

# **Global Mercury Analyzer Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Mercury Analyzer market size was valued at US\$ 87.1 million in 2024 and is forecast to a readjusted size of USD 124 million by 2031 with a CAGR of 5.3% during review period.

Mercury Analyzers refer to a unique all-purpose high sensitivity analytical instrument for measuring mercury, especially for the real time detection of mercury vapor in air, mercury detection in water, natural and stack gases, oil and condensate, solid and sediments, foodstuff and so on.

Global key manufacturers of mercury analyzers include TELEDYNE LEEMAN, NIC, Milestone and others. The top three producers together account for more than 35% of the market share, with the largest producer being TELEDYNE LEEMAN with a 15% share. The global origins are mainly distributed in North America, Europe, China and Japan, of which Japan is the largest production region, with a market share of more than 27%. In terms of product category, it is divided into cold vapor atomic absorption mercury analyzer and cold atomic fluorescence mercury analyzer, and the latter holding a larger market share of 56%. In terms of applications, environmental protection is the top application area, with a market share of about 60%; in addition, petrochemical industry and food industry are also important applications.

This report is a detailed and comprehensive analysis for global Mercury Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Mercury Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Mercury Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Mercury Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Mercury Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2020-2025

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mercury Analyzer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mercury Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TELEDYNE LEEMAN, NIC, Milestone, LUMEX, Environnement(Mercury Instruments), Perkin Elmer, Analytik Jena, HITACHI, TEKTRAN, Thermo Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Mercury Analyzer market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Cold Vapor Atomic Absorption Mercury Analyzer

Cold Atomic Fluorescence Mercury Analyzer

### Market segment by Application

Environmental protection

Food industry

Petrochemical industry

Others

### Major players covered

TELEDYNE LEEMAN

NIC

Milestone

LUMEX

Environnement(Mercury Instruments)

Perkin Elmer

Analytik Jena

HITACHI

TEKRAN

Thermo Scientific

BUCK Scientific

LECO Corporation

Huaguang

Haiguang

North Light

Kaiyuan

Juchuang Group

Baode Instruments

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mercury Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mercury Analyzer, with price, sales quantity, revenue, and global market share of Mercury Analyzer from 2020 to 2025.

Chapter 3, the Mercury Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mercury Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Mercury Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mercury Analyzer.

Chapter 14 and 15, to describe Mercury Analyzer sales channel, distributors, customers, research findings and conclusion.

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