

Global Meniscal Knife Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Meniscal Knife market size is expected to reach \$ 279 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

A meniscal knife is a specialized orthopedic surgical instrument used in arthroscopic minimally invasive procedures for the trimming, cutting, and reshaping of damaged knee meniscus tissue. It is typically constructed from surgical-grade stainless steel or high-strength medical alloys and consists of a handle, shaft, and functional cutting tip. The tip may be straight, curved, or hook-shaped depending on surgical requirements and anatomical access. Under arthroscopic visualization, the instrument is introduced into the joint cavity through small incisions to precisely resect or debride torn meniscal structures, thereby restoring joint stability and reducing mechanical pain. It is commonly used in combination with probes, shavers, and radiofrequency devices as part of a standard arthroscopic toolkit.

From a market development perspective, the arthroscopic surgical instrument segment, including meniscal knives, is experiencing steady expansion. Growth is primarily driven by increasing sports-related injuries and a rising incidence of degenerative knee diseases due to population aging. The ongoing shift toward minimally invasive surgical techniques has significantly increased the adoption of arthroscopic procedures, which offer reduced trauma, faster recovery, and shorter hospitalization compared to open surgery. Advances in surgical training and improved clinical infrastructure further accelerate adoption. In addition, continuous improvements in materials and precision manufacturing technologies enhance instrument durability and cutting performance, driving replacement of low-end tools with higher-quality devices.

From a market challenge perspective, the segment is characterized by relatively small

individual product value and long replacement cycles, meaning revenue growth is highly dependent on procedural volume rather than pricing power. The industry is also dominated by a limited number of global medical device corporations, creating strong pricing pressure and limited room for smaller manufacturers. Regulatory requirements are increasingly stringent, with lengthy approval processes and high clinical validation costs posing significant barriers to entry. Product commoditization is another key issue, with differentiation relying more on brand and physician preference than on technological innovation, limiting overall margin expansion.

From downstream demand trends, hospital procurement is shifting from single-instrument purchasing toward integrated arthroscopy solution systems. The growth of ambulatory surgical centers and specialized sports medicine clinics is driving demand for standardized and compact surgical toolsets. In the future, the adoption of robot-assisted arthroscopy will increase precision requirements for instruments, further boosting demand for high-end meniscal knives and advanced surgical tools. Emerging markets are expected to contribute significant incremental demand as healthcare infrastructure improves and arthroscopic surgery penetration increases.

This report studies the global Meniscal Knife production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Meniscal Knife and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Meniscal Knife that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Meniscal Knife total production and demand, 2021-2032, (K Units)

Global Meniscal Knife total production value, 2021-2032, (USD Million)

Global Meniscal Knife production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Meniscal Knife consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Meniscal Knife domestic production, consumption, key domestic manufacturers and share

Global Meniscal Knife production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Meniscal Knife production by Type, production, value, CAGR, 2021-2032, (USD

Million) & (K Units)

Global Meniscal Knife production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Meniscal Knife market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arthrex Inc., Stryker Corporation, Smith & Nephew plc, Zimmer Biomet Holdings, Inc., DePuy Synthes (Johnson & Johnson MedTech), CONMED Corporation, B. Braun Melsungen AG, Karl Storz SE & Co. KG, Richard Wolf GmbH, Olympus Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Meniscal Knife market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Meniscal Knife Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Meniscal Knife Market, Segmentation by Type:

Elbow

Straight Head

Global Meniscal Knife Market, Segmentation by Manufacturing Material:

Stainless Steel Type

Titanium Alloy Type

Coated Blade Type

Disposable Polymer Composite Type

Global Meniscal Knife Market, Segmentation by Parameter Precision Level:

Standard Precision Instrument

High Precision Microsurgical Knife

Ultra Fine Arthroscopic Knife

Robotic-Compatible Surgical Knife

Global Meniscal Knife Market, Segmentation by Usage Count:

Single-use Disposable

Reusable

Global Meniscal Knife Market, Segmentation by Application:

Public Hospital

Private Hospital

Companies Profiled:

Arthrex Inc.

Stryker Corporation

Smith & Nephew plc

Zimmer Biomet Holdings, Inc.

DePuy Synthes (Johnson & Johnson MedTech)

CONMED Corporation

B. Braun Melsungen AG

Karl Storz SE & Co. KG

Richard Wolf GmbH

Olympus Corporation

Medtronic plc

MicroPort Scientific Corporation

Lepu Medical Technology (Beijing) Co., Ltd.

Shandong Weigao Orthopaedic Device Co., Ltd.

Shanghai Kinetic Medical Co., Ltd.

Kangji Medical Instrument Co., Ltd.

Sklar Surgical Instruments

Integra LifeSciences Holdings Corporation

Medline Industries, LP

Tontarra Medizintechnik GmbH

NAZMED SMS SDN BHD

Jorvet

Key Questions Answered:

1. How big is the global Meniscal Knife market?
2. What is the demand of the global Meniscal Knife market?
3. What is the year over year growth of the global Meniscal Knife market?
4. What is the production and production value of the global Meniscal Knife market?
5. Who are the key producers in the global Meniscal Knife market?
6. What are the growth factors driving the market demand?

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