue Market Share by Application in 2025

Figure 11. Healthcare Examples

Figure 12. Aerospace & Defense Examples

Figure 13. Automotive Examples

Figure 14. Others Examples

Figure 15. Global Metal Additive Manufacturing Material Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 16. Global Metal Additive Manufacturing Material Consumption Value and

Forecast (2021-2032) & (USD Million)

Figure 17. Global Metal Additive Manufacturing Material Sales Quantity (2021-2032) & (Tons)

Figure 18. Global Metal Additive Manufacturing Material Price (2021-2032) & (US\$/Ton)

Figure 19. Global Metal Additive Manufacturing Material Sales Quantity Market Share by Manufacturer in 2025

Figure 20. Global Metal Additive Manufacturing Material Revenue Market Share by Manufacturer in 2025

Figure 21. Producer Shipments of Metal Additive Manufacturing Material by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 22. Top 3 Metal Additive Manufacturing Material Manufacturer (Revenue) Market Share in 2025

Figure 23. Top 6 Metal Additive Manufacturing Material Manufacturer (Revenue) Market Share in 2025

Figure 24. Global Metal Additive Manufacturing Material Sales Quantity Market Share by Region (2021-2032)

Figure 25. Global Metal Additive Manufacturing Material Consumption Value Market Share by Region (2021-2032)

Figure 26. North America Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 27. Europe Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 28. Asia-Pacific Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 29. South America Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 30. Middle East & Africa Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 31. Global Metal Additive Manufacturing Material Sales Quantity Market Share by Type (2021-2032)

Figure 32. Global Metal Additive Manufacturing Material Consumption Value Market Share by Type (2021-2032)

Figure 33. Global Metal Additive Manufacturing Material Average Price by Type (2021-2032) & (US\$/Ton)

Figure 34. Global Metal Additive Manufacturing Material Sales Quantity Market Share by Application (2021-2032)

Figure 35. Global Metal Additive Manufacturing Material Revenue Market Share by Application (2021-2032)

Figure 36. Global Metal Additive Manufacturing Material Average Price by Application

(2021-2032) & (US\$/Ton)

Figure 37. North America Metal Additive Manufacturing Material Sales Quantity Market Share by Type (2021-2032)

Figure 38. North America Metal Additive Manufacturing Material Sales Quantity Market Share by Application (2021-2032)

Figure 39. North America Metal Additive Manufacturing Material Sales Quantity Market Share by Country (2021-2032)

Figure 40. North America Metal Additive Manufacturing Material Consumption Value Market Share by Country (2021-2032)

Figure 41. United States Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 42. Canada Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 43. Mexico Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 44. Europe Metal Additive Manufacturing Material Sales Quantity Market Share by Type (2021-2032)

Figure 45. Europe Metal Additive Manufacturing Material Sales Quantity Market Share by Application (2021-2032)

Figure 46. Europe Metal Additive Manufacturing Material Sales Quantity Market Share by Country (2021-2032)

Figure 47. Europe Metal Additive Manufacturing Material Consumption Value Market Share by Country (2021-2032)

Figure 48. Germany Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 49. France Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 50. United Kingdom Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 51. Russia Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 52. Italy Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 53. Asia-Pacific Metal Additive Manufacturing Material Sales Quantity Market Share by Type (2021-2032)

Figure 54. Asia-Pacific Metal Additive Manufacturing Material Sales Quantity Market Share by Application (2021-2032)

Figure 55. Asia-Pacific Metal Additive Manufacturing Material Sales Quantity Market Share by Region (2021-2032)

Figure 56. Asia-Pacific Metal Additive Manufacturing Material Consumption Value Market Share by Region (2021-2032)

Figure 57. China Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 58. Japan Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 59. South Korea Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 60. India Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 61. Southeast Asia Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 62. Australia Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 63. South America Metal Additive Manufacturing Material Sales Quantity Market Share by Type (2021-2032)

Figure 64. South America Metal Additive Manufacturing Material Sales Quantity Market Share by Application (2021-2032)

Figure 65. South America Metal Additive Manufacturing Material Sales Quantity Market Share by Country (2021-2032)

Figure 66. South America Metal Additive Manufacturing Material Consumption Value Market Share by Country (2021-2032)

Figure 67. Brazil Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 68. Argentina Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 69. Middle East & Africa Metal Additive Manufacturing Material Sales Quantity Market Share by Type (2021-2032)

Figure 70. Middle East & Africa Metal Additive Manufacturing Material Sales Quantity Market Share by Application (2021-2032)

Figure 71. Middle East & Africa Metal Additive Manufacturing Material Sales Quantity Market Share by Country (2021-2032)

Figure 72. Middle East & Africa Metal Additive Manufacturing Material Consumption Value Market Share by Country (2021-2032)

Figure 73. Turkey Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 74. Egypt Metal Additive Manufacturing Material Consumption Value (2021-2032) & (USD Million)

Figure 75. Saudi Arabia Metal Additive Manufacturing Material Consumption Value

(2021-2032) & (USD Million)

Figure 76. South Africa Metal Additive Manufacturing Material Consumption Value

(2021-2032) & (USD Million)

Figure 77. Metal Additive Manufacturing Material Market Drivers

Figure 78. Metal Additive Manufacturing Material Market Restraints

Figure 79. Metal Additive Manufacturing Material Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Metal Additive Manufacturing Material in 2025

Figure 82. Manufacturing Process Analysis of Metal Additive Manufacturing Material

Figure 83. Metal Additive Manufacturing Material Industrial Chain

Figure 84. Sales Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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