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Global Memory Foundry Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GC06F2D8DD24EN.html
Date: October 2026
Pages: 111
Price: US$ 3,480.00 (Single User License)
ID: GC06F2D8DD24EN

Abstracts

According to our (Global Info Research) latest study, the global Memory Foundry market size was valued at US$ 7985 million in 2025 and is forecast to a readjusted size of US$ 11580 million by 2032 with a CAGR of 5.5% during review period.

This report studies the Memory Product Foundries, covers the DRAM Process and Flash Process.

Embedded Flash (eFlash) memory is a key enabling technology for many programmable semiconductor products requiring small form factor and low-power processing. For example, microcontrollers use eFlash to store program instructions (code) as well as data on which processing is performed. The ability to update the code and data is essential. IoT devices use eFlash to enable smart, flexible, and secure products that can be updated wirelessly, or over-the-air (OTA). Electronic devices with eFlash enable a wide-range of products from smart cards and wearables to factory automation systems and autonomous vehicles.

This report is a detailed and comprehensive analysis for global Memory Foundry market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Process and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

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Global Memory Foundry market size and forecasts, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices (US$/Pc), 2021-2032

Global Memory Foundry market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices (US$/Pc), 2021-2032

Global Memory Foundry market size and forecasts, by Process and by Application, in consumption value ($ Million), sales quantity (K Pcs), and average selling prices (US$/Pc), 2021-2032

Global Memory Foundry market shares of main players, shipments in revenue ($ Million), sales quantity (K Pcs), and ASP (US$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Memory Foundry

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Memory Foundry market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TSMC, GlobalFoundries, United Microelectronics Corporation (UMC), SMIC, Tower Semiconductor, PSMC, VIS (Vanguard International Semiconductor), Hua Hong Semiconductor, HLMC, Samsung Foundry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

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Memory Foundry market is split by Process and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Process, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Process

Non-Volatile Memory (NVM)

DRAM Process

Market segment by Application

Smart Card

MCU

IoT Applications

Automotive

Others

Major players covered

TSMC

GlobalFoundries

United Microelectronics Corporation (UMC)

SMIC

Tower Semiconductor

PSMC

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VIS (Vanguard International Semiconductor)

Hua Hong Semiconductor

HLMC

Samsung Foundry

Wuhan Xinxin Semiconductor Manufacturing

SK keyfoundry Inc.

GTA Semiconductor Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Memory Foundry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Memory Foundry, with price, sales quantity, revenue, and global market share of Memory Foundry from 2021 to

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2026.

Chapter 3, the Memory Foundry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Memory Foundry breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Process and by Application, with sales market share and growth rate by Process, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Memory Foundry market forecast, by regions, by Process, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Memory Foundry.

Chapter 14 and 15, to describe Memory Foundry sales channel, distributors, customers, research findings and conclusion.

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