

Global Membrane Diffuser Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Membrane Diffuser market size is expected to reach \$ 1383 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

A membrane diffuser is a specialized, highly efficient aeration device used in wastewater treatment and aquaculture to introduce oxygen into water. It consists of a durable, perforated membrane—typically EPDM rubber, silicone, or TPU—supported by a plastic base, which releases fine bubbles through air pressure, facilitating high oxygen transfer rates and preventing clogging.

Market Size: Global Membrane Diffuser production reached 226 million units in 2025, with an average selling price of US\$4.5 per unit, and a total capacity of approximately 250 million units.

Gross Margin: The industry gross margin is approximately 20%–35%.

Cost Structure: Direct materials account for approximately 65%, manufacturing costs approximately 25%, and labor costs approximately 10%.

Industry Chain: Upstream includes EPDM rubber, PVC/PP/ABS supports, 316 stainless steel, fasteners, and mold equipment; downstream includes municipal wastewater treatment, industrial wastewater treatment, wastewater treatment plant upgrading and renovation, and integrated environmental engineering projects.

This report studies the global Membrane Diffuser production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Membrane Diffuser and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Membrane Diffuser that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Membrane Diffuser total production and demand, 2021-2032, (K Units)

Global Membrane Diffuser total production value, 2021-2032, (USD Million)

Global Membrane Diffuser production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Membrane Diffuser consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Membrane Diffuser domestic production, consumption, key domestic manufacturers and share

Global Membrane Diffuser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Membrane Diffuser production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Membrane Diffuser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Membrane Diffuser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zenit Group, Supratec, SSI Aeration, Rehau, Sulzer, Xylem, Environmental Dynamics International (EDI), J?ger Group, Sumitomo Heavy Industries Environment, OTT Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Membrane Diffuser market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Membrane Diffuser Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Membrane Diffuser Market, Segmentation by Type:

Disc Membrane Diffuser

Tube Membrane Diffuser

Global Membrane Diffuser Market, Segmentation by Membrane:

EPDM Membrane

Silicone Rubber Membrane

Others

Global Membrane Diffuser Market, Segmentation by Pore Size:

Fine Bubble Diffuser (<200µm)

Coarse Bubble Diffuser (>200µm)

Global Membrane Diffuser Market, Segmentation by Application:

Municipal Water Treatment

Industrial Water Treatment

Others

Companies Profiled:

Zenit Group

Supratec

SSI Aeration

Rehau

Sulzer

Xylem

Environmental Dynamics International (EDI)

Jøger Group

Sumitomo Heavy Industries Environment

OTT Group

Mantec Filtration

Tecpro Energy Systems

Geotierre

Daicen Membrane Systems

FLI Water Limited

Aquaflex

BLOWTAC

Yixing Nuopang Environmental Protection

Yixing Guochen Environmental Protection

Yixing Shengspring Treatment Equipment

Key Questions Answered:

1. How big is the global Membrane Diffuser market?
2. What is the demand of the global Membrane Diffuser market?
3. What is the year over year growth of the global Membrane Diffuser market?
4. What is the production and production value of the global Membrane Diffuser market?
5. Who are the key producers in the global Membrane Diffuser market?
6. What are the growth factors driving the market demand?

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