

Global Men's Fabric Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Men's Fabric market size was valued at US\$ 185540 million in 2025 and is forecast to a readjusted size of US\$ 263704 million by 2032 with a CAGR of 5.2% during review period.

In 2025, the global production of men's fabric reached approximately 1.6 billion square meters, with an average global market price of around US\$110 per square meter. In the same year, the global total production capacity of men's fabric reached 2 billion square meters. The industry average gross profit margin of this product reached 35%. Men's fabric refers to a system of textile materials specifically designed for the production of men's clothing. It encompasses various fields including suits, shirts, casual wear, business attire, sportswear, outdoor wear, workwear, and uniforms, primarily using wool, cotton, linen, polyester, viscose, nylon, spandex, and various blended functional fibers. The men's fabric industry not only includes traditional textile manufacturing but also involves a complete industrial system encompassing fiber research and development, spinning, weaving, dyeing and finishing, post-processing, functional finishing, and sustainable material development. High-end men's fabrics emphasize fiber quality, weave density, hand feel, drape, and breathability, while modern men's fabrics increasingly emphasize elasticity, wrinkle resistance, water resistance, antibacterial properties, environmental friendliness, lightweight design, and functionality. Therefore, this industry has gradually evolved from the traditional textile industry into a comprehensive industry integrating materials technology, fashion design, and functional engineering.

The upstream of the men's fabric industry chain mainly includes suppliers of natural and chemical fibers, such as wool, cotton, flax, regenerated cellulose fibers, polyester fibers, nylon, and spandex manufacturers; the midstream consists of spinning, weaving,

knitting, dyeing, finishing, and functional processing companies, including worsted wool mills, shirt fabric manufacturers, functional fabric companies, and high-end textile groups; the downstream includes menswear brands, bespoke suit companies, sportswear brands, uniform suppliers, e-commerce platforms, and retail channels. The entire industry is highly globalized, with raw materials potentially sourcing from Australian wool, American cotton, Chinese chemical fibers, and Japanese functional fibers, while fabric manufacturing is concentrated in China, Italy, India, Japan, Turkey, and the UK, ultimately reaching the consumer market after being procured by global menswear brands. In recent years, the industry chain has been upgrading towards digital supply chains, sustainable production, low-carbon manufacturing, and high-performance functional materials.

The global men's fabric industry still has stable growth potential, but the growth structure is undergoing significant changes. Growth in traditional business formal fabrics is slowing, while functional menswear, sportswear, sustainable and environmentally friendly fabrics, stretch fabrics, high-end wool fabrics, and smart textiles are growing rapidly. The global workplace attire is shifting from traditional suits to business casual in the post-pandemic era, driving a rapid increase in demand for high-elasticity, lightweight, wrinkle-resistant, and comfortable menswear fabrics. Simultaneously, consumers are increasingly focused on environmental protection, recycled materials, and supply chain transparency, making recycled polyester, bio-based fibers, and low-carbon dyeing and finishing key industry trends. Asia, particularly China, India, and Southeast Asia, remains the global manufacturing hub, while Italy, Japan, and the UK continue to dominate the high-end luxury menswear fabric market. In the long term, the menswear fabric industry will gradually upgrade from 'traditional textiles' to a 'functional materials + fashion technology' industry.

This report is a detailed and comprehensive analysis for global Men's Fabric market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Raw Materials and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Men's Fabric market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Men's Fabric market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Men's Fabric market size and forecasts, by Raw Materials and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Men's Fabric market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Men's Fabric

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Men's Fabric market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vitale Barberis Canonico, Loro Piana, Ermenegildo Zegna, Reda, Drago, Fratelli Tallia Di Delfino, Lanificio F.lli Cerruti, Scabal, Holland & Sherry, Dormeuil, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Men's Fabric market is split by Raw Materials and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Raw Materials, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Raw Materials

Wool Fabric

Cotton Fabric

Linen Fabric

Synthetic Fiber Fabric

Blended Fabric

Others

Market segment by Processes

Woven Fabric

Knitted Fabric

Market segment by Fabric Structure

Worsted

Woven

Market segment by Grade Level

Luxury

High-end

Mid-range

Mass Market

Market segment by Application

Suit

Shirt

Casual Menswear

Sports Menswear

Workwear/Uniforms

Others

Major players covered

Vitale Barberis Canonico

Loro Piana

Ermenegildo Zegna

Reda

Drago

Fratelli Tallia Di Delfino

Lanificio F.lli Cerruti

Scabal

Holland & Sherry

Dormeuil

Huddersfield Fine Worsteds

Raymond

Arvind Limited

Donear Industries

NIKKE

Miyuki Keori

Kuzuri Textile

Youngor

Luthai Textile

Hyosung TNC

Sae-A Trading

Collins Textile Group

Acorn Fabrics

Siyaram's

American Woolen Company

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Men's Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Men's Fabric, with price, sales quantity, revenue, and global market share of Men's Fabric from 2021 to 2026.

Chapter 3, the Men's Fabric competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Men's Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Raw Materials and by Application, with sales market share and growth rate by Raw Materials, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Men's Fabric market forecast, by regions, by Raw Materials, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Men's Fabric.

Chapter 14 and 15, to describe Men's Fabric sales channel, distributors,

customers, research findings and conclusion.

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