

Global MEMS & Crystal Oscillators Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G603823F78C2EN.html>

Date: August 2026

Pages: 164

Price: US\$ 4,480.00 (Single User License)

ID: G603823F78C2EN

Abstracts

The global MEMS & Crystal Oscillators market size is expected to reach \$ 2580 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

MEMS (Micro-Electro-Mechanical Systems) and crystal oscillators are crucial components used in electronic devices to generate stable and precise frequency signals. These components are foundational in a range of applications, from consumer electronics to industrial machinery, and they each offer unique advantages for different uses. An electronic oscillator is an electronic circuit that produces a periodic, oscillating electronic signal, often a sine wave or a square wave. A crystal oscillator is an electronic oscillator circuit that uses the mechanical resonance of a vibrating crystal of piezoelectric material to create an electrical signal with a precise frequency. Microelectromechanical system (MEMS) oscillators are timing devices that generate highly stable reference frequencies, which can measure time.

In 2025, global MEMS & Crystal Oscillators production reached 1465 million pcs with price 1.072USD/pcs.

The MEMS (Micro-Electro-Mechanical Systems) and crystal oscillator market is a critical segment within the broader electronics industry, providing essential components for a variety of applications such as communications, automotive, industrial, and consumer electronics. Major players in the global market include Microchip, Epson, SiTime, Renesas, and Kyocera Corporation, with the top five manufacturers accounting for approximately 33% of the total market share. The market is highly concentrated, with a few key companies leading in terms of technological advancements and production capabilities. The Asia-Pacific region dominates the global market, holding a substantial

67% market share, followed by the United States (18%) and Europe (13%).

In terms of product types, crystal oscillators represent the largest subsegment, accounting for around 83% of the market. This is due to their long-standing use in a wide range of applications requiring stable frequency control, such as wireless communications, automotive systems, and consumer electronics. MEMS oscillators, though a smaller segment, are rapidly growing in popularity due to their small size, robustness, and low power consumption. As industries increasingly demand compact, reliable, and energy-efficient components, MEMS oscillators are gaining ground, especially in portable devices, wearable technology, and IoT applications.

The consumer electronics sector remains the largest downstream market, making up approximately 31% of the total demand for MEMS and crystal oscillators. This is driven by the increasing need for precise timing and frequency control in smartphones, tablets, wearables, and other electronic devices. With the proliferation of 5G networks, high-speed communications, and the expansion of IoT, demand for oscillators, both MEMS and crystal-based, is expected to continue rising. Additionally, the automotive industry's shift towards more advanced electronics, including autonomous driving and electric vehicles, will contribute to further market growth as these vehicles rely on precise timing components for safety, navigation, and power management systems.

Looking ahead, the MEMS and crystal oscillator market is poised for continued growth. The demand for smaller, more efficient components is expected to increase as technology continues to advance. The growth of 5G infrastructure, the expansion of smart devices, and the rise of autonomous vehicles are all expected to drive further adoption of MEMS and crystal oscillators. As the market matures, manufacturers will likely focus on enhancing the performance of these components while reducing their size and power consumption. Additionally, MEMS oscillators are expected to become more mainstream in consumer electronics and automotive applications, offering a more versatile alternative to traditional crystal oscillators.

This report studies the global MEMS & Crystal Oscillators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MEMS & Crystal Oscillators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MEMS & Crystal Oscillators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MEMS & Crystal Oscillators total production and demand, 2021-2032, (Million Units)

Global MEMS & Crystal Oscillators total production value, 2021-2032, (USD Million)

Global MEMS & Crystal Oscillators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global MEMS & Crystal Oscillators consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: MEMS & Crystal Oscillators domestic production, consumption, key domestic manufacturers and share

Global MEMS & Crystal Oscillators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global MEMS & Crystal Oscillators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global MEMS & Crystal Oscillators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global MEMS & Crystal Oscillators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SiTime, Microchip, KDS, Kyocera, Epson, TXC, Murata, Renesas, NDK, Siward Crystal Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MEMS & Crystal Oscillators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MEMS & Crystal Oscillators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MEMS & Crystal Oscillators Market, Segmentation by Type:

Crystal Oscillator

MEMS Oscillator

Global MEMS & Crystal Oscillators Market, Segmentation by Product Type:

TCXO (Temperature Compensated Crystal Oscillator)

VCXO (Voltage Controlled Crystal Oscillator)

OCXO (Oven Controlled Crystal Oscillator)

Others

Global MEMS & Crystal Oscillators Market, Segmentation by Frequency Range:

Low Frequency Oscillator

Standard Frequency Oscillator

High Frequency Oscillator

Ultra-high Frequency Oscillator

Global MEMS & Crystal Oscillators Market, Segmentation by Application:

Industrial

Automobile

Wearable Equipment

Consumer Electronics

Communication Equipment

Others

Companies Profiled:

SiTime

Microchip

KDS

Kyocera

Epson

TXC

Murata

Renesas

NDK

Siward Crystal Technology

CTS Corporation

Rakon

Taitien

Onsemi

Bliley Technologies

NEL Frequency Controls Inc.

Abracon

IQD Frequency Products

AnyCLK

Jauch Quartz

YXC

Key Questions Answered:

1. How big is the global MEMS & Crystal Oscillators market?
2. What is the demand of the global MEMS & Crystal Oscillators market?
3. What is the year over year growth of the global MEMS & Crystal Oscillators market?
4. What is the production and production value of the global MEMS & Crystal Oscillators market?
5. Who are the key producers in the global MEMS & Crystal Oscillators market?
6. What are the growth factors driving the market demand?

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