

Global Meropenem Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Meropenem Powder market size is expected to reach \$ 235 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Meropenem Powder is a sterile or non-sterile crystalline pharmaceutical raw material (APIs) belonging to the carbapenem class of broad-spectrum beta-lactam antibiotics, chemically formulated as meropenem trihydrate (equivalent to anhydrous meropenem). Produced under strict GMP and regulatory standards (e.g., USP, EP, ISO), it is a white to pale yellow powder designed for reconstitution into injectable solutions, targeting severe, multi-drug resistant bacterial infections including sepsis, pneumonia, and intra-abdominal infections, and is classified as a WHO 'Watch Group' antibiotic for critical clinical use.

In 2025, global Meropenem Powder production reached approximately 116 kg, with an average global market price of around K US\$ 1,580 per unit.

The upstream supply chain for meropenem powder includes suppliers of key chemical intermediates (e.g., 4-acetoxiazetidinone/4AA), high-purity raw chemicals, solvents, sterile excipients (sodium carbonate), and specialized equipment for aseptic synthesis, purification, and packaging. Downstream, the powder is supplied to pharmaceutical formulation manufacturers that produce injectable vials, dual-chamber bags, and infusion solutions; these finished products are then distributed via medical wholesalers to hospitals, tertiary care centers, ICUs, diagnostic laboratories, and emergency departments for clinical administration.

Meropenem powder's cost structure is dominated by raw material & intermediate costs (?40–50%), driven by the high purity and supply concentration of key precursors like

4AA. Manufacturing costs (?25–35%) cover aseptic synthesis, precision purification, sterile drying, and cleanroom production, including waste treatment for pharmaceutical effluents. Regulatory & quality costs (?10–15%) include GMP compliance, biocompatibility testing, and pharmacopoeial certification, while logistics, sterile packaging, and overhead account for the remaining 5–10%.

This report studies the global Meropenem Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Meropenem Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Meropenem Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Meropenem Powder total production and demand, 2021-2032, (kg)

Global Meropenem Powder total production value, 2021-2032, (USD Million)

Global Meropenem Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Meropenem Powder consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Meropenem Powder domestic production, consumption, key domestic manufacturers and share

Global Meropenem Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Meropenem Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Meropenem Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Meropenem Powder market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, AuroMedics, Sandoz, Amneal Pharmaceuticals, Macleods Pharmaceuticals, Shenzhen Haibin Pharmaceutical, Chongqing Tiandi Pharmaceutical, United Laboratories, CSPC Group, Zhejiang Hisun Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Meropenem Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (K US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Meropenem Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Meropenem Powder Market, Segmentation by Type:

Purity Greater than or Equal to 98%

Purity Greater than or Equal to 99%

Global Meropenem Powder Market, Segmentation by Chemical Form:

Meropenem Trihydrate Powder

Anhydrous Meropenem Powder

Meropenem Salt Powder

Global Meropenem Powder Market, Segmentation by Particle Size Distribution:

Coarse Powder

Medium Powder

Micronized Powder

Global Meropenem Powder Market, Segmentation by Application:

Skin Infection

Bacterial Meningitis

Pneumonia

Others

Companies Profiled:

Pfizer

AuroMedics

Sandoz

Amneal Pharmaceuticals

Macleods Pharmaceuticals

Shenzhen Haibin Pharmaceutical

Chongqing Tiandi Pharmaceutical

United Laboratories

CSPC Group

Zhejiang Hisun Pharmaceutical

Luoxin Pharmaceutical

Meilunbio

Key Questions Answered:

1. How big is the global Meropenem Powder market?
2. What is the demand of the global Meropenem Powder market?
3. What is the year over year growth of the global Meropenem Powder market?
4. What is the production and production value of the global Meropenem Powder market?
5. Who are the key producers in the global Meropenem Powder market?
6. What are the growth factors driving the market demand?

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