

Global Metakaolin Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8F8C4B0E2F8EN.html>

Date: January 2026

Pages: 128

Price: US\$ 4,480.00 (Single User License)

ID: G8F8C4B0E2F8EN

Abstracts

The global Metakaolin market size is expected to reach \$ 224 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Metakaolin is a dehydroxylated form of the clay mineral kaolinite. Metakaolin is available in many different varieties and qualities. The purity will define the binding capacity for free lime. Some of them also provide special reactivity. In 2025, global Metakaolin production reached approximately 1554 K MT.

Metakaolin demand is primarily driven by the construction industry's push for higher-performance, more durable concrete and for reducing the embodied carbon of cementitious systems. As a highly reactive supplementary cementitious material (SCM), metakaolin is used to improve early strength, reduce permeability, and enhance resistance to chloride ingress, sulfate attack, and alkali-silica reaction benefits that matter in bridges, marine infrastructure, industrial floors, precast elements, and high-rise buildings. At the same time, tighter sustainability targets and carbon reporting are encouraging partial replacement of clinker and, in some mixes, offering a route to achieve performance while lowering the cement factor or extending service life, which can be an equally important carbon lever.

A key trend is the shifting SCM landscape. In many regions, traditional SCMs like fly ash and slag face availability and consistency constraints due to power-sector transitions and changing industrial output, pushing specifiers to consider alternative pozzolans. Metakaolin benefits from a more controllable production pathway (calcining kaolin under defined conditions), enabling predictable reactivity and color compared with some natural pozzolans. As a result, it is increasingly specified in engineered mixes—high-performance concrete, architectural concrete (where lighter color is valued), shotcrete, grouts, repair mortars, and ultra-high-performance concrete (UHPC). Another trend is more use in blended binders and tailored admixture packages, where metakaolin's fineness and water demand are actively managed to balance workability

with strength and durability.

On the supply and commercialization side, growth is shaped by raw material quality (kaolin reserves), energy costs for calcination, and logistics?because metakaolin?s value is highest when performance gains justify transport and handling costs. Producers are trending toward tighter particle-size control, consistent calcination, and product standardization to win approvals in infrastructure specifications and ready-mix networks. At the same time, markets are segmenting into ?high-reactivity? grades for demanding structural and durability applications versus more cost-optimized grades for general replacement and masonry products. Overall, the metakaolin market is benefiting from a convergence of durability-driven design, SCM supply gaps, and decarbonization mandates, with increasing emphasis on specification-led adoption rather than purely price-driven substitution.

This report studies the global Metakaolin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Metakaolin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Metakaolin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Metakaolin total production and demand, 2021-2032, (K MT)

Global Metakaolin total production value, 2021-2032, (USD Million)

Global Metakaolin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Metakaolin consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Metakaolin domestic production, consumption, key domestic manufacturers and share

Global Metakaolin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Metakaolin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Metakaolin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Metakaolin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Imerys, I-Minerals, SCR-Sibelco, Thiele Kaolin, Burgess, Poraver, Advanced Cement Technologies, KERAMOST, Arciresa, etc. This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Metakaolin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Metakaolin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Metakaolin Market, Segmentation by Type:

Below 2?m

2~10?m

10~20?m

Over 20?m

Global Metakaolin Market, Segmentation by Feature:

High Reactivity

Medium Reactivity

Low Reactivity

Global Metakaolin Market, Segmentation by Channel:

Direct Selling

Distribution

Global Metakaolin Market, Segmentation by Application:

Infrastructure Works

Commercial, Industrial and Residential Buildings

Artifacts

Other

Companies Profiled:

BASF

Imerys

I-Minerals

SCR-Sibelco

Thiele Kaolin

Burgess

Poraver

Advanced Cement Technologies

KERAMOST

Arciresa

Metacaulim

Yukun Minine

MMK

Jinyu Kaolin Chemical

Jinyang Kaolin

Key Questions Answered:

1. How big is the global Metakaolin market?
2. What is the demand of the global Metakaolin market?
3. What is the year over year growth of the global Metakaolin market?
4. What is the production and production value of the global Metakaolin market?
5. Who are the key producers in the global Metakaolin market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Metakaolin Introduction
- 1.2 World Metakaolin Supply & Forecast
 - 1.2.1 World Metakaolin Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Metakaolin Production (2021-2032)
 - 1.2.3 World Metakaolin Pricing Trends (2021-2032)
- 1.3 World Metakaolin Production by Region (Based on Production Site)
 - 1.3.1 World Metakaolin Production Value by Region (2021-2032)
 - 1.3.2 World Metakaolin Production by Region (2021-2032)
 - 1.3.3 World Metakaolin Average Price by Region (2021-2032)
 - 1.3.4 North America Metakaolin Production (2021-2032)
 - 1.3.5 Europe Metakaolin Production (2021-2032)
 - 1.3.6 China Metakaolin Production (2021-2032)
 - 1.3.7 Japan Metakaolin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Metakaolin Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Metakaolin Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Metakaolin Demand (2021-2032)
- 2.2 World Metakaolin Consumption by Region
 - 2.2.1 World Metakaolin Consumption by Region (2021-2026)
 - 2.2.2 World Metakaolin Consumption Forecast by Region (2027-2032)
- 2.3 United States Metakaolin Consumption (2021-2032)
- 2.4 China Metakaolin Consumption (2021-2032)
- 2.5 Europe Metakaolin Consumption (2021-2032)
- 2.6 Japan Metakaolin Consumption (2021-2032)
- 2.7 South Korea Metakaolin Consumption (2021-2032)
- 2.8 ASEAN Metakaolin Consumption (2021-2032)
- 2.9 India Metakaolin Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Metakaolin Production Value by Manufacturer (2021-2026)

- 3.2 World Metakaolin Production by Manufacturer (2021-2026)
- 3.3 World Metakaolin Average Price by Manufacturer (2021-2026)
- 3.4 Metakaolin Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Metakaolin Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Metakaolin in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Metakaolin in 2025
- 3.6 Metakaolin Market: Overall Company Footprint Analysis
 - 3.6.1 Metakaolin Market: Region Footprint
 - 3.6.2 Metakaolin Market: Company Product Type Footprint
 - 3.6.3 Metakaolin Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Metakaolin Production Value Comparison
 - 4.1.1 United States VS China: Metakaolin Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Metakaolin Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Metakaolin Production Comparison
 - 4.2.1 United States VS China: Metakaolin Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Metakaolin Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Metakaolin Consumption Comparison
 - 4.3.1 United States VS China: Metakaolin Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Metakaolin Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Metakaolin Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Metakaolin Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Metakaolin Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Metakaolin Production (2021-2026)
- 4.5 China Based Metakaolin Manufacturers and Market Share
 - 4.5.1 China Based Metakaolin Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Metakaolin Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Metakaolin Production (2021-2026)
- 4.6 Rest of World Based Metakaolin Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Metakaolin Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Metakaolin Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Metakaolin Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Metakaolin Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Below 2?m
 - 5.2.2 2~10?m
 - 5.2.3 10~20?m
 - 5.2.4 Over 20?m
- 5.3 Market Segment by Type
 - 5.3.1 World Metakaolin Production by Type (2021-2032)
 - 5.3.2 World Metakaolin Production Value by Type (2021-2032)
 - 5.3.3 World Metakaolin Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FEATURE

- 6.1 World Metakaolin Market Size Overview by Feature: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Feature
 - 6.2.1 High Reactivity
 - 6.2.2 Medium Reactivity
 - 6.2.3 Low Reactivity
- 6.3 Market Segment by Feature
 - 6.3.1 World Metakaolin Production by Feature (2021-2032)
 - 6.3.2 World Metakaolin Production Value by Feature (2021-2032)
 - 6.3.3 World Metakaolin Average Price by Feature (2021-2032)

7 MARKET ANALYSIS BY CHANNEL

7.1 World Metakaolin Market Size Overview by Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Channel

7.2.1 Direct Selling

7.2.2 Distribution

7.3 Market Segment by Channel

7.3.1 World Metakaolin Production by Channel (2021-2032)

7.3.2 World Metakaolin Production Value by Channel (2021-2032)

7.3.3 World Metakaolin Average Price by Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Metakaolin Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Infrastructure Works

8.2.2 Commercial, Industrial and Residential Buildings

8.2.3 Artifacts

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Metakaolin Production by Application (2021-2032)

8.3.2 World Metakaolin Production Value by Application (2021-2032)

8.3.3 World Metakaolin Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 BASF

9.1.1 BASF Details

9.1.2 BASF Major Business

9.1.3 BASF Metakaolin Product and Services

9.1.4 BASF Metakaolin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 BASF Recent Developments/Updates

9.1.6 BASF Competitive Strengths & Weaknesses

9.2 Imerys

9.2.1 Imerys Details

9.2.2 Imerys Major Business

9.2.3 Imerys Metakaolin Product and Services

9.2.4 Imerys Metakaolin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Imerys Recent Developments/Updates

- 9.2.6 Imerys Competitive Strengths & Weaknesses
- 9.3 I-Minerals
 - 9.3.1 I-Minerals Details
 - 9.3.2 I-Minerals Major Business
 - 9.3.3 I-Minerals Metakaolin Product and Services
 - 9.3.4 I-Minerals Metakaolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 I-Minerals Recent Developments/Updates
 - 9.3.6 I-Minerals Competitive Strengths & Weaknesses
- 9.4 SCR-Sibelco
 - 9.4.1 SCR-Sibelco Details
 - 9.4.2 SCR-Sibelco Major Business
 - 9.4.3 SCR-Sibelco Metakaolin Product and Services
 - 9.4.4 SCR-Sibelco Metakaolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 SCR-Sibelco Recent Developments/Updates
 - 9.4.6 SCR-Sibelco Competitive Strengths & Weaknesses
- 9.5 Thiele Kaolin
 - 9.5.1 Thiele Kaolin Details
 - 9.5.2 Thiele Kaolin Major Business
 - 9.5.3 Thiele Kaolin Metakaolin Product and Services
 - 9.5.4 Thiele Kaolin Metakaolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Thiele Kaolin Recent Developments/Updates
 - 9.5.6 Thiele Kaolin Competitive Strengths & Weaknesses
- 9.6 Burgess
 - 9.6.1 Burgess Details
 - 9.6.2 Burgess Major Business
 - 9.6.3 Burgess Metakaolin Product and Services
 - 9.6.4 Burgess Metakaolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Burgess Recent Developments/Updates
 - 9.6.6 Burgess Competitive Strengths & Weaknesses
- 9.7 Poraver
 - 9.7.1 Poraver Details
 - 9.7.2 Poraver Major Business
 - 9.7.3 Poraver Metakaolin Product and Services
 - 9.7.4 Poraver Metakaolin Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.7.5 Poraver Recent Developments/Updates
- 9.7.6 Poraver Competitive Strengths & Weaknesses
- 9.8 Advanced Cement Technologies
 - 9.8.1 Advanced Cement Technologies Details
 - 9.8.2 Advanced Cement Technologies Major Business
 - 9.8.3 Advanced Cement Technologies Metakaolin Product and Services
 - 9.8.4 Advanced Cement Technologies Metakaolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Advanced Cement Technologies Recent Developments/Updates
 - 9.8.6 Advanced Cement Technologies Competitive Strengths & Weaknesses
- 9.9 KERAMOST
 - 9.9.1 KERAMOST Details
 - 9.9.2 KERAMOST Major Business
 - 9.9.3 KERAMOST Metakaolin Product and Services
 - 9.9.4 KERAMOST Metakaolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 KERAMOST Recent Developments/Updates
 - 9.9.6 KERAMOST Competitive Strengths & Weaknesses
- 9.10 Arciresa
 - 9.10.1 Arciresa Details
 - 9.10.2 Arciresa Major Business
 - 9.10.3 Arciresa Metakaolin Product and Services
 - 9.10.4 Arciresa Metakaolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Arciresa Recent Developments/Updates
 - 9.10.6 Arciresa Competitive Strengths & Weaknesses
- 9.11 Metacaulim
 - 9.11.1 Metacaulim Details
 - 9.11.2 Metacaulim Major Business
 - 9.11.3 Metacaulim Metakaolin Product and Services
 - 9.11.4 Metacaulim Metakaolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Metacaulim Recent Developments/Updates
 - 9.11.6 Metacaulim Competitive Strengths & Weaknesses
- 9.12 Yukun Minine
 - 9.12.1 Yukun Minine Details
 - 9.12.2 Yukun Minine Major Business
 - 9.12.3 Yukun Minine Metakaolin Product and Services
 - 9.12.4 Yukun Minine Metakaolin Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.12.5 Yukun Minine Recent Developments/Updates

9.12.6 Yukun Minine Competitive Strengths & Weaknesses

9.13 MMK

9.13.1 MMK Details

9.13.2 MMK Major Business

9.13.3 MMK Metakaolin Product and Services

9.13.4 MMK Metakaolin Production, Price, Value, Gross Margin and Market Share

(2021-2026)

9.13.5 MMK Recent Developments/Updates

9.13.6 MMK Competitive Strengths & Weaknesses

9.14 Jinyu Kaolin Chemical

9.14.1 Jinyu Kaolin Chemical Details

9.14.2 Jinyu Kaolin Chemical Major Business

9.14.3 Jinyu Kaolin Chemical Metakaolin Product and Services

9.14.4 Jinyu Kaolin Chemical Metakaolin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Jinyu Kaolin Chemical Recent Developments/Updates

9.14.6 Jinyu Kaolin Chemical Competitive Strengths & Weaknesses

9.15 Jinyang Kaolin

9.15.1 Jinyang Kaolin Details

9.15.2 Jinyang Kaolin Major Business

9.15.3 Jinyang Kaolin Metakaolin Product and Services

9.15.4 Jinyang Kaolin Metakaolin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Jinyang Kaolin Recent Developments/Updates

9.15.6 Jinyang Kaolin Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Metakaolin Industry Chain

10.2 Metakaolin Upstream Analysis

10.2.1 Metakaolin Core Raw Materials

10.2.2 Main Manufacturers of Metakaolin Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Metakaolin Production Mode

10.6 Metakaolin Procurement Model

10.7 Metakaolin Industry Sales Model and Sales Channels

10.7.1 Metakaolin Sales Model

10.7.2 Metakaolin Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Metakaolin Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Metakaolin Production Value by Region (2021-2026) & (USD Million)

Table 3. World Metakaolin Production Value by Region (2027-2032) & (USD Million)

Table 4. World Metakaolin Production Value Market Share by Region (2021-2026)

Table 5. World Metakaolin Production Value Market Share by Region (2027-2032)

Table 6. World Metakaolin Production by Region (2021-2026) & (K MT)

Table 7. World Metakaolin Production by Region (2027-2032) & (K MT)

Table 8. World Metakaolin Production Market Share by Region (2021-2026)

Table 9. World Metakaolin Production Market Share by Region (2027-2032)

Table 10. World Metakaolin Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Metakaolin Average Price by Region (2027-2032) & (USD/MT)

Table 12. Metakaolin Major Market Trends

Table 13. World Metakaolin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Metakaolin Consumption by Region (2021-2026) & (K MT)

Table 15. World Metakaolin Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Metakaolin Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Metakaolin Producers in 2025

Table 18. World Metakaolin Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Metakaolin Producers in 2025

Table 20. World Metakaolin Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Metakaolin Company Evaluation Quadrant

Table 22. World Metakaolin Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Metakaolin Production Site of Key Manufacturer

Table 24. Metakaolin Market: Company Product Type Footprint

Table 25. Metakaolin Market: Company Product Application Footprint

Table 26. Metakaolin Competitive Factors

Table 27. Metakaolin New Entrant and Capacity Expansion Plans

Table 28. Metakaolin Mergers & Acquisitions Activity

Table 29. United States VS China Metakaolin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Metakaolin Production Comparison, (2021 & 2025 &

2032) & (K MT)

Table 31. United States VS China Metakaolin Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Metakaolin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Metakaolin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Metakaolin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Metakaolin Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Metakaolin Production Market Share (2021-2026)

Table 37. China Based Metakaolin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Metakaolin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Metakaolin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Metakaolin Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Metakaolin Production Market Share (2021-2026)

Table 42. Rest of World Based Metakaolin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Metakaolin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Metakaolin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Metakaolin Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Metakaolin Production Market Share (2021-2026)

Table 47. World Metakaolin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Metakaolin Production by Type (2021-2026) & (K MT)

Table 49. World Metakaolin Production by Type (2027-2032) & (K MT)

Table 50. World Metakaolin Production Value by Type (2021-2026) & (USD Million)

Table 51. World Metakaolin Production Value by Type (2027-2032) & (USD Million)

Table 52. World Metakaolin Average Price by Type (2021-2026) & (USD/MT)

- Table 53. World Metakaolin Average Price by Type (2027-2032) & (USD/MT)
- Table 54. World Metakaolin Production Value by Feature, (USD Million), 2021 & 2025 & 2032
- Table 55. World Metakaolin Production by Feature (2021-2026) & (K MT)
- Table 56. World Metakaolin Production by Feature (2027-2032) & (K MT)
- Table 57. World Metakaolin Production Value by Feature (2021-2026) & (USD Million)
- Table 58. World Metakaolin Production Value by Feature (2027-2032) & (USD Million)
- Table 59. World Metakaolin Average Price by Feature (2021-2026) & (USD/MT)
- Table 60. World Metakaolin Average Price by Feature (2027-2032) & (USD/MT)
- Table 61. World Metakaolin Production Value by Channel, (USD Million), 2021 & 2025 & 2032
- Table 62. World Metakaolin Production by Channel (2021-2026) & (K MT)
- Table 63. World Metakaolin Production by Channel (2027-2032) & (K MT)
- Table 64. World Metakaolin Production Value by Channel (2021-2026) & (USD Million)
- Table 65. World Metakaolin Production Value by Channel (2027-2032) & (USD Million)
- Table 66. World Metakaolin Average Price by Channel (2021-2026) & (USD/MT)
- Table 67. World Metakaolin Average Price by Channel (2027-2032) & (USD/MT)
- Table 68. World Metakaolin Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Metakaolin Production by Application (2021-2026) & (K MT)
- Table 70. World Metakaolin Production by Application (2027-2032) & (K MT)
- Table 71. World Metakaolin Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Metakaolin Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Metakaolin Average Price by Application (2021-2026) & (USD/MT)
- Table 74. World Metakaolin Average Price by Application (2027-2032) & (USD/MT)
- Table 75. BASF Basic Information, Manufacturing Base and Competitors
- Table 76. BASF Major Business
- Table 77. BASF Metakaolin Product and Services
- Table 78. BASF Metakaolin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. BASF Recent Developments/Updates
- Table 80. BASF Competitive Strengths & Weaknesses
- Table 81. Imerys Basic Information, Manufacturing Base and Competitors
- Table 82. Imerys Major Business
- Table 83. Imerys Metakaolin Product and Services
- Table 84. Imerys Metakaolin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 85. Imerys Recent Developments/Updates
- Table 86. Imerys Competitive Strengths & Weaknesses
- Table 87. I-Minerals Basic Information, Manufacturing Base and Competitors
- Table 88. I-Minerals Major Business
- Table 89. I-Minerals Metakaolin Product and Services
- Table 90. I-Minerals Metakaolin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. I-Minerals Recent Developments/Updates
- Table 92. I-Minerals Competitive Strengths & Weaknesses
- Table 93. SCR-Sibelco Basic Information, Manufacturing Base and Competitors
- Table 94. SCR-Sibelco Major Business
- Table 95. SCR-Sibelco Metakaolin Product and Services
- Table 96. SCR-Sibelco Metakaolin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. SCR-Sibelco Recent Developments/Updates
- Table 98. SCR-Sibelco Competitive Strengths & Weaknesses
- Table 99. Thiele Kaolin Basic Information, Manufacturing Base and Competitors
- Table 100. Thiele Kaolin Major Business
- Table 101. Thiele Kaolin Metakaolin Product and Services
- Table 102. Thiele Kaolin Metakaolin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Thiele Kaolin Recent Developments/Updates
- Table 104. Thiele Kaolin Competitive Strengths & Weaknesses
- Table 105. Burgess Basic Information, Manufacturing Base and Competitors
- Table 106. Burgess Major Business
- Table 107. Burgess Metakaolin Product and Services
- Table 108. Burgess Metakaolin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Burgess Recent Developments/Updates
- Table 110. Burgess Competitive Strengths & Weaknesses
- Table 111. Poraver Basic Information, Manufacturing Base and Competitors
- Table 112. Poraver Major Business
- Table 113. Poraver Metakaolin Product and Services
- Table 114. Poraver Metakaolin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Poraver Recent Developments/Updates
- Table 116. Poraver Competitive Strengths & Weaknesses
- Table 117. Advanced Cement Technologies Basic Information, Manufacturing Base and Competitors

- Table 118. Advanced Cement Technologies Major Business
- Table 119. Advanced Cement Technologies Metakaolin Product and Services
- Table 120. Advanced Cement Technologies Metakaolin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Advanced Cement Technologies Recent Developments/Updates
- Table 122. Advanced Cement Technologies Competitive Strengths & Weaknesses
- Table 123. KERAMOST Basic Information, Manufacturing Base and Competitors
- Table 124. KERAMOST Major Business
- Table 125. KERAMOST Metakaolin Product and Services
- Table 126. KERAMOST Metakaolin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. KERAMOST Recent Developments/Updates
- Table 128. KERAMOST Competitive Strengths & Weaknesses
- Table 129. Arciresa Basic Information, Manufacturing Base and Competitors
- Table 130. Arciresa Major Business
- Table 131. Arciresa Metakaolin Product and Services
- Table 132. Arciresa Metakaolin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Arciresa Recent Developments/Updates
- Table 134. Arciresa Competitive Strengths & Weaknesses
- Table 135. Metacaulim Basic Information, Manufacturing Base and Competitors
- Table 136. Metacaulim Major Business
- Table 137. Metacaulim Metakaolin Product and Services
- Table 138. Metacaulim Metakaolin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Metacaulim Recent Developments/Updates
- Table 140. Metacaulim Competitive Strengths & Weaknesses
- Table 141. Yukun Minine Basic Information, Manufacturing Base and Competitors
- Table 142. Yukun Minine Major Business
- Table 143. Yukun Minine Metakaolin Product and Services
- Table 144. Yukun Minine Metakaolin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Yukun Minine Recent Developments/Updates
- Table 146. Yukun Minine Competitive Strengths & Weaknesses
- Table 147. MMK Basic Information, Manufacturing Base and Competitors
- Table 148. MMK Major Business
- Table 149. MMK Metakaolin Product and Services
- Table 150. MMK Metakaolin Production (K MT), Price (USD/MT), Production Value

(USD Million), Gross Margin and Market Share (2021-2026)

Table 151. MMK Recent Developments/Updates

Table 152. MMK Competitive Strengths & Weaknesses

Table 153. Jinyu Kaolin Chemical Basic Information, Manufacturing Base and Competitors

Table 154. Jinyu Kaolin Chemical Major Business

Table 155. Jinyu Kaolin Chemical Metakaolin Product and Services

Table 156. Jinyu Kaolin Chemical Metakaolin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Jinyu Kaolin Chemical Recent Developments/Updates

Table 158. Jinyu Kaolin Chemical Competitive Strengths & Weaknesses

Table 159. Jinyang Kaolin Basic Information, Manufacturing Base and Competitors

Table 160. Jinyang Kaolin Major Business

Table 161. Jinyang Kaolin Metakaolin Product and Services

Table 162. Jinyang Kaolin Metakaolin Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Jinyang Kaolin Recent Developments/Updates

Table 164. Jinyang Kaolin Competitive Strengths & Weaknesses

Table 165. Global Key Players of Metakaolin Upstream (Raw Materials)

Table 166. Global Metakaolin Typical Customers

Table 167. Metakaolin Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Metakaolin Picture

Figure 2. World Metakaolin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Metakaolin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Metakaolin Production (2021-2032) & (K MT)

Figure 5. World Metakaolin Average Price (2021-2032) & (USD/MT)

Figure 6. World Metakaolin Production Value Market Share by Region (2021-2032)

Figure 7. World Metakaolin Production Market Share by Region (2021-2032)

Figure 8. North America Metakaolin Production (2021-2032) & (K MT)

Figure 9. Europe Metakaolin Production (2021-2032) & (K MT)

Figure 10. China Metakaolin Production (2021-2032) & (K MT)

Figure 11. Japan Metakaolin Production (2021-2032) & (K MT)

Figure 12. Metakaolin Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Metakaolin Consumption (2021-2032) & (K MT)

Figure 15. World Metakaolin Consumption Market Share by Region (2021-2032)

Figure 16. United States Metakaolin Consumption (2021-2032) & (K MT)

Figure 17. China Metakaolin Consumption (2021-2032) & (K MT)

Figure 18. Europe Metakaolin Consumption (2021-2032) & (K MT)

Figure 19. Japan Metakaolin Consumption (2021-2032) & (K MT)

Figure 20. South Korea Metakaolin Consumption (2021-2032) & (K MT)

Figure 21. ASEAN Metakaolin Consumption (2021-2032) & (K MT)

Figure 22. India Metakaolin Consumption (2021-2032) & (K MT)

Figure 23. Producer Shipments of Metakaolin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Metakaolin Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Metakaolin Markets in 2025

Figure 26. United States VS China: Metakaolin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Metakaolin Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Metakaolin Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Metakaolin Production Market Share 2025

Figure 30. China Based Manufacturers Metakaolin Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Metakaolin Production Market Share 2025

Figure 32. World Metakaolin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Metakaolin Production Value Market Share by Type in 2025

Figure 34. Below 2?m

Figure 35. 2~10?m

Figure 36. 10~20?m

Figure 37. Over 20?m

Figure 38. World Metakaolin Production Market Share by Type (2021-2032)

Figure 39. World Metakaolin Production Value Market Share by Type (2021-2032)

Figure 40. World Metakaolin Average Price by Type (2021-2032) & (USD/MT)

Figure 41. World Metakaolin Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Figure 42. World Metakaolin Production Value Market Share by Feature in 2025

Figure 43. High Reactivity

Figure 44. Medium Reactivity

Figure 45. Low Reactivity

Figure 46. World Metakaolin Production Market Share by Feature (2021-2032)

Figure 47. World Metakaolin Production Value Market Share by Feature (2021-2032)

Figure 48. World Metakaolin Average Price by Feature (2021-2032) & (USD/MT)

Figure 49. World Metakaolin Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 50. World Metakaolin Production Value Market Share by Channel in 2025

Figure 51. Direct Selling

Figure 52. Distribution

Figure 53. World Metakaolin Production Market Share by Channel (2021-2032)

Figure 54. World Metakaolin Production Value Market Share by Channel (2021-2032)

Figure 55. World Metakaolin Average Price by Channel (2021-2032) & (USD/MT)

Figure 56. World Metakaolin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Metakaolin Production Value Market Share by Application in 2025

Figure 58. Infrastructure Works

Figure 59. Commercial, Industrial and Residential Buildings

Figure 60. Artifacts

Figure 61. Other

Figure 62. World Metakaolin Production Market Share by Application (2021-2032)

Figure 63. World Metakaolin Production Value Market Share by Application (2021-2032)

Figure 64. World Metakaolin Average Price by Application (2021-2032) & (USD/MT)

Figure 65. Metakaolin Industry Chain

Figure 66. Metakaolin Procurement Model

Figure 67. Metakaolin Sales Model

Figure 68. Metakaolin Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

I would like to order

Product name: Global Metakaolin Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G8F8C4B0E2F8EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8F8C4B0E2F8EN.html>