

Global Mercury Analyzer Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD5DEAE9A7FBEN.html>

Date: January 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: GD5DEAE9A7FBEN

Abstracts

The global Mercury Analyzer market size is expected to reach \$ 130 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Mercury Analyzers refer to a unique all-purpose high sensitivity analytical instrument for measuring mercury, especially for the real time detection of mercury vapor in air, mercury detection in water, natural and stack gases, oil and condensate, solid and sediments, foodstuff and so on.

Global key manufacturers of mercury analyzers include TELEDYNE LEEMAN, NIC, Milestone and others. The top three producers together account for more than 35% of the market share, with the largest producer being TELEDYNE LEEMAN with a 15% share. The global origins are mainly distributed in North America, Europe, China and Japan, of which Japan is the largest production region, with a market share of more than 27%. In terms of product category, it is divided into cold vapor atomic absorption mercury analyzer and cold atomic fluorescence mercury analyzer, and the latter holding a larger market share of 56%. In terms of applications, environmental protection is the top application area, with a market share of about 60%; in addition, petrochemical industry and food industry are also important applications.

This report studies the global Mercury Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mercury Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mercury Analyzer that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global Mercury Analyzer total production and demand, 2021-2032, (Units)

Global Mercury Analyzer total production value, 2021-2032, (USD Million)

Global Mercury Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Mercury Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Mercury Analyzer domestic production, consumption, key domestic manufacturers and share

Global Mercury Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Mercury Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Mercury Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Mercury Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TELEDYNE LEEMAN, NIC, Milestone, LUMEX, Environnement(Mercury Instruments), Perkin Elmer, Analytik Jena, HITACHI, TEKRAN, Thermo Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mercury Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mercury Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mercury Analyzer Market, Segmentation by Type:

Cold Vapor Atomic Absorption Mercury Analyzer

Cold Atomic Fluorescence Mercury Analyzer

Global Mercury Analyzer Market, Segmentation by Application:

Environmental protection

Food industry

Petrochemical industry

Others

Companies Profiled:

TELEDYNE LEEMAN

NIC

Milestone

LUMEX

Environnement(Mercury Instruments)

Perkin Elmer

Analytik Jena

HITACHI

TEKRAN

Thermo Scientific

BUCK Scientific

LECO Corporation

Huaguang

Haiguang

North Light

Kaiyuan

Juchuang Group

Baode Instruments

Key Questions Answered:

1. How big is the global Mercury Analyzer market?
2. What is the demand of the global Mercury Analyzer market?
3. What is the year over year growth of the global Mercury Analyzer market?

4. What is the production and production value of the global Mercury Analyzer market?
5. Who are the key producers in the global Mercury Analyzer market?
6. What are the growth factors driving the market demand?

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