

Global Membrane Oxygenator Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Membrane Oxygenator market size was valued at USD 319.3 million in 2023 and is forecast to a readjusted size of USD 517.8 million by 2030 with a CAGR of 7.1% during review period.

A membrane oxygenator is a device used to add oxygen to, and remove carbon dioxide from the blood. It can be used in two principal modes: to imitate the function of the lungs in cardiopulmonary bypass (CPB), and to oxygenate blood in longer term life support, termed extracorporeal membrane oxygenation, ECMO. A membrane oxygenator consists of a thin gas permeable membrane separating the blood and gas flows in the CPB circuit; oxygen diffuses from the gas side into the blood, and carbon dioxide diffuses from the blood into the gas for disposal.

Global key players of membrane oxygenator include Medtronic, LivaNova, Terumo, etc. The top three players hold a share about 67%. In terms of product type, hollow fibre membrane oxygenator is the largest segment, occupied for a share of 79%, and in terms of application, respiratory has a share about 53 percent.

The Global Info Research report includes an overview of the development of the Membrane Oxygenator industry chain, the market status of Respiratory (Hollow Fibre Membrane Oxygenator, Flat Sheet Membrane Oxygenator), Cardiac (Hollow Fibre Membrane Oxygenator, Flat Sheet Membrane Oxygenator), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Membrane Oxygenator.

Regionally, the report analyzes the Membrane Oxygenator markets in key regions.

North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Membrane Oxygenator market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Membrane Oxygenator market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Membrane Oxygenator industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Hollow Fibre Membrane Oxygenator, Flat Sheet Membrane Oxygenator).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Membrane Oxygenator market.

Regional Analysis: The report involves examining the Membrane Oxygenator market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Membrane Oxygenator market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Membrane Oxygenator:

Company Analysis: Report covers individual Membrane Oxygenator manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Membrane Oxygenator. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Respiratory, Cardiac).

Technology Analysis: Report covers specific technologies relevant to Membrane Oxygenator. It assesses the current state, advancements, and potential future developments in Membrane Oxygenator areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Membrane Oxygenator market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Membrane Oxygenator market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Hollow Fibre Membrane Oxygenator

Flat Sheet Membrane Oxygenator

Market segment by Application

Respiratory

Cardiac

Extra-Corporeal Cardiopulmonary Resuscitation (ECPR)

Major players covered

Medtronic

LivaNova

Terumo

Nipro Corporation

Xenios AG

Getinge (Maquet)

Microport (Kewe)

Wego

Xijian Medical

Spectrum Medical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Membrane Oxygenator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Membrane Oxygenator, with price, sales, revenue and global market share of Membrane Oxygenator from 2019 to 2024.

Chapter 3, the Membrane Oxygenator competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Membrane Oxygenator breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Membrane Oxygenator market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Membrane Oxygenator.

Chapter 14 and 15, to describe Membrane Oxygenator sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Membrane Oxygenator
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Membrane Oxygenator Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Hollow Fibre Membrane Oxygenator
 - 1.3.3 Flat Sheet Membrane Oxygenator
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Membrane Oxygenator Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Respiratory
 - 1.4.3 Cardiac
 - 1.4.4 Extra-Corporeal Cardiopulmonary Resuscitation (ECPR)
- 1.5 Global Membrane Oxygenator Market Size & Forecast
 - 1.5.1 Global Membrane Oxygenator Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Membrane Oxygenator Sales Quantity (2019-2030)
 - 1.5.3 Global Membrane Oxygenator Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Medtronic
 - 2.1.1 Medtronic Details
 - 2.1.2 Medtronic Major Business
 - 2.1.3 Medtronic Membrane Oxygenator Product and Services
 - 2.1.4 Medtronic Membrane Oxygenator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Medtronic Recent Developments/Updates
- 2.2 LivaNova
 - 2.2.1 LivaNova Details
 - 2.2.2 LivaNova Major Business
 - 2.2.3 LivaNova Membrane Oxygenator Product and Services
 - 2.2.4 LivaNova Membrane Oxygenator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 LivaNova Recent Developments/Updates
- 2.3 Terumo

- 2.3.1 Terumo Details
- 2.3.2 Terumo Major Business
- 2.3.3 Terumo Membrane Oxygenator Product and Services
- 2.3.4 Terumo Membrane Oxygenator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Terumo Recent Developments/Updates
- 2.4 Nipro Corporation
 - 2.4.1 Nipro Corporation Details
 - 2.4.2 Nipro Corporation Major Business
 - 2.4.3 Nipro Corporation Membrane Oxygenator Product and Services
 - 2.4.4 Nipro Corporation Membrane Oxygenator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Nipro Corporation Recent Developments/Updates
- 2.5 Xenios AG
 - 2.5.1 Xenios AG Details
 - 2.5.2 Xenios AG Major Business
 - 2.5.3 Xenios AG Membrane Oxygenator Product and Services
 - 2.5.4 Xenios AG Membrane Oxygenator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Xenios AG Recent Developments/Updates
- 2.6 Getinge (Maquet)
 - 2.6.1 Getinge (Maquet) Details
 - 2.6.2 Getinge (Maquet) Major Business
 - 2.6.3 Getinge (Maquet) Membrane Oxygenator Product and Services
 - 2.6.4 Getinge (Maquet) Membrane Oxygenator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Getinge (Maquet) Recent Developments/Updates
- 2.7 Microport (Kewei)
 - 2.7.1 Microport (Kewei) Details
 - 2.7.2 Microport (Kewei) Major Business
 - 2.7.3 Microport (Kewei) Membrane Oxygenator Product and Services
 - 2.7.4 Microport (Kewei) Membrane Oxygenator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Microport (Kewei) Recent Developments/Updates
- 2.8 Wego
 - 2.8.1 Wego Details
 - 2.8.2 Wego Major Business
 - 2.8.3 Wego Membrane Oxygenator Product and Services
 - 2.8.4 Wego Membrane Oxygenator Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2019-2024)

2.8.5 Wego Recent Developments/Updates

2.9 Xijian Medical

2.9.1 Xijian Medical Details

2.9.2 Xijian Medical Major Business

2.9.3 Xijian Medical Membrane Oxygenator Product and Services

2.9.4 Xijian Medical Membrane Oxygenator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Xijian Medical Recent Developments/Updates

2.10 Spectrum Medical

2.10.1 Spectrum Medical Details

2.10.2 Spectrum Medical Major Business

2.10.3 Spectrum Medical Membrane Oxygenator Product and Services

2.10.4 Spectrum Medical Membrane Oxygenator Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Spectrum Medical Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MEMBRANE OXYGENATOR BY MANUFACTURER

3.1 Global Membrane Oxygenator Sales Quantity by Manufacturer (2019-2024)

3.2 Global Membrane Oxygenator Revenue by Manufacturer (2019-2024)

3.3 Global Membrane Oxygenator Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Membrane Oxygenator by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Membrane Oxygenator Manufacturer Market Share in 2023

3.4.2 Top 6 Membrane Oxygenator Manufacturer Market Share in 2023

3.5 Membrane Oxygenator Market: Overall Company Footprint Analysis

3.5.1 Membrane Oxygenator Market: Region Footprint

3.5.2 Membrane Oxygenator Market: Company Product Type Footprint

3.5.3 Membrane Oxygenator Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Membrane Oxygenator Market Size by Region

4.1.1 Global Membrane Oxygenator Sales Quantity by Region (2019-2030)

- 4.1.2 Global Membrane Oxygenator Consumption Value by Region (2019-2030)
- 4.1.3 Global Membrane Oxygenator Average Price by Region (2019-2030)
- 4.2 North America Membrane Oxygenator Consumption Value (2019-2030)
- 4.3 Europe Membrane Oxygenator Consumption Value (2019-2030)
- 4.4 Asia-Pacific Membrane Oxygenator Consumption Value (2019-2030)
- 4.5 South America Membrane Oxygenator Consumption Value (2019-2030)
- 4.6 Middle East and Africa Membrane Oxygenator Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Membrane Oxygenator Sales Quantity by Type (2019-2030)
- 5.2 Global Membrane Oxygenator Consumption Value by Type (2019-2030)
- 5.3 Global Membrane Oxygenator Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Membrane Oxygenator Sales Quantity by Application (2019-2030)
- 6.2 Global Membrane Oxygenator Consumption Value by Application (2019-2030)
- 6.3 Global Membrane Oxygenator Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Membrane Oxygenator Sales Quantity by Type (2019-2030)
- 7.2 North America Membrane Oxygenator Sales Quantity by Application (2019-2030)
- 7.3 North America Membrane Oxygenator Market Size by Country
 - 7.3.1 North America Membrane Oxygenator Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Membrane Oxygenator Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Membrane Oxygenator Sales Quantity by Type (2019-2030)
- 8.2 Europe Membrane Oxygenator Sales Quantity by Application (2019-2030)
- 8.3 Europe Membrane Oxygenator Market Size by Country
 - 8.3.1 Europe Membrane Oxygenator Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Membrane Oxygenator Consumption Value by Country (2019-2030)

- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Membrane Oxygenator Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Membrane Oxygenator Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Membrane Oxygenator Market Size by Region
 - 9.3.1 Asia-Pacific Membrane Oxygenator Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Membrane Oxygenator Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Membrane Oxygenator Sales Quantity by Type (2019-2030)
- 10.2 South America Membrane Oxygenator Sales Quantity by Application (2019-2030)
- 10.3 South America Membrane Oxygenator Market Size by Country
 - 10.3.1 South America Membrane Oxygenator Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Membrane Oxygenator Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Membrane Oxygenator Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Membrane Oxygenator Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Membrane Oxygenator Market Size by Country
 - 11.3.1 Middle East & Africa Membrane Oxygenator Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Membrane Oxygenator Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Membrane Oxygenator Market Drivers

12.2 Membrane Oxygenator Market Restraints

12.3 Membrane Oxygenator Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Membrane Oxygenator and Key Manufacturers

13.2 Manufacturing Costs Percentage of Membrane Oxygenator

13.3 Membrane Oxygenator Production Process

13.4 Membrane Oxygenator Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Membrane Oxygenator Typical Distributors

14.3 Membrane Oxygenator Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Membrane Oxygenator Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Membrane Oxygenator Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Medtronic Basic Information, Manufacturing Base and Competitors

Table 4. Medtronic Major Business

Table 5. Medtronic Membrane Oxygenator Product and Services

Table 6. Medtronic Membrane Oxygenator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Medtronic Recent Developments/Updates

Table 8. LivaNova Basic Information, Manufacturing Base and Competitors

Table 9. LivaNova Major Business

Table 10. LivaNova Membrane Oxygenator Product and Services

Table 11. LivaNova Membrane Oxygenator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. LivaNova Recent Developments/Updates

Table 13. Terumo Basic Information, Manufacturing Base and Competitors

Table 14. Terumo Major Business

Table 15. Terumo Membrane Oxygenator Product and Services

Table 16. Terumo Membrane Oxygenator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Terumo Recent Developments/Updates

Table 18. Nipro Corporation Basic Information, Manufacturing Base and Competitors

Table 19. Nipro Corporation Major Business

Table 20. Nipro Corporation Membrane Oxygenator Product and Services

Table 21. Nipro Corporation Membrane Oxygenator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Nipro Corporation Recent Developments/Updates

Table 23. Xenios AG Basic Information, Manufacturing Base and Competitors

Table 24. Xenios AG Major Business

Table 25. Xenios AG Membrane Oxygenator Product and Services

Table 26. Xenios AG Membrane Oxygenator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Xenios AG Recent Developments/Updates

Table 28. Getinge (Maquet) Basic Information, Manufacturing Base and Competitors

Table 29. Getinge (Maquet) Major Business
Table 30. Getinge (Maquet) Membrane Oxygenator Product and Services
Table 31. Getinge (Maquet) Membrane Oxygenator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 32. Getinge (Maquet) Recent Developments/Updates
Table 33. Microport (Kewei) Basic Information, Manufacturing Base and Competitors
Table 34. Microport (Kewei) Major Business
Table 35. Microport (Kewei) Membrane Oxygenator Product and Services
Table 36. Microport (Kewei) Membrane Oxygenator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 37. Microport (Kewei) Recent Developments/Updates
Table 38. Wego Basic Information, Manufacturing Base and Competitors
Table 39. Wego Major Business
Table 40. Wego Membrane Oxygenator Product and Services
Table 41. Wego Membrane Oxygenator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 42. Wego Recent Developments/Updates
Table 43. Xijian Medical Basic Information, Manufacturing Base and Competitors
Table 44. Xijian Medical Major Business
Table 45. Xijian Medical Membrane Oxygenator Product and Services
Table 46. Xijian Medical Membrane Oxygenator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 47. Xijian Medical Recent Developments/Updates
Table 48. Spectrum Medical Basic Information, Manufacturing Base and Competitors
Table 49. Spectrum Medical Major Business
Table 50. Spectrum Medical Membrane Oxygenator Product and Services
Table 51. Spectrum Medical Membrane Oxygenator Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 52. Spectrum Medical Recent Developments/Updates
Table 53. Global Membrane Oxygenator Sales Quantity by Manufacturer (2019-2024) & (K Units)
Table 54. Global Membrane Oxygenator Revenue by Manufacturer (2019-2024) & (USD Million)
Table 55. Global Membrane Oxygenator Average Price by Manufacturer (2019-2024) & (US\$/Unit)
Table 56. Market Position of Manufacturers in Membrane Oxygenator, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
Table 57. Head Office and Membrane Oxygenator Production Site of Key Manufacturer
Table 58. Membrane Oxygenator Market: Company Product Type Footprint

Table 59. Membrane Oxygenator Market: Company Product Application Footprint
Table 60. Membrane Oxygenator New Market Entrants and Barriers to Market Entry
Table 61. Membrane Oxygenator Mergers, Acquisition, Agreements, and Collaborations
Table 62. Global Membrane Oxygenator Sales Quantity by Region (2019-2024) & (K Units)
Table 63. Global Membrane Oxygenator Sales Quantity by Region (2025-2030) & (K Units)
Table 64. Global Membrane Oxygenator Consumption Value by Region (2019-2024) & (USD Million)
Table 65. Global Membrane Oxygenator Consumption Value by Region (2025-2030) & (USD Million)
Table 66. Global Membrane Oxygenator Average Price by Region (2019-2024) & (US\$/Unit)
Table 67. Global Membrane Oxygenator Average Price by Region (2025-2030) & (US\$/Unit)
Table 68. Global Membrane Oxygenator Sales Quantity by Type (2019-2024) & (K Units)
Table 69. Global Membrane Oxygenator Sales Quantity by Type (2025-2030) & (K Units)
Table 70. Global Membrane Oxygenator Consumption Value by Type (2019-2024) & (USD Million)
Table 71. Global Membrane Oxygenator Consumption Value by Type (2025-2030) & (USD Million)
Table 72. Global Membrane Oxygenator Average Price by Type (2019-2024) & (US\$/Unit)
Table 73. Global Membrane Oxygenator Average Price by Type (2025-2030) & (US\$/Unit)
Table 74. Global Membrane Oxygenator Sales Quantity by Application (2019-2024) & (K Units)
Table 75. Global Membrane Oxygenator Sales Quantity by Application (2025-2030) & (K Units)
Table 76. Global Membrane Oxygenator Consumption Value by Application (2019-2024) & (USD Million)
Table 77. Global Membrane Oxygenator Consumption Value by Application (2025-2030) & (USD Million)
Table 78. Global Membrane Oxygenator Average Price by Application (2019-2024) & (US\$/Unit)
Table 79. Global Membrane Oxygenator Average Price by Application (2025-2030) & (US\$/Unit)

Table 80. North America Membrane Oxygenator Sales Quantity by Type (2019-2024) & (K Units)

Table 81. North America Membrane Oxygenator Sales Quantity by Type (2025-2030) & (K Units)

Table 82. North America Membrane Oxygenator Sales Quantity by Application (2019-2024) & (K Units)

Table 83. North America Membrane Oxygenator Sales Quantity by Application (2025-2030) & (K Units)

Table 84. North America Membrane Oxygenator Sales Quantity by Country (2019-2024) & (K Units)

Table 85. North America Membrane Oxygenator Sales Quantity by Country (2025-2030) & (K Units)

Table 86. North America Membrane Oxygenator Consumption Value by Country (2019-2024) & (USD Million)

Table 87. North America Membrane Oxygenator Consumption Value by Country (2025-2030) & (USD Million)

Table 88. Europe Membrane Oxygenator Sales Quantity by Type (2019-2024) & (K Units)

Table 89. Europe Membrane Oxygenator Sales Quantity by Type (2025-2030) & (K Units)

Table 90. Europe Membrane Oxygenator Sales Quantity by Application (2019-2024) & (K Units)

Table 91. Europe Membrane Oxygenator Sales Quantity by Application (2025-2030) & (K Units)

Table 92. Europe Membrane Oxygenator Sales Quantity by Country (2019-2024) & (K Units)

Table 93. Europe Membrane Oxygenator Sales Quantity by Country (2025-2030) & (K Units)

Table 94. Europe Membrane Oxygenator Consumption Value by Country (2019-2024) & (USD Million)

Table 95. Europe Membrane Oxygenator Consumption Value by Country (2025-2030) & (USD Million)

Table 96. Asia-Pacific Membrane Oxygenator Sales Quantity by Type (2019-2024) & (K Units)

Table 97. Asia-Pacific Membrane Oxygenator Sales Quantity by Type (2025-2030) & (K Units)

Table 98. Asia-Pacific Membrane Oxygenator Sales Quantity by Application (2019-2024) & (K Units)

Table 99. Asia-Pacific Membrane Oxygenator Sales Quantity by Application

(2025-2030) & (K Units)

Table 100. Asia-Pacific Membrane Oxygenator Sales Quantity by Region (2019-2024) & (K Units)

Table 101. Asia-Pacific Membrane Oxygenator Sales Quantity by Region (2025-2030) & (K Units)

Table 102. Asia-Pacific Membrane Oxygenator Consumption Value by Region (2019-2024) & (USD Million)

Table 103. Asia-Pacific Membrane Oxygenator Consumption Value by Region (2025-2030) & (USD Million)

Table 104. South America Membrane Oxygenator Sales Quantity by Type (2019-2024) & (K Units)

Table 105. South America Membrane Oxygenator Sales Quantity by Type (2025-2030) & (K Units)

Table 106. South America Membrane Oxygenator Sales Quantity by Application (2019-2024) & (K Units)

Table 107. South America Membrane Oxygenator Sales Quantity by Application (2025-2030) & (K Units)

Table 108. South America Membrane Oxygenator Sales Quantity by Country (2019-2024) & (K Units)

Table 109. South America Membrane Oxygenator Sales Quantity by Country (2025-2030) & (K Units)

Table 110. South America Membrane Oxygenator Consumption Value by Country (2019-2024) & (USD Million)

Table 111. South America Membrane Oxygenator Consumption Value by Country (2025-2030) & (USD Million)

Table 112. Middle East & Africa Membrane Oxygenator Sales Quantity by Type (2019-2024) & (K Units)

Table 113. Middle East & Africa Membrane Oxygenator Sales Quantity by Type (2025-2030) & (K Units)

Table 114. Middle East & Africa Membrane Oxygenator Sales Quantity by Application (2019-2024) & (K Units)

Table 115. Middle East & Africa Membrane Oxygenator Sales Quantity by Application (2025-2030) & (K Units)

Table 116. Middle East & Africa Membrane Oxygenator Sales Quantity by Region (2019-2024) & (K Units)

Table 117. Middle East & Africa Membrane Oxygenator Sales Quantity by Region (2025-2030) & (K Units)

Table 118. Middle East & Africa Membrane Oxygenator Consumption Value by Region (2019-2024) & (USD Million)

Table 119. Middle East & Africa Membrane Oxygenator Consumption Value by Region (2025-2030) & (USD Million)

Table 120. Membrane Oxygenator Raw Material

Table 121. Key Manufacturers of Membrane Oxygenator Raw Materials

Table 122. Membrane Oxygenator Typical Distributors

Table 123. Membrane Oxygenator Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Membrane Oxygenator Picture

Figure 2. Global Membrane Oxygenator Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Membrane Oxygenator Consumption Value Market Share by Type in 2023

Figure 4. Hollow Fibre Membrane Oxygenator Examples

Figure 5. Flat Sheet Membrane Oxygenator Examples

Figure 6. Global Membrane Oxygenator Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Membrane Oxygenator Consumption Value Market Share by Application in 2023

Figure 8. Respiratory Examples

Figure 9. Cardiac Examples

Figure 10. Extra-Corporeal Cardiopulmonary Resuscitation (ECPR) Examples

Figure 11. Global Membrane Oxygenator Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 12. Global Membrane Oxygenator Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 13. Global Membrane Oxygenator Sales Quantity (2019-2030) & (K Units)

Figure 14. Global Membrane Oxygenator Average Price (2019-2030) & (US\$/Unit)

Figure 15. Global Membrane Oxygenator Sales Quantity Market Share by Manufacturer in 2023

Figure 16. Global Membrane Oxygenator Consumption Value Market Share by Manufacturer in 2023

Figure 17. Producer Shipments of Membrane Oxygenator by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 18. Top 3 Membrane Oxygenator Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Top 6 Membrane Oxygenator Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Global Membrane Oxygenator Sales Quantity Market Share by Region (2019-2030)

Figure 21. Global Membrane Oxygenator Consumption Value Market Share by Region (2019-2030)

Figure 22. North America Membrane Oxygenator Consumption Value (2019-2030) &

(USD Million)

Figure 23. Europe Membrane Oxygenator Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Membrane Oxygenator Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Membrane Oxygenator Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa Membrane Oxygenator Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Membrane Oxygenator Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Membrane Oxygenator Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Membrane Oxygenator Average Price by Type (2019-2030) & (US\$/Unit)

Figure 30. Global Membrane Oxygenator Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Membrane Oxygenator Consumption Value Market Share by Application (2019-2030)

Figure 32. Global Membrane Oxygenator Average Price by Application (2019-2030) & (US\$/Unit)

Figure 33. North America Membrane Oxygenator Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Membrane Oxygenator Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Membrane Oxygenator Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Membrane Oxygenator Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe Membrane Oxygenator Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe Membrane Oxygenator Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe Membrane Oxygenator Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe Membrane Oxygenator Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific Membrane Oxygenator Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Membrane Oxygenator Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Membrane Oxygenator Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Membrane Oxygenator Consumption Value Market Share by Region (2019-2030)

Figure 53. China Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America Membrane Oxygenator Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Membrane Oxygenator Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America Membrane Oxygenator Sales Quantity Market Share by

Country (2019-2030)

Figure 62. South America Membrane Oxygenator Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Membrane Oxygenator Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Membrane Oxygenator Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Membrane Oxygenator Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa Membrane Oxygenator Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa Membrane Oxygenator Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Membrane Oxygenator Market Drivers

Figure 74. Membrane Oxygenator Market Restraints

Figure 75. Membrane Oxygenator Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Membrane Oxygenator in 2023

Figure 78. Manufacturing Process Analysis of Membrane Oxygenator

Figure 79. Membrane Oxygenator Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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