

# Global Mercury Removal Unit (MRU) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mercury Removal Unit (MRU) market size is expected to reach \$ 2198 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

A Mercury Removal Unit (MRU) is a processing system used in natural gas, LNG, and petrochemical facilities to remove trace amounts of mercury from gas or liquid hydrocarbon streams. It typically uses adsorbent materials such as sulfur-impregnated activated carbon or metal sulfide-based media to capture elemental and organic mercury, protecting downstream equipment from corrosion and contamination. In 2025, global Mercury Removal Unit (MRU) production reached approximately 175 K units, with an average global market price of around US\$ 8,000 per unit. Annual production capacity is 185 K units. Gross Profit Margin: 25.68%. The Mercury Removal Unit (MRU) industry spans a full value chain from upstream raw materials, such as activated carbon, metal sulfides, and pressure vessel steel, to midstream system manufacturing, including adsorption columns, filtration units, and instrumentation. Downstream, MRUs are integrated into natural gas processing plants, LNG liquefaction facilities, refineries, petrochemical complexes, and hydrogen production units. Each segment relies on the performance and supply of the upstream materials, while the growth of downstream gas and petrochemical sectors directly drives demand for MRUs. MRUs are an indispensable yet often overlooked part of the gas and LNG infrastructure. With stricter environmental regulations and the expansion of LNG and petrochemical capacity, demand for reliable mercury removal technology will continue to grow steadily. Investing in efficient MRU systems not only protects expensive downstream equipment but also ensures compliance with global mercury emission standards, making it a strategic component for sustainable energy and chemical production.

This report studies the global Mercury Removal Unit (MRU) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mercury Removal Unit (MRU) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mercury Removal Unit (MRU) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Mercury Removal Unit (MRU) total production and demand, 2021-2032, (K Units)

Global Mercury Removal Unit (MRU) total production value, 2021-2032, (USD Million)

Global Mercury Removal Unit (MRU) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Mercury Removal Unit (MRU) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Mercury Removal Unit (MRU) domestic production, consumption, key domestic manufacturers and share

Global Mercury Removal Unit (MRU) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Mercury Removal Unit (MRU) production by Treated Stream Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Mercury Removal Unit (MRU) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Mercury Removal Unit (MRU) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Matthey Plc (United Kingdom), Calgon Carbon Corporation (United States), Honeywell UOP (United States), Cabot Corporation (United States), Pall Corporation (United States), Schlumberger Limited (United States), BASF SE (Germany), Axens S.A. (France), Nucon International, Inc. (United States), UNICAT Catalyst Technologies LLC (United States), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mercury Removal Unit (MRU) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Treated Stream Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Mercury Removal Unit (MRU) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Mercury Removal Unit (MRU) Market, Segmentation by Treated Stream Type:

Natural Gas MRU

LNG MRU

Condensate MRU

Refinery Gas MRU

Hydrogen Stream MRU

Global Mercury Removal Unit (MRU) Market, Segmentation by Adsorbent Type:

Sulfur-Impregnated Activated Carbon MRU

Metal Sulfide-based MRU

Silver-based MRU

Molecular Sieve-based MRU

Proprietary Blended Media MRU

Global Mercury Removal Unit (MRU) Market, Segmentation by Processing Capacity:

Small-scale MRU

Medium-scale MRU

Large-scale MRU

Global Mercury Removal Unit (MRU) Market, Segmentation by Application:

Oil & Gas Industry

Chemical Manufacturing Industry

Energy Infrastructure & Storage Industry

Offshore Energy Industry

Companies Profiled:

Johnson Matthey Plc (United Kingdom)

Calgon Carbon Corporation (United States)

Honeywell UOP (United States)

Cabot Corporation (United States)

Pall Corporation (United States)

Schlumberger Limited (United States)

BASF SE (Germany)

Axens S.A. (France)

Nucon International, Inc. (United States)

UNICAT Catalyst Technologies LLC (United States)

Beijing Sanju Environmental Protection Technology Co., Ltd. (China)

Nanjing Linda Activated Carbon Co., Ltd. (China)

Nanjing Zhenggao Environmental Protection Technology Co., Ltd. (China)

Haixin (China)

Wuhan Kelin Chemical Group Co., Ltd. (China)

EnviroCare (United States)

CECO Peerless / CECO Environmental (United States)

Selective Adsorption Associates, Inc. (United States)

Qizhong Chemical Co., Ltd. (China)

Sorbster (United States)

**Key Questions Answered:**

1. How big is the global Mercury Removal Unit (MRU) market?
2. What is the demand of the global Mercury Removal Unit (MRU) market?
3. What is the year over year growth of the global Mercury Removal Unit (MRU) market?
4. What is the production and production value of the global Mercury Removal Unit (MRU) market?
5. Who are the key producers in the global Mercury Removal Unit (MRU) market?
6. What are the growth factors driving the market demand?

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