

# Global Mercaptoacetic Acid Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mercaptoacetic Acid market size is expected to reach \$ 329 million by 2032, rising at a market growth of 1.1% CAGR during the forecast period (2026-2032).

Mercaptoacetic Acid, also known as thioglycolic acid (TGA) is a clear, combustible liquid which oxidizes in air to form disulfides and an unpleasant odor. Mercaptoacetic acid consists of thiol or mercaptan and carboxylic acid. Mercaptoacetic Acid was first developed in the early 1940s by Dr. Ralph Evans in Hoboken, New Jersey, as an active material for cold wave permanents. Mercaptoacetic acid or thioglycolic acid is primarily used in hair care products for straightening or waving hair and as depilatory (hair removal) chemical. Mercaptoacetic acid is also used as a chemical intermediate for mercaptan chemicals such as ammonium thioglycolate, sodium thioglycolate and calcium thioglycolate. Furthermore, mercaptoacetic acid is used for preparing thioglycolic broth as a media for microbiological cultures. Additionally, with emergence, awareness and popularity of fashion trends people are experimenting and using more hair care products such as hair removal chemicals, hair straightening and hair waving products. Mercaptoacetic acid is widely used for body hair removal by salons, beauty parlors, hospitals (for surgery) and households among others.

Global Mercaptoacetic Acid key players include Arkema, Bruno Bock, Merck, Sasaki Chemical, Ever Flourish Chemical, etc. Global top five manufacturers hold a share about 80%. Europe is the largest market, with a share about 35%, followed by North America, with a share about 30 percent. In terms of product, High Purity Grade (?99%) is the largest segment, with a share about 65%. And in terms of application, the largest application is Hair Care and Cosmetic Product, followed by Chemical Intermediate, Pharmaceuticals, etc.

This report studies the global Mercaptoacetic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mercaptoacetic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mercaptoacetic Acid that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Mercaptoacetic Acid total production and demand, 2021-2032, (K MT)

Global Mercaptoacetic Acid total production value, 2021-2032, (USD Million)

Global Mercaptoacetic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Mercaptoacetic Acid consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Mercaptoacetic Acid domestic production, consumption, key domestic manufacturers and share

Global Mercaptoacetic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Mercaptoacetic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Mercaptoacetic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Mercaptoacetic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema, Bruno Bock, Merck, Sasaki Chemical, Daicel, Ever Flourish Chemical, Swan Chemical, Ruchang Mining, QingDao Lnt, HiMedia Laboratories, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mercaptoacetic Acid market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mercaptoacetic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mercaptoacetic Acid Market, Segmentation by Type:

High Purity Grade ( Above 99%)

Technical Grade ( 80%-99%)

Low Purity Grade ( Below 80%)

Global Mercaptoacetic Acid Market, Segmentation by Application:

Hair Care and & Cosmetic Product

Chemical Intermediate

Pharmaceuticals

Others

Companies Profiled:

Arkema

Bruno Bock

Merck

Sasaki Chemical

Daicel

Ever Flourish Chemical

Swan Chemical

Ruchang Mining

QingDao Lnt

HiMedia Laboratories

**Key Questions Answered:**

*Global Mercaptoacetic Acid Supply, Demand and Key Producers, 2026-2032*

1. How big is the global Mercaptoacetic Acid market?
2. What is the demand of the global Mercaptoacetic Acid market?
3. What is the year over year growth of the global Mercaptoacetic Acid market?
4. What is the production and production value of the global Mercaptoacetic Acid market?
5. Who are the key producers in the global Mercaptoacetic Acid market?
6. What are the growth factors driving the market demand?

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