

Global Mercury Removal Unit (MRU) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mercury Removal Unit (MRU) market size was valued at US\$ 1443 million in 2025 and is forecast to a readjusted size of US\$ 2198 million by 2032 with a CAGR of 5.4% during review period.

A Mercury Removal Unit (MRU) is a processing system used in natural gas, LNG, and petrochemical facilities to remove trace amounts of mercury from gas or liquid hydrocarbon streams. It typically uses adsorbent materials such as sulfur-impregnated activated carbon or metal sulfide-based media to capture elemental and organic mercury, protecting downstream equipment from corrosion and contamination. In 2025, global Mercury Removal Unit (MRU) production reached approximately 175 K units, with an average global market price of around US\$ 8,000 per unit. Annual production capacity is 185 K units. Gross Profit Margin: 25.68%. The Mercury Removal Unit (MRU) industry spans a full value chain from upstream raw materials, such as activated carbon, metal sulfides, and pressure vessel steel, to midstream system manufacturing, including adsorption columns, filtration units, and instrumentation. Downstream, MRUs are integrated into natural gas processing plants, LNG liquefaction facilities, refineries, petrochemical complexes, and hydrogen production units. Each segment relies on the performance and supply of the upstream materials, while the growth of downstream gas and petrochemical sectors directly drives demand for MRUs. MRUs are an indispensable yet often overlooked part of the gas and LNG infrastructure. With stricter environmental regulations and the expansion of LNG and petrochemical capacity, demand for reliable mercury removal technology will continue to grow steadily. Investing in efficient MRU systems not only protects expensive downstream equipment but also ensures compliance with global mercury emission standards, making it a strategic component for sustainable energy and chemical production.

This report is a detailed and comprehensive analysis for global Mercury Removal Unit (MRU) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Treated Stream Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mercury Removal Unit (MRU) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mercury Removal Unit (MRU) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mercury Removal Unit (MRU) market size and forecasts, by Treated Stream Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Mercury Removal Unit (MRU) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mercury Removal Unit (MRU)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mercury Removal Unit (MRU) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Johnson Matthey Plc (United Kingdom), Calgon Carbon Corporation (United States), Honeywell UOP (United States), Cabot Corporation (United States), Pall Corporation (United States), Schlumberger Limited (United States), BASF SE (Germany), Axens S.A. (France), Nucon International, Inc. (United States), UNICAT Catalyst Technologies LLC (United States), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mercury Removal Unit (MRU) market is split by Treated Stream Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Treated Stream Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Treated Stream Type

Natural Gas MRU

LNG MRU

Condensate MRU

Refinery Gas MRU

Hydrogen Stream MRU

Market segment by Adsorbent Type

Sulfur-Impregnated Activated Carbon MRU

Metal Sulfide-based MRU

Silver-based MRU

Molecular Sieve-based MRU

Proprietary Blended Media MRU

Market segment by Processing Capacity

Small-scale MRU

Medium-scale MRU

Large-scale MRU

Market segment by Application

Oil & Gas Industry

Chemical Manufacturing Industry

Energy Infrastructure & Storage Industry

Offshore Energy Industry

Major players covered

Johnson Matthey Plc (United Kingdom)

Calgon Carbon Corporation (United States)

Honeywell UOP (United States)

Cabot Corporation (United States)

Pall Corporation (United States)

Schlumberger Limited (United States)

BASF SE (Germany)

Axens S.A. (France)

Nucon International, Inc. (United States)

UNICAT Catalyst Technologies LLC (United States)

Beijing Sanju Environmental Protection Technology Co., Ltd. (China)

Nanjing Linda Activated Carbon Co., Ltd. (China)

Nanjing Zhenggao Environmental Protection Technology Co., Ltd. (China)

Haixin (China)

Wuhan Kelin Chemical Group Co., Ltd. (China)

EnviroCare (United States)

CECO Peerless / CECO Environmental (United States)

Selective Adsorption Associates, Inc. (United States)

Qizhong Chemical Co., Ltd. (China)

Sorbster (United States)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mercury Removal Unit (MRU) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mercury Removal Unit (MRU), with price, sales quantity, revenue, and global market share of Mercury Removal Unit (MRU) from 2021 to 2026.

Chapter 3, the Mercury Removal Unit (MRU) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mercury Removal Unit (MRU) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Treated Stream Type and by Application, with sales market share and growth rate by Treated Stream Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mercury Removal Unit (MRU) market forecast, by regions, by Treated Stream Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mercury Removal Unit (MRU).

Chapter 14 and 15, to describe Mercury Removal Unit (MRU) sales channel, distributors, customers, research findings and conclusion.

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