

# Global Mesophase Pitch Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mesophase Pitch market size is expected to reach \$ 251 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Mesophase pitch is a type of carbonaceous material derived from the thermal treatment of certain petroleum or coal-tar pitches. It is a highly ordered liquid-crystalline phase that appears during the carbonization process when these pitches are heated to temperatures typically between 350°C and 500°C. Mesophase pitch has a unique molecular structure that consists of disc-shaped polycyclic aromatic hydrocarbons, which can align and stack into larger, anisotropic structures.

Global key players of Mesophase Pitch include Mitsubishi Rayon, Solvay, Nippon Graphite Fiber, KUREHA, Liaoning Novcarb, etc. The top five players hold a share about 96%. Asia-Pacific is the world's largest market for Mesophase Pitch and holds a share about 57%, followed by North America and Europe, with share about 29% and 11%, separately. In terms of product type, Petroleum-Based Mesophase Pitch is the largest segment, accounting for a share about 43%. In terms of application, Aerospace & Defense is the largest field with a share about 66 percent.

This report studies the global Mesophase Pitch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mesophase Pitch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mesophase Pitch that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Mesophase Pitch total production and demand, 2021-2032, (MT)  
Global Mesophase Pitch total production value, 2021-2032, (USD Million)  
Global Mesophase Pitch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)  
Global Mesophase Pitch consumption by region & country, CAGR, 2021-2032 & (MT)  
U.S. VS China: Mesophase Pitch domestic production, consumption, key domestic manufacturers and share  
Global Mesophase Pitch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)  
Global Mesophase Pitch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)  
Global Mesophase Pitch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Mesophase Pitch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Rayon, Solvay, Nippon Graphite Fiber, KUREHA, Jining Carbon Group, Liaoning Novcarb, Himadri Speciality Chemical, ECO Environmental Investments Limited, Guangdong Coal-based Carbon Materials Research, Momentum Materials Solutions Corp., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mesophase Pitch market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mesophase Pitch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mesophase Pitch Market, Segmentation by Type:

Petroleum-Based Mesophase Pitch

Coal-Based Mesophase Pitch

Naphthalene-Based Mesophase Pitch

Global Mesophase Pitch Market, Segmentation by Application:

Aerospace & Defense

Industrial Manufacturing

Electronic Products

Others

Companies Profiled:

Mitsubishi Rayon

Solvay

Nippon Graphite Fiber

KUREHA

Jining Carbon Group

Liaoning Novcarb

Himadri Speciality Chemical

ECO Environmental Investments Limited

Guangdong Coal-based Carbon Materials Reseach

Momentum Materials Solutions Corp.

### **Key Questions Answered:**

1. How big is the global Mesophase Pitch market?
2. What is the demand of the global Mesophase Pitch market?
3. What is the year over year growth of the global Mesophase Pitch market?
4. What is the production and production value of the global Mesophase Pitch market?
5. Who are the key producers in the global Mesophase Pitch market?
6. What are the growth factors driving the market demand?

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