

Global MEMS 6-Axis Force Sensor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G508A4C1EBB6EN.html>

Date: June 2026

Pages: 112

Price: US\$ 3,480.00 (Single User License)

ID: G508A4C1EBB6EN

Abstracts

According to our (Global Info Research) latest study, the global MEMS 6-Axis Force Sensor market size was valued at US\$ 432 million in 2025 and is forecast to a readjusted size of US\$ 2003 million by 2032 with a CAGR of 24.4% during review period.

MEMS Six-Axis Force/Torque Sensors are high-precision measurement devices developed based on Micro-Electro-Mechanical Systems (MEMS) technology, capable of simultaneously detecting forces (F_x , F_y , F_z) and torques (M_x , M_y , M_z) in three-dimensional space, thus achieving six degrees of freedom measurement. The main product forms include miniaturized sensor chips integrating strain gauges or piezoelectric MEMS structures, along with associated signal conditioning circuitry and packaging modules. Core technical processes involve MEMS fabrication, precision packaging, strain-sensitive material preparation, and high-accuracy calibration methods. The primary function is to provide real-time and accurate force/torque data for applications such as industrial robot end-effectors, automated assembly equipment, surgical navigation systems, and aerospace structural monitoring. The global average factory price of MEMS six-axis force sensors in 2025 is estimated at approximately USD 2,000 per unit, with an industry-average gross margin of 45% to 55%.

The global six-axis force torque sensor industry is undergoing a critical transition from an industrial automation accessory to a core component of intelligent robotics. As the fundamental sensing element for force perception, this product provides robots and automation equipment with force feedback capabilities comparable to human touch, serving as an indispensable component for precision assembly, compliance control, and human robot collaboration. From an industry chain perspective, upstream segments

consist of strain gauge suppliers, elastomer material providers, analog chip manufacturers, and signal conditioning circuit vendors. Midstream segments comprise sensor manufacturers with capabilities in elastic body design, decoupling algorithms, and calibration. Downstream applications span industrial robotics, humanoid robotics, aerospace testing, automotive crash testing, surgical robots, and consumer electronics. Traditional applications such as industrial robot precision assembly and grinding polishing have established stable aftermarket bases, while the rapid emergence of humanoid robots is opening entirely new incremental market spaces, with the rigid demand for six-axis force torque sensors in wrists and ankles combining with industry wide cost reduction trends to create positive growth cycles.

Examining the supply structure and technology roadmaps, the global six-axis force torque sensor market has long been dominated by European, American, and Japanese companies in traditional high end segments such as industrial robots and test measurement, leveraging decades of technological accumulation and patent barriers to build core competitiveness. Regarding technology pathways, metal foil strain gauge technology currently maintains leading market share due to its comprehensive advantages of high accuracy, good stability, and moderate cost, making it suitable for industrial robots and test measurement applications. MEMS silicon based strain gauge technology demonstrates differentiation potential in miniaturization and mass production cost reduction, while capacitive, piezoelectric, and optical technologies differentiate themselves in specific performance dimensions such as high sensitivity, overload resistance, or high frequency response. Regarding industry dynamics, Chinese domestic manufacturers have rapidly gained market share in mid to low end segments through cost competitiveness and fast iteration capabilities in recent years, while establishing first mover advantages in the emerging humanoid robotics track. Multiple manufacturers have recently launched new lightweight six-axis force torque sensors specifically designed for humanoid robot joints, while several publicly listed companies have announced capacity expansion plans to address anticipated demand acceleration.

Looking ahead to the next five to ten years, the six-axis force torque sensor industry will experience accelerated technological iteration, rapid cost reduction, and continued application scenario expansion. Regarding growth drivers, the pace of humanoid robot mass production represents the most critical variable determining medium term industry growth rates, while stable growth in industrial robot aftermarket applications constitutes the fundamental baseline. From a technology evolution perspective, inter dimensional crosstalk suppression, dynamic compensation algorithm optimization, and miniaturized integration represent key competitive dimensions, while deeper integration between sensors and actuators will give rise to new product forms such as intelligent joints.

Regarding substitution risks, although lower cost current based force estimation and single axis sensor array solutions have cost advantages in certain simple scenarios, six-axis force torque sensors remain difficult to fully replace in high precision force control and complex curved surface contact applications. The industry is expected to maintain relatively high growth rates over the next five years, with the Chinese domestic supply chain playing an increasingly significant role in the global market.

This report is a detailed and comprehensive analysis for global MEMS 6-Axis Force Sensor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global MEMS 6-Axis Force Sensor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global MEMS 6-Axis Force Sensor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global MEMS 6-Axis Force Sensor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global MEMS 6-Axis Force Sensor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for MEMS 6-Axis Force Sensor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global MEMS 6-Axis Force Sensor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include THK Co., Ltd., NSK Ltd., Steinmeyer GmbH, Thomson Industries, Hiwin Technologies, Veken Technology Co., Ltd., Kuroda Precision, Haydon Kerk Motion Solutions, ATI Industrial Automation, FUTEK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

MEMS 6-Axis Force Sensor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Strain Gauge Type

Capacitive Type

Piezoelectric Type

Optical Type

Others

Market segment by Accuracy Level

High Accuracy (1.5%FS)

Others

Market segment by Measurement Range

Low Range (<100N / <5Nm)

Medium Range (100N-500N / 5Nm-20Nm)

High Range (500N-2000N / 20Nm-50Nm)

Ultra High Range (>2000N / >50Nm)

Others

Market segment by Application

Electronics & Semiconductor

Industrial Manufacturing

Medical Devices

Aerospace & Defense

Research & Education

Others

Major players covered

THK Co., Ltd.

NSK Ltd.

Steinmeyer GmbH

Thomson Industries

Hiwin Technologies

Veken Technology Co., Ltd.

Kuroda Precision

Haydon Kerk Motion Solutions

ATI Industrial Automation

FUTEK

OptoForce

Honeywell

Shanghai SensingTech

Nitta

FCI Sensors

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe MEMS 6-Axis Force Sensor product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MEMS 6-Axis Force Sensor, with price, sales quantity, revenue, and global market share of MEMS 6-Axis Force Sensor from 2021 to 2026.

Chapter 3, the MEMS 6-Axis Force Sensor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MEMS 6-Axis Force Sensor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and MEMS 6-Axis Force Sensor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MEMS 6-Axis Force Sensor.

Chapter 14 and 15, to describe MEMS 6-Axis Force Sensor sales channel, distributors, customers, research findings and conclusion.

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