

Global Men's Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Men's Fabric market size is expected to reach \$ 263704 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, the global production of men's fabric reached approximately 1.6 billion square meters, with an average global market price of around US\$110 per square meter. In the same year, the global total production capacity of men's fabric reached 2 billion square meters. The industry average gross profit margin of this product reached 35%. Men's fabric refers to a system of textile materials specifically designed for the production of men's clothing. It encompasses various fields including suits, shirts, casual wear, business attire, sportswear, outdoor wear, workwear, and uniforms, primarily using wool, cotton, linen, polyester, viscose, nylon, spandex, and various blended functional fibers. The men's fabric industry not only includes traditional textile manufacturing but also involves a complete industrial system encompassing fiber research and development, spinning, weaving, dyeing and finishing, post-processing, functional finishing, and sustainable material development. High-end men's fabrics emphasize fiber quality, weave density, hand feel, drape, and breathability, while modern men's fabrics increasingly emphasize elasticity, wrinkle resistance, water resistance, antibacterial properties, environmental friendliness, lightweight design, and functionality. Therefore, this industry has gradually evolved from the traditional textile industry into a comprehensive industry integrating materials technology, fashion design, and functional engineering.

The upstream of the men's fabric industry chain mainly includes suppliers of natural and chemical fibers, such as wool, cotton, flax, regenerated cellulose fibers, polyester fibers, nylon, and spandex manufacturers; the midstream consists of spinning, weaving, knitting, dyeing, finishing, and functional processing companies, including worsted wool

mills, shirt fabric manufacturers, functional fabric companies, and high-end textile groups; the downstream includes menswear brands, bespoke suit companies, sportswear brands, uniform suppliers, e-commerce platforms, and retail channels. The entire industry is highly globalized, with raw materials potentially sourcing from Australian wool, American cotton, Chinese chemical fibers, and Japanese functional fibers, while fabric manufacturing is concentrated in China, Italy, India, Japan, Turkey, and the UK, ultimately reaching the consumer market after being procured by global menswear brands. In recent years, the industry chain has been upgrading towards digital supply chains, sustainable production, low-carbon manufacturing, and high-performance functional materials.

The global men's fabric industry still has stable growth potential, but the growth structure is undergoing significant changes. Growth in traditional business formal fabrics is slowing, while functional menswear, sportswear, sustainable and environmentally friendly fabrics, stretch fabrics, high-end wool fabrics, and smart textiles are growing rapidly. The global workplace attire is shifting from traditional suits to business casual in the post-pandemic era, driving a rapid increase in demand for high-elasticity, lightweight, wrinkle-resistant, and comfortable menswear fabrics. Simultaneously, consumers are increasingly focused on environmental protection, recycled materials, and supply chain transparency, making recycled polyester, bio-based fibers, and low-carbon dyeing and finishing key industry trends. Asia, particularly China, India, and Southeast Asia, remains the global manufacturing hub, while Italy, Japan, and the UK continue to dominate the high-end luxury menswear fabric market. In the long term, the menswear fabric industry will gradually upgrade from 'traditional textiles' to a 'functional materials + fashion technology' industry.

This report studies the global Men's Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Men's Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Men's Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Men's Fabric total production and demand, 2021-2032, (Tons)

Global Men's Fabric total production value, 2021-2032, (USD Million)

Global Men's Fabric production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (Tons), (based on production site)

Global Men's Fabric consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Men's Fabric domestic production, consumption, key domestic manufacturers and share

Global Men's Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Men's Fabric production by Raw Materials, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Men's Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Men's Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vitale Barberis Canonico, Loro Piana, Ermenegildo Zegna, Reda, Drago, Fratelli Tallia Di Delfino, Lanificio F.lli Cerruti, Scabal, Holland & Sherry, Dormeuil, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Men's Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Raw Materials, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Men's Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Men's Fabric Market, Segmentation by Raw Materials:

Wool Fabric

Cotton Fabric

Linen Fabric

Synthetic Fiber Fabric

Blended Fabric

Others

Global Men's Fabric Market, Segmentation by Processes:

Woven Fabric

Knitted Fabric

Global Men's Fabric Market, Segmentation by Fabric Structure:

Worsted

Woven

Global Men's Fabric Market, Segmentation by Grade Level:

Luxury

High-end

Mid-range

Mass Market

Global Men's Fabric Market, Segmentation by Application:

Suit

Shirt

Casual Menswear

Sports Menswear

Workwear/Uniforms

Others

Companies Profiled:

Vitale Barberis Canonico

Loro Piana

Ermenegildo Zegna

Reda

Drago

Fratelli Tallia Di Delfino

Lanificio F.lli Cerruti

Scabal

Holland & Sherry

Dormeuil

Huddersfield Fine Worsteds

Raymond

Arvind Limited

Donear Industries

NIKKE

Miyuki Keori

Kuzuri Textile

Youngor

Luthai Textile

Hyosung TNC

Sae-A Trading

Collins Textile Group

Acorn Fabrics

Siyaram's

American Woolen Company

Key Questions Answered:

1. How big is the global Men's Fabric market?
2. What is the demand of the global Men's Fabric market?
3. What is the year over year growth of the global Men's Fabric market?
4. What is the production and production value of the global Men's Fabric market?
5. Who are the key producers in the global Men's Fabric market?
6. What are the growth factors driving the market demand?

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