

Global Membrane Diffuser Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G585C8FDAB2FEN.html>

Date: June 2026

Pages: 130

Price: US\$ 3,480.00 (Single User License)

ID: G585C8FDAB2FEN

Abstracts

According to our (Global Info Research) latest study, the global Membrane Diffuser market size was valued at US\$ 1046 million in 2025 and is forecast to a readjusted size of US\$ 1383 million by 2032 with a CAGR of 4.1% during review period.

A membrane diffuser is a specialized, highly efficient aeration device used in wastewater treatment and aquaculture to introduce oxygen into water. It consists of a durable, perforated membrane—typically EPDM rubber, silicone, or TPU—supported by a plastic base, which releases fine bubbles through air pressure, facilitating high oxygen transfer rates and preventing clogging.

Market Size: Global Membrane Diffuser production reached 226 million units in 2025, with an average selling price of US\$4.5 per unit, and a total capacity of approximately 250 million units.

Gross Margin: The industry gross margin is approximately 20%–35%.

Cost Structure: Direct materials account for approximately 65%, manufacturing costs approximately 25%, and labor costs approximately 10%.

Industry Chain: Upstream includes EPDM rubber, PVC/PP/ABS supports, 316 stainless steel, fasteners, and mold equipment; downstream includes municipal wastewater treatment, industrial wastewater treatment, wastewater treatment plant upgrading and renovation, and integrated environmental engineering projects.

This report is a detailed and comprehensive analysis for global Membrane Diffuser

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Membrane Diffuser market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Membrane Diffuser market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Membrane Diffuser market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Membrane Diffuser market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Membrane Diffuser

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Membrane Diffuser market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zenit Group, Supratec, SSI Aeration, Rehau, Sulzer, Xylem, Environmental Dynamics International (EDI), J?ger Group, Sumitomo

Heavy Industries Environment, OTT Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Membrane Diffuser market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Disc Membrane Diffuser

Tube Membrane Diffuser

Market segment by Membrane

EPDM Membrane

Silicone Rubber Membrane

Others

Market segment by Pore Size

Fine Bubble Diffuser (?200?m)

Coarse Bubble Diffuser (>200?m)

Market segment by Application

Municipal Water Treatment

Industrial Water Treatment

Others

Major players covered

Zenit Group

Supratec

SSI Aeration

Rehau

Sulzer

Xylem

Environmental Dynamics International (EDI)

J?ger Group

Sumitomo Heavy Industries Environment

OTT Group

Mantec Filtration

Tecpro Energy Systems

Geotierre

Daicen Membrane Systems

FLI Water Limited

Aquaflex

BLOWTAC

Yixing Nuopang Environmental Protection

Yixing Guochen Environmental Protection

Yixing Shengspring Treatment Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Membrane Diffuser product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Membrane Diffuser, with price, sales quantity, revenue, and global market share of Membrane Diffuser from 2021 to 2026.

Chapter 3, the Membrane Diffuser competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Membrane Diffuser breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Membrane Diffuser market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Membrane Diffuser.

Chapter 14 and 15, to describe Membrane Diffuser sales channel, distributors, customers, research findings and conclusion.

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