

Global Memory Module PMIC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Memory Module PMIC market size is expected to reach \$ 9957 million by 2032, rising at a market growth of 15.6% CAGR during the forecast period (2026-2032).

Memory Module PMIC is a power management integrated circuit mounted on memory modules to regulate and sequence voltages for DDR5 and other advanced memory standards. It moves key power regulation functions from the motherboard to the module, improving power integrity and supporting higher memory speeds. In 2025, global Memory Module PMIC production reached approximately 120,000 K units.

Growth is driven by DDR5 penetration in servers and PCs. Server memory modules carry higher PMIC value because of reliability, monitoring and power requirements, while client modules contribute larger volume as DDR5 becomes mainstream in new platforms.

AI server demand adds another layer of support. High-capacity RDIMMs and faster memory speeds increase the need for stable local power management, and memory vendors require PMIC suppliers that can pass strict platform qualification.

The market is cyclical because it follows DRAM module shipments, but the structural shift from DDR4 to DDR5 increases PMIC content per module. Supplier qualification is difficult, so major memory vendors tend to work with a limited group of validated PMIC suppliers.

This report studies the global Memory Module PMIC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Memory Module PMIC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Memory Module PMIC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Memory Module PMIC total production and demand, 2021-2032, (K Pcs)

Global Memory Module PMIC total production value, 2021-2032, (USD Million)

Global Memory Module PMIC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Memory Module PMIC consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Memory Module PMIC domestic production, consumption, key domestic manufacturers and share

Global Memory Module PMIC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Memory Module PMIC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Memory Module PMIC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Memory Module PMIC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Renesas, Montage Technology, Rambus, Monolithic Power, Richtek, Samsung, STMicroelectronics, Texas Instruments, Infineon, Analog Devices, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Memory Module PMIC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Memory Module PMIC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Memory Module PMIC Market, Segmentation by Type:

DDR5 PMIC

LPDDR PMIC

Server DIMM PMIC

Client DIMM PMIC

Other

Global Memory Module PMIC Market, Segmentation by Module Type:

UDIMM

RDIMM

LRDIMM

CUDIMM And CSODIMM

Other

Global Memory Module PMIC Market, Segmentation by Function:

Buck Converter

Power Sequencing

Voltage Monitoring

Thermal Protection

Other

Global Memory Module PMIC Market, Segmentation by Application:

DDR5 Server RDIMM

DDR5 Client DIMM

AI Server Memory

Workstation Memory Module

Embedded Computing

Other

Companies Profiled:

Renesas

Montage Technology

Rambus

Monolithic Power

Richtek

Samsung

STMicroelectronics

Texas Instruments

Infineon

Analog Devices

Key Questions Answered:

1. How big is the global Memory Module PMIC market?
2. What is the demand of the global Memory Module PMIC market?
3. What is the year over year growth of the global Memory Module PMIC market?
4. What is the production and production value of the global Memory Module PMIC market?
5. Who are the key producers in the global Memory Module PMIC market?
6. What are the growth factors driving the market demand?

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