

Global MEMS 6-Axis Force Sensor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3B420C782F7EN.html>

Date: June 2026

Pages: 121

Price: US\$ 4,480.00 (Single User License)

ID: G3B420C782F7EN

Abstracts

The global MEMS 6-Axis Force Sensor market size is expected to reach \$ 2003 million by 2032, rising at a market growth of 24.4% CAGR during the forecast period (2026-2032).

MEMS Six-Axis Force/Torque Sensors are high-precision measurement devices developed based on Micro-Electro-Mechanical Systems (MEMS) technology, capable of simultaneously detecting forces (F_x , F_y , F_z) and torques (M_x , M_y , M_z) in three-dimensional space, thus achieving six degrees of freedom measurement. The main product forms include miniaturized sensor chips integrating strain gauges or piezoelectric MEMS structures, along with associated signal conditioning circuitry and packaging modules. Core technical processes involve MEMS fabrication, precision packaging, strain-sensitive material preparation, and high-accuracy calibration methods. The primary function is to provide real-time and accurate force/torque data for applications such as industrial robot end-effectors, automated assembly equipment, surgical navigation systems, and aerospace structural monitoring. The global average factory price of MEMS six-axis force sensors in 2025 is estimated at approximately USD 2,000 per unit, with an industry-average gross margin of 45% to 55%.

The global six-axis force torque sensor industry is undergoing a critical transition from an industrial automation accessory to a core component of intelligent robotics. As the fundamental sensing element for force perception, this product provides robots and automation equipment with force feedback capabilities comparable to human touch, serving as an indispensable component for precision assembly, compliance control, and human robot collaboration. From an industry chain perspective, upstream segments consist of strain gauge suppliers, elastomer material providers, analog chip manufacturers, and signal conditioning circuit vendors. Midstream segments comprise

sensor manufacturers with capabilities in elastic body design, decoupling algorithms, and calibration. Downstream applications span industrial robotics, humanoid robotics, aerospace testing, automotive crash testing, surgical robots, and consumer electronics. Traditional applications such as industrial robot precision assembly and grinding polishing have established stable aftermarket bases, while the rapid emergence of humanoid robots is opening entirely new incremental market spaces, with the rigid demand for six-axis force torque sensors in wrists and ankles combining with industry wide cost reduction trends to create positive growth cycles.

Examining the supply structure and technology roadmaps, the global six-axis force torque sensor market has long been dominated by European, American, and Japanese companies in traditional high end segments such as industrial robots and test measurement, leveraging decades of technological accumulation and patent barriers to build core competitiveness. Regarding technology pathways, metal foil strain gauge technology currently maintains leading market share due to its comprehensive advantages of high accuracy, good stability, and moderate cost, making it suitable for industrial robots and test measurement applications. MEMS silicon based strain gauge technology demonstrates differentiation potential in miniaturization and mass production cost reduction, while capacitive, piezoelectric, and optical technologies differentiate themselves in specific performance dimensions such as high sensitivity, overload resistance, or high frequency response. Regarding industry dynamics, Chinese domestic manufacturers have rapidly gained market share in mid to low end segments through cost competitiveness and fast iteration capabilities in recent years, while establishing first mover advantages in the emerging humanoid robotics track. Multiple manufacturers have recently launched new lightweight six-axis force torque sensors specifically designed for humanoid robot joints, while several publicly listed companies have announced capacity expansion plans to address anticipated demand acceleration.

Looking ahead to the next five to ten years, the six-axis force torque sensor industry will experience accelerated technological iteration, rapid cost reduction, and continued application scenario expansion. Regarding growth drivers, the pace of humanoid robot mass production represents the most critical variable determining medium term industry growth rates, while stable growth in industrial robot aftermarket applications constitutes the fundamental baseline. From a technology evolution perspective, inter dimensional crosstalk suppression, dynamic compensation algorithm optimization, and miniaturized integration represent key competitive dimensions, while deeper integration between sensors and actuators will give rise to new product forms such as intelligent joints. Regarding substitution risks, although lower cost current based force estimation and single axis sensor array solutions have cost advantages in certain simple scenarios, six-

axis force torque sensors remain difficult to fully replace in high precision force control and complex curved surface contact applications. The industry is expected to maintain relatively high growth rates over the next five years, with the Chinese domestic supply chain playing an increasingly significant role in the global market.

This report studies the global MEMS 6-Axis Force Sensor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MEMS 6-Axis Force Sensor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MEMS 6-Axis Force Sensor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MEMS 6-Axis Force Sensor total production and demand, 2021-2032, (Units)

Global MEMS 6-Axis Force Sensor total production value, 2021-2032, (USD Million)

Global MEMS 6-Axis Force Sensor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global MEMS 6-Axis Force Sensor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: MEMS 6-Axis Force Sensor domestic production, consumption, key domestic manufacturers and share

Global MEMS 6-Axis Force Sensor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global MEMS 6-Axis Force Sensor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global MEMS 6-Axis Force Sensor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global MEMS 6-Axis Force Sensor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include THK Co., Ltd., NSK Ltd., Steinmeyer GmbH, Thomson Industries, Hiwin Technologies, Veken Technology Co., Ltd., Kuroda Precision, Haydon Kerk Motion Solutions, ATI Industrial Automation, FUTEK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MEMS 6-Axis Force Sensor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MEMS 6-Axis Force Sensor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MEMS 6-Axis Force Sensor Market, Segmentation by Type:

Strain Gauge Type

Capacitive Type

Piezoelectric Type

Optical Type

Others

Global MEMS 6-Axis Force Sensor Market, Segmentation by Accuracy Level:

High Accuracy (1.5%FS)

Others

Global MEMS 6-Axis Force Sensor Market, Segmentation by Measurement Range:

Low Range (<100N / <5Nm)

Medium Range (100N-500N / 5Nm-20Nm)

High Range (500N-2000N / 20Nm-50Nm)

Ultra High Range (>2000N / >50Nm)

Others

Global MEMS 6-Axis Force Sensor Market, Segmentation by Application:

Electronics & Semiconductor

Industrial Manufacturing

Medical Devices

Aerospace & Defense

Research & Education

Others

Companies Profiled:

THK Co., Ltd.

NSK Ltd.

Steinmeyer GmbH

Thomson Industries

Hiwin Technologies

Veken Technology Co., Ltd.

Kuroda Precision

Haydon Kerk Motion Solutions

ATI Industrial Automation

FUTEK

OptoForce

Honeywell

Shanghai SensingTech

Nitta

FCI Sensors

Key Questions Answered:

1. How big is the global MEMS 6-Axis Force Sensor market?
2. What is the demand of the global MEMS 6-Axis Force Sensor market?
3. What is the year over year growth of the global MEMS 6-Axis Force Sensor market?
4. What is the production and production value of the global MEMS 6-Axis Force Sensor market?

5. Who are the key producers in the global MEMS 6-Axis Force Sensor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 MEMS 6-Axis Force Sensor Introduction
- 1.2 World MEMS 6-Axis Force Sensor Supply & Forecast
 - 1.2.1 World MEMS 6-Axis Force Sensor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World MEMS 6-Axis Force Sensor Production (2021-2032)
 - 1.2.3 World MEMS 6-Axis Force Sensor Pricing Trends (2021-2032)
- 1.3 World MEMS 6-Axis Force Sensor Production by Region (Based on Production Site)
 - 1.3.1 World MEMS 6-Axis Force Sensor Production Value by Region (2021-2032)
 - 1.3.2 World MEMS 6-Axis Force Sensor Production by Region (2021-2032)
 - 1.3.3 World MEMS 6-Axis Force Sensor Average Price by Region (2021-2032)
 - 1.3.4 North America MEMS 6-Axis Force Sensor Production (2021-2032)
 - 1.3.5 Europe MEMS 6-Axis Force Sensor Production (2021-2032)
 - 1.3.6 China MEMS 6-Axis Force Sensor Production (2021-2032)
 - 1.3.7 Japan MEMS 6-Axis Force Sensor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 MEMS 6-Axis Force Sensor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 MEMS 6-Axis Force Sensor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World MEMS 6-Axis Force Sensor Demand (2021-2032)
- 2.2 World MEMS 6-Axis Force Sensor Consumption by Region
 - 2.2.1 World MEMS 6-Axis Force Sensor Consumption by Region (2021-2026)
 - 2.2.2 World MEMS 6-Axis Force Sensor Consumption Forecast by Region (2027-2032)
- 2.3 United States MEMS 6-Axis Force Sensor Consumption (2021-2032)
- 2.4 China MEMS 6-Axis Force Sensor Consumption (2021-2032)
- 2.5 Europe MEMS 6-Axis Force Sensor Consumption (2021-2032)
- 2.6 Japan MEMS 6-Axis Force Sensor Consumption (2021-2032)
- 2.7 South Korea MEMS 6-Axis Force Sensor Consumption (2021-2032)
- 2.8 ASEAN MEMS 6-Axis Force Sensor Consumption (2021-2032)
- 2.9 India MEMS 6-Axis Force Sensor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World MEMS 6-Axis Force Sensor Production Value by Manufacturer (2021-2026)
- 3.2 World MEMS 6-Axis Force Sensor Production by Manufacturer (2021-2026)
- 3.3 World MEMS 6-Axis Force Sensor Average Price by Manufacturer (2021-2026)
- 3.4 MEMS 6-Axis Force Sensor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global MEMS 6-Axis Force Sensor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for MEMS 6-Axis Force Sensor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for MEMS 6-Axis Force Sensor in 2025
- 3.6 MEMS 6-Axis Force Sensor Market: Overall Company Footprint Analysis
 - 3.6.1 MEMS 6-Axis Force Sensor Market: Region Footprint
 - 3.6.2 MEMS 6-Axis Force Sensor Market: Company Product Type Footprint
 - 3.6.3 MEMS 6-Axis Force Sensor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: MEMS 6-Axis Force Sensor Production Value Comparison
 - 4.1.1 United States VS China: MEMS 6-Axis Force Sensor Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: MEMS 6-Axis Force Sensor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: MEMS 6-Axis Force Sensor Production Comparison
 - 4.2.1 United States VS China: MEMS 6-Axis Force Sensor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: MEMS 6-Axis Force Sensor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: MEMS 6-Axis Force Sensor Consumption Comparison
 - 4.3.1 United States VS China: MEMS 6-Axis Force Sensor Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: MEMS 6-Axis Force Sensor Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based MEMS 6-Axis Force Sensor Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based MEMS 6-Axis Force Sensor Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers MEMS 6-Axis Force Sensor Production Value (2021-2026)

4.4.3 United States Based Manufacturers MEMS 6-Axis Force Sensor Production (2021-2026)

4.5 China Based MEMS 6-Axis Force Sensor Manufacturers and Market Share

4.5.1 China Based MEMS 6-Axis Force Sensor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers MEMS 6-Axis Force Sensor Production Value (2021-2026)

4.5.3 China Based Manufacturers MEMS 6-Axis Force Sensor Production (2021-2026)

4.6 Rest of World Based MEMS 6-Axis Force Sensor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based MEMS 6-Axis Force Sensor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers MEMS 6-Axis Force Sensor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers MEMS 6-Axis Force Sensor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World MEMS 6-Axis Force Sensor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Strain Gauge Type

5.2.2 Capacitive Type

5.2.3 Piezoelectric Type

5.2.4 Optical Type

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World MEMS 6-Axis Force Sensor Production by Type (2021-2032)

5.3.2 World MEMS 6-Axis Force Sensor Production Value by Type (2021-2032)

5.3.3 World MEMS 6-Axis Force Sensor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ACCURACY LEVEL

6.1 World MEMS 6-Axis Force Sensor Market Size Overview by Accuracy Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Accuracy Level

6.2.1 High Accuracy (1.5%FS)

6.2.4 Others

6.3 Market Segment by Accuracy Level

6.3.1 World MEMS 6-Axis Force Sensor Production by Accuracy Level (2021-2032)

6.3.2 World MEMS 6-Axis Force Sensor Production Value by Accuracy Level (2021-2032)

6.3.3 World MEMS 6-Axis Force Sensor Average Price by Accuracy Level (2021-2032)

7 MARKET ANALYSIS BY MEASUREMENT RANGE

7.1 World MEMS 6-Axis Force Sensor Market Size Overview by Measurement Range: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Measurement Range

7.2.1 Low Range (?100N / ?5Nm)

7.2.2 Medium Range (100N-500N / 5Nm-20Nm)

7.2.3 High Range (500N-2000N / 20Nm-50Nm)

7.2.4 Ultra High Range (>2000N / >50Nm)

7.2.5 Others

7.3 Market Segment by Measurement Range

7.3.1 World MEMS 6-Axis Force Sensor Production by Measurement Range (2021-2032)

7.3.2 World MEMS 6-Axis Force Sensor Production Value by Measurement Range (2021-2032)

7.3.3 World MEMS 6-Axis Force Sensor Average Price by Measurement Range (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World MEMS 6-Axis Force Sensor Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Electronics & Semiconductor

8.2.2 Industrial Manufacturing

8.2.3 Medical Devices

8.2.4 Aerospace & Defense

8.2.5 Research & Education

8.2.6 Others

8.3 Market Segment by Application

- 8.3.1 World MEMS 6-Axis Force Sensor Production by Application (2021-2032)
- 8.3.2 World MEMS 6-Axis Force Sensor Production Value by Application (2021-2032)
- 8.3.3 World MEMS 6-Axis Force Sensor Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 THK Co., Ltd.

- 9.1.1 THK Co., Ltd. Details
- 9.1.2 THK Co., Ltd. Major Business
- 9.1.3 THK Co., Ltd. MEMS 6-Axis Force Sensor Product and Services
- 9.1.4 THK Co., Ltd. MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 THK Co., Ltd. Recent Developments/Updates
- 9.1.6 THK Co., Ltd. Competitive Strengths & Weaknesses

9.2 NSK Ltd.

- 9.2.1 NSK Ltd. Details
- 9.2.2 NSK Ltd. Major Business
- 9.2.3 NSK Ltd. MEMS 6-Axis Force Sensor Product and Services
- 9.2.4 NSK Ltd. MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 NSK Ltd. Recent Developments/Updates
- 9.2.6 NSK Ltd. Competitive Strengths & Weaknesses

9.3 Steinmeyer GmbH

- 9.3.1 Steinmeyer GmbH Details
- 9.3.2 Steinmeyer GmbH Major Business
- 9.3.3 Steinmeyer GmbH MEMS 6-Axis Force Sensor Product and Services
- 9.3.4 Steinmeyer GmbH MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Steinmeyer GmbH Recent Developments/Updates
- 9.3.6 Steinmeyer GmbH Competitive Strengths & Weaknesses

9.4 Thomson Industries

- 9.4.1 Thomson Industries Details
- 9.4.2 Thomson Industries Major Business
- 9.4.3 Thomson Industries MEMS 6-Axis Force Sensor Product and Services
- 9.4.4 Thomson Industries MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Thomson Industries Recent Developments/Updates
- 9.4.6 Thomson Industries Competitive Strengths & Weaknesses

9.5 Hiwin Technologies

- 9.5.1 Hiwin Technologies Details
- 9.5.2 Hiwin Technologies Major Business
- 9.5.3 Hiwin Technologies MEMS 6-Axis Force Sensor Product and Services
- 9.5.4 Hiwin Technologies MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Hiwin Technologies Recent Developments/Updates
- 9.5.6 Hiwin Technologies Competitive Strengths & Weaknesses
- 9.6 Veken Technology Co., Ltd.
 - 9.6.1 Veken Technology Co., Ltd. Details
 - 9.6.2 Veken Technology Co., Ltd. Major Business
 - 9.6.3 Veken Technology Co., Ltd. MEMS 6-Axis Force Sensor Product and Services
 - 9.6.4 Veken Technology Co., Ltd. MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Veken Technology Co., Ltd. Recent Developments/Updates
 - 9.6.6 Veken Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.7 Kuroda Precision
 - 9.7.1 Kuroda Precision Details
 - 9.7.2 Kuroda Precision Major Business
 - 9.7.3 Kuroda Precision MEMS 6-Axis Force Sensor Product and Services
 - 9.7.4 Kuroda Precision MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Kuroda Precision Recent Developments/Updates
 - 9.7.6 Kuroda Precision Competitive Strengths & Weaknesses
- 9.8 Haydon Kerk Motion Solutions
 - 9.8.1 Haydon Kerk Motion Solutions Details
 - 9.8.2 Haydon Kerk Motion Solutions Major Business
 - 9.8.3 Haydon Kerk Motion Solutions MEMS 6-Axis Force Sensor Product and Services
 - 9.8.4 Haydon Kerk Motion Solutions MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Haydon Kerk Motion Solutions Recent Developments/Updates
 - 9.8.6 Haydon Kerk Motion Solutions Competitive Strengths & Weaknesses
- 9.9 ATI Industrial Automation
 - 9.9.1 ATI Industrial Automation Details
 - 9.9.2 ATI Industrial Automation Major Business
 - 9.9.3 ATI Industrial Automation MEMS 6-Axis Force Sensor Product and Services
 - 9.9.4 ATI Industrial Automation MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 ATI Industrial Automation Recent Developments/Updates
 - 9.9.6 ATI Industrial Automation Competitive Strengths & Weaknesses

9.10 FUTEK

9.10.1 FUTEK Details

9.10.2 FUTEK Major Business

9.10.3 FUTEK MEMS 6-Axis Force Sensor Product and Services

9.10.4 FUTEK MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 FUTEK Recent Developments/Updates

9.10.6 FUTEK Competitive Strengths & Weaknesses

9.11 OptoForce

9.11.1 OptoForce Details

9.11.2 OptoForce Major Business

9.11.3 OptoForce MEMS 6-Axis Force Sensor Product and Services

9.11.4 OptoForce MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 OptoForce Recent Developments/Updates

9.11.6 OptoForce Competitive Strengths & Weaknesses

9.12 Honeywell

9.12.1 Honeywell Details

9.12.2 Honeywell Major Business

9.12.3 Honeywell MEMS 6-Axis Force Sensor Product and Services

9.12.4 Honeywell MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Honeywell Recent Developments/Updates

9.12.6 Honeywell Competitive Strengths & Weaknesses

9.13 Shanghai SensingTech

9.13.1 Shanghai SensingTech Details

9.13.2 Shanghai SensingTech Major Business

9.13.3 Shanghai SensingTech MEMS 6-Axis Force Sensor Product and Services

9.13.4 Shanghai SensingTech MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Shanghai SensingTech Recent Developments/Updates

9.13.6 Shanghai SensingTech Competitive Strengths & Weaknesses

9.14 Nitta

9.14.1 Nitta Details

9.14.2 Nitta Major Business

9.14.3 Nitta MEMS 6-Axis Force Sensor Product and Services

9.14.4 Nitta MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Nitta Recent Developments/Updates

9.14.6 Nitta Competitive Strengths & Weaknesses

9.15 FCI Sensors

9.15.1 FCI Sensors Details

9.15.2 FCI Sensors Major Business

9.15.3 FCI Sensors MEMS 6-Axis Force Sensor Product and Services

9.15.4 FCI Sensors MEMS 6-Axis Force Sensor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 FCI Sensors Recent Developments/Updates

9.15.6 FCI Sensors Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 MEMS 6-Axis Force Sensor Industry Chain

10.2 MEMS 6-Axis Force Sensor Upstream Analysis

10.2.1 MEMS 6-Axis Force Sensor Core Raw Materials

10.2.2 Main Manufacturers of MEMS 6-Axis Force Sensor Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 MEMS 6-Axis Force Sensor Production Mode

10.6 MEMS 6-Axis Force Sensor Procurement Model

10.7 MEMS 6-Axis Force Sensor Industry Sales Model and Sales Channels

10.7.1 MEMS 6-Axis Force Sensor Sales Model

10.7.2 MEMS 6-Axis Force Sensor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World MEMS 6-Axis Force Sensor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World MEMS 6-Axis Force Sensor Production Value by Region (2021-2026) & (USD Million)

Table 3. World MEMS 6-Axis Force Sensor Production Value by Region (2027-2032) & (USD Million)

Table 4. World MEMS 6-Axis Force Sensor Production Value Market Share by Region (2021-2026)

Table 5. World MEMS 6-Axis Force Sensor Production Value Market Share by Region (2027-2032)

Table 6. World MEMS 6-Axis Force Sensor Production by Region (2021-2026) & (Units)

Table 7. World MEMS 6-Axis Force Sensor Production by Region (2027-2032) & (Units)

Table 8. World MEMS 6-Axis Force Sensor Production Market Share by Region (2021-2026)

Table 9. World MEMS 6-Axis Force Sensor Production Market Share by Region (2027-2032)

Table 10. World MEMS 6-Axis Force Sensor Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World MEMS 6-Axis Force Sensor Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. MEMS 6-Axis Force Sensor Major Market Trends

Table 13. World MEMS 6-Axis Force Sensor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World MEMS 6-Axis Force Sensor Consumption by Region (2021-2026) & (Units)

Table 15. World MEMS 6-Axis Force Sensor Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World MEMS 6-Axis Force Sensor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key MEMS 6-Axis Force Sensor Producers in 2025

Table 18. World MEMS 6-Axis Force Sensor Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key MEMS 6-Axis Force Sensor Producers in 2025

- Table 20. World MEMS 6-Axis Force Sensor Average Price by Manufacturer (2021-2026) & (K US\$/Unit)
- Table 21. Global MEMS 6-Axis Force Sensor Company Evaluation Quadrant
- Table 22. World MEMS 6-Axis Force Sensor Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and MEMS 6-Axis Force Sensor Production Site of Key Manufacturer
- Table 24. MEMS 6-Axis Force Sensor Market: Company Product Type Footprint
- Table 25. MEMS 6-Axis Force Sensor Market: Company Product Application Footprint
- Table 26. MEMS 6-Axis Force Sensor Competitive Factors
- Table 27. MEMS 6-Axis Force Sensor New Entrant and Capacity Expansion Plans
- Table 28. MEMS 6-Axis Force Sensor Mergers & Acquisitions Activity
- Table 29. United States VS China MEMS 6-Axis Force Sensor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China MEMS 6-Axis Force Sensor Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China MEMS 6-Axis Force Sensor Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based MEMS 6-Axis Force Sensor Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers MEMS 6-Axis Force Sensor Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers MEMS 6-Axis Force Sensor Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers MEMS 6-Axis Force Sensor Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers MEMS 6-Axis Force Sensor Production Market Share (2021-2026)
- Table 37. China Based MEMS 6-Axis Force Sensor Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers MEMS 6-Axis Force Sensor Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers MEMS 6-Axis Force Sensor Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers MEMS 6-Axis Force Sensor Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers MEMS 6-Axis Force Sensor Production Market Share (2021-2026)
- Table 42. Rest of World Based MEMS 6-Axis Force Sensor Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers MEMS 6-Axis Force Sensor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers MEMS 6-Axis Force Sensor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers MEMS 6-Axis Force Sensor Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers MEMS 6-Axis Force Sensor Production Market Share (2021-2026)

Table 47. World MEMS 6-Axis Force Sensor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World MEMS 6-Axis Force Sensor Production by Type (2021-2026) & (Units)

Table 49. World MEMS 6-Axis Force Sensor Production by Type (2027-2032) & (Units)

Table 50. World MEMS 6-Axis Force Sensor Production Value by Type (2021-2026) & (USD Million)

Table 51. World MEMS 6-Axis Force Sensor Production Value by Type (2027-2032) & (USD Million)

Table 52. World MEMS 6-Axis Force Sensor Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World MEMS 6-Axis Force Sensor Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World MEMS 6-Axis Force Sensor Production Value by Accuracy Level, (USD Million), 2021 & 2025 & 2032

Table 55. World MEMS 6-Axis Force Sensor Production by Accuracy Level (2021-2026) & (Units)

Table 56. World MEMS 6-Axis Force Sensor Production by Accuracy Level (2027-2032) & (Units)

Table 57. World MEMS 6-Axis Force Sensor Production Value by Accuracy Level (2021-2026) & (USD Million)

Table 58. World MEMS 6-Axis Force Sensor Production Value by Accuracy Level (2027-2032) & (USD Million)

Table 59. World MEMS 6-Axis Force Sensor Average Price by Accuracy Level (2021-2026) & (K US\$/Unit)

Table 60. World MEMS 6-Axis Force Sensor Average Price by Accuracy Level (2027-2032) & (K US\$/Unit)

Table 61. World MEMS 6-Axis Force Sensor Production Value by Measurement Range, (USD Million), 2021 & 2025 & 2032

Table 62. World MEMS 6-Axis Force Sensor Production by Measurement Range (2021-2026) & (Units)

Table 63. World MEMS 6-Axis Force Sensor Production by Measurement Range (2027-2032) & (Units)

Table 64. World MEMS 6-Axis Force Sensor Production Value by Measurement Range (2021-2026) & (USD Million)

Table 65. World MEMS 6-Axis Force Sensor Production Value by Measurement Range (2027-2032) & (USD Million)

Table 66. World MEMS 6-Axis Force Sensor Average Price by Measurement Range (2021-2026) & (K US\$/Unit)

Table 67. World MEMS 6-Axis Force Sensor Average Price by Measurement Range (2027-2032) & (K US\$/Unit)

Table 68. World MEMS 6-Axis Force Sensor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World MEMS 6-Axis Force Sensor Production by Application (2021-2026) & (Units)

Table 70. World MEMS 6-Axis Force Sensor Production by Application (2027-2032) & (Units)

Table 71. World MEMS 6-Axis Force Sensor Production Value by Application (2021-2026) & (USD Million)

Table 72. World MEMS 6-Axis Force Sensor Production Value by Application (2027-2032) & (USD Million)

Table 73. World MEMS 6-Axis Force Sensor Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World MEMS 6-Axis Force Sensor Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. THK Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 76. THK Co., Ltd. Major Business

Table 77. THK Co., Ltd. MEMS 6-Axis Force Sensor Product and Services

Table 78. THK Co., Ltd. MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. THK Co., Ltd. Recent Developments/Updates

Table 80. THK Co., Ltd. Competitive Strengths & Weaknesses

Table 81. NSK Ltd. Basic Information, Manufacturing Base and Competitors

Table 82. NSK Ltd. Major Business

Table 83. NSK Ltd. MEMS 6-Axis Force Sensor Product and Services

Table 84. NSK Ltd. MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. NSK Ltd. Recent Developments/Updates

Table 86. NSK Ltd. Competitive Strengths & Weaknesses

Table 87. Steinmeyer GmbH Basic Information, Manufacturing Base and Competitors

Table 88. Steinmeyer GmbH Major Business

Table 89. Steinmeyer GmbH MEMS 6-Axis Force Sensor Product and Services

Table 90. Steinmeyer GmbH MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Steinmeyer GmbH Recent Developments/Updates

Table 92. Steinmeyer GmbH Competitive Strengths & Weaknesses

Table 93. Thomson Industries Basic Information, Manufacturing Base and Competitors

Table 94. Thomson Industries Major Business

Table 95. Thomson Industries MEMS 6-Axis Force Sensor Product and Services

Table 96. Thomson Industries MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Thomson Industries Recent Developments/Updates

Table 98. Thomson Industries Competitive Strengths & Weaknesses

Table 99. Hiwin Technologies Basic Information, Manufacturing Base and Competitors

Table 100. Hiwin Technologies Major Business

Table 101. Hiwin Technologies MEMS 6-Axis Force Sensor Product and Services

Table 102. Hiwin Technologies MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Hiwin Technologies Recent Developments/Updates

Table 104. Hiwin Technologies Competitive Strengths & Weaknesses

Table 105. Veken Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. Veken Technology Co., Ltd. Major Business

Table 107. Veken Technology Co., Ltd. MEMS 6-Axis Force Sensor Product and Services

Table 108. Veken Technology Co., Ltd. MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Veken Technology Co., Ltd. Recent Developments/Updates

Table 110. Veken Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 111. Kuroda Precision Basic Information, Manufacturing Base and Competitors

Table 112. Kuroda Precision Major Business

Table 113. Kuroda Precision MEMS 6-Axis Force Sensor Product and Services

Table 114. Kuroda Precision MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Kuroda Precision Recent Developments/Updates

Table 116. Kuroda Precision Competitive Strengths & Weaknesses

Table 117. Haydon Kerk Motion Solutions Basic Information, Manufacturing Base and Competitors

Table 118. Haydon Kerk Motion Solutions Major Business

Table 119. Haydon Kerk Motion Solutions MEMS 6-Axis Force Sensor Product and Services

Table 120. Haydon Kerk Motion Solutions MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Haydon Kerk Motion Solutions Recent Developments/Updates

Table 122. Haydon Kerk Motion Solutions Competitive Strengths & Weaknesses

Table 123. ATI Industrial Automation Basic Information, Manufacturing Base and Competitors

Table 124. ATI Industrial Automation Major Business

Table 125. ATI Industrial Automation MEMS 6-Axis Force Sensor Product and Services

Table 126. ATI Industrial Automation MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. ATI Industrial Automation Recent Developments/Updates

Table 128. ATI Industrial Automation Competitive Strengths & Weaknesses

Table 129. FUTEK Basic Information, Manufacturing Base and Competitors

Table 130. FUTEK Major Business

Table 131. FUTEK MEMS 6-Axis Force Sensor Product and Services

Table 132. FUTEK MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. FUTEK Recent Developments/Updates

Table 134. FUTEK Competitive Strengths & Weaknesses

Table 135. OptoForce Basic Information, Manufacturing Base and Competitors

Table 136. OptoForce Major Business

Table 137. OptoForce MEMS 6-Axis Force Sensor Product and Services

Table 138. OptoForce MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. OptoForce Recent Developments/Updates

Table 140. OptoForce Competitive Strengths & Weaknesses

Table 141. Honeywell Basic Information, Manufacturing Base and Competitors

Table 142. Honeywell Major Business

- Table 143. Honeywell MEMS 6-Axis Force Sensor Product and Services
- Table 144. Honeywell MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Honeywell Recent Developments/Updates
- Table 146. Honeywell Competitive Strengths & Weaknesses
- Table 147. Shanghai SensingTech Basic Information, Manufacturing Base and Competitors
- Table 148. Shanghai SensingTech Major Business
- Table 149. Shanghai SensingTech MEMS 6-Axis Force Sensor Product and Services
- Table 150. Shanghai SensingTech MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Shanghai SensingTech Recent Developments/Updates
- Table 152. Shanghai SensingTech Competitive Strengths & Weaknesses
- Table 153. Nitta Basic Information, Manufacturing Base and Competitors
- Table 154. Nitta Major Business
- Table 155. Nitta MEMS 6-Axis Force Sensor Product and Services
- Table 156. Nitta MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Nitta Recent Developments/Updates
- Table 158. Nitta Competitive Strengths & Weaknesses
- Table 159. FCI Sensors Basic Information, Manufacturing Base and Competitors
- Table 160. FCI Sensors Major Business
- Table 161. FCI Sensors MEMS 6-Axis Force Sensor Product and Services
- Table 162. FCI Sensors MEMS 6-Axis Force Sensor Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. FCI Sensors Recent Developments/Updates
- Table 164. FCI Sensors Competitive Strengths & Weaknesses
- Table 165. Global Key Players of MEMS 6-Axis Force Sensor Upstream (Raw Materials)
- Table 166. Global MEMS 6-Axis Force Sensor Typical Customers
- Table 167. MEMS 6-Axis Force Sensor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. MEMS 6-Axis Force Sensor Picture

Figure 2. World MEMS 6-Axis Force Sensor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World MEMS 6-Axis Force Sensor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World MEMS 6-Axis Force Sensor Production (2021-2032) & (Units)

Figure 5. World MEMS 6-Axis Force Sensor Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World MEMS 6-Axis Force Sensor Production Value Market Share by Region (2021-2032)

Figure 7. World MEMS 6-Axis Force Sensor Production Market Share by Region (2021-2032)

Figure 8. North America MEMS 6-Axis Force Sensor Production (2021-2032) & (Units)

Figure 9. Europe MEMS 6-Axis Force Sensor Production (2021-2032) & (Units)

Figure 10. China MEMS 6-Axis Force Sensor Production (2021-2032) & (Units)

Figure 11. Japan MEMS 6-Axis Force Sensor Production (2021-2032) & (Units)

Figure 12. MEMS 6-Axis Force Sensor Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World MEMS 6-Axis Force Sensor Consumption (2021-2032) & (Units)

Figure 15. World MEMS 6-Axis Force Sensor Consumption Market Share by Region (2021-2032)

Figure 16. United States MEMS 6-Axis Force Sensor Consumption (2021-2032) & (Units)

Figure 17. China MEMS 6-Axis Force Sensor Consumption (2021-2032) & (Units)

Figure 18. Europe MEMS 6-Axis Force Sensor Consumption (2021-2032) & (Units)

Figure 19. Japan MEMS 6-Axis Force Sensor Consumption (2021-2032) & (Units)

Figure 20. South Korea MEMS 6-Axis Force Sensor Consumption (2021-2032) & (Units)

Figure 21. ASEAN MEMS 6-Axis Force Sensor Consumption (2021-2032) & (Units)

Figure 22. India MEMS 6-Axis Force Sensor Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of MEMS 6-Axis Force Sensor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for MEMS 6-Axis Force Sensor Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for MEMS 6-Axis Force Sensor Markets in 2025

Figure 26. United States VS China: MEMS 6-Axis Force Sensor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: MEMS 6-Axis Force Sensor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: MEMS 6-Axis Force Sensor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers MEMS 6-Axis Force Sensor Production Market Share 2025

Figure 30. China Based Manufacturers MEMS 6-Axis Force Sensor Production Market Share 2025

Figure 31. Rest of World Based Manufacturers MEMS 6-Axis Force Sensor Production Market Share 2025

Figure 32. World MEMS 6-Axis Force Sensor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World MEMS 6-Axis Force Sensor Production Value Market Share by Type in 2025

Figure 34. Strain Gauge Type

Figure 35. Capacitive Type

Figure 36. Piezoelectric Type

Figure 37. Optical Type

Figure 38. Others

Figure 39. World MEMS 6-Axis Force Sensor Production Market Share by Type (2021-2032)

Figure 40. World MEMS 6-Axis Force Sensor Production Value Market Share by Type (2021-2032)

Figure 41. World MEMS 6-Axis Force Sensor Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 42. World MEMS 6-Axis Force Sensor Production Value by Accuracy Level, (USD Million), 2021 & 2025 & 2032

Figure 43. World MEMS 6-Axis Force Sensor Production Value Market Share by Accuracy Level in 2025

Figure 44. High Accuracy (1.5%FS)

Figure 47. Others

Figure 48. World MEMS 6-Axis Force Sensor Production Market Share by Accuracy Level (2021-2032)

Figure 49. World MEMS 6-Axis Force Sensor Production Value Market Share by Accuracy Level (2021-2032)

Figure 50. World MEMS 6-Axis Force Sensor Average Price by Accuracy Level (2021-2032) & (K US\$/Unit)

Figure 51. World MEMS 6-Axis Force Sensor Production Value by Measurement Range, (USD Million), 2021 & 2025 & 2032

Figure 52. World MEMS 6-Axis Force Sensor Production Value Market Share by Measurement Range in 2025

Figure 53. Low Range (<100N / <5Nm)

Figure 54. Medium Range (100N-500N / 5Nm-20Nm)

Figure 55. High Range (500N-2000N / 20Nm-50Nm)

Figure 56. Ultra High Range (>2000N / >50Nm)

Figure 57. Others

Figure 58. World MEMS 6-Axis Force Sensor Production Market Share by Measurement Range (2021-2032)

Figure 59. World MEMS 6-Axis Force Sensor Production Value Market Share by Measurement Range (2021-2032)

Figure 60. World MEMS 6-Axis Force Sensor Average Price by Measurement Range (2021-2032) & (K US\$/Unit)

Figure 61. World MEMS 6-Axis Force Sensor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 62. World MEMS 6-Axis Force Sensor Production Value Market Share by Application in 2025

Figure 63. Electronics & Semiconductor

Figure 64. Industrial Manufacturing

Figure 65. Medical Devices

Figure 66. Aerospace & Defense

Figure 67. Research & Education

Figure 68. Others

Figure 69. World MEMS 6-Axis Force Sensor Production Market Share by Application (2021-2032)

Figure 70. World MEMS 6-Axis Force Sensor Production Value Market Share by Application (2021-2032)

Figure 71. World MEMS 6-Axis Force Sensor Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 72. MEMS 6-Axis Force Sensor Industry Chain

Figure 73. MEMS 6-Axis Force Sensor Procurement Model

Figure 74. MEMS 6-Axis Force Sensor Sales Model

Figure 75. MEMS 6-Axis Force Sensor Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

I would like to order

Product name: Global MEMS 6-Axis Force Sensor Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G3B420C782F7EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3B420C782F7EN.html>