

Global Memory Module PMIC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Memory Module PMIC market size was valued at US\$ 3293 million in 2025 and is forecast to a readjusted size of US\$ 9957 million by 2032 with a CAGR of 15.6% during review period.

Memory Module PMIC is a power management integrated circuit mounted on memory modules to regulate and sequence voltages for DDR5 and other advanced memory standards. It moves key power regulation functions from the motherboard to the module, improving power integrity and supporting higher memory speeds. In 2025, global Memory Module PMIC production reached approximately 120,000 K units.

Growth is driven by DDR5 penetration in servers and PCs. Server memory modules carry higher PMIC value because of reliability, monitoring and power requirements, while client modules contribute larger volume as DDR5 becomes mainstream in new platforms.

AI server demand adds another layer of support. High-capacity RDIMMs and faster memory speeds increase the need for stable local power management, and memory vendors require PMIC suppliers that can pass strict platform qualification.

The market is cyclical because it follows DRAM module shipments, but the structural shift from DDR4 to DDR5 increases PMIC content per module. Supplier qualification is difficult, so major memory vendors tend to work with a limited group of validated PMIC suppliers.

This report is a detailed and comprehensive analysis for global Memory Module PMIC

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Memory Module PMIC market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Memory Module PMIC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Memory Module PMIC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Memory Module PMIC market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Memory Module PMIC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Memory Module PMIC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Renesas, Montage Technology, Rambus, Monolithic Power, Richtek, Samsung, STMicroelectronics, Texas Instruments, Infineon,

Analog Devices, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Memory Module PMIC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DDR5 PMIC

LPDDR PMIC

Server DIMM PMIC

Client DIMM PMIC

Other

Market segment by Module Type

UDIMM

RDIMM

LRDIMM

CUDIMM And CSODIMM

Other

Market segment by Function

Buck Converter

Power Sequencing

Voltage Monitoring

Thermal Protection

Other

Market segment by Application

DDR5 Server RDIMM

DDR5 Client DIMM

AI Server Memory

Workstation Memory Module

Embedded Computing

Other

Major players covered

Renesas

Montage Technology

Rambus

Monolithic Power

Richtek

Samsung

STMicroelectronics

Texas Instruments

Infineon

Analog Devices

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Memory Module PMIC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Memory Module PMIC, with price, sales quantity, revenue, and global market share of Memory Module PMIC from 2021 to 2026.

Chapter 3, the Memory Module PMIC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Memory Module PMIC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Memory Module PMIC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Memory Module PMIC.

Chapter 14 and 15, to describe Memory Module PMIC sales channel, distributors, customers, research findings and conclusion.

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