

Global Meltblown Polypropylene Filter Media Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Meltblown Polypropylene Filter Media market size is expected to reach \$ 2466 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Meltblown Polypropylene Filter Media production reached approximately 477.50 million sqm, with an average market price of around USD3.20 per sqm. The gross profit margin of major manufacturers ranges from 18.00% to 27.00%. Global production capacity reached approximately 628.29 million sqm in 2025.

Meltblown Polypropylene Filter Media is a nonwoven filtration material produced through the meltblown process using polypropylene resin. Its ultra-fine fibers create high filtration efficiency, low airflow resistance and excellent particle capture performance. The material is widely applied in air filtration, liquid filtration, medical protective products, industrial filtration cartridges and HVAC systems. Products may undergo electrostatic charging or composite lamination to enhance filtration performance for different application requirements.

The upstream supply chain includes polypropylene resin, masterbatches, additives and packaging materials. Midstream manufacturing covers meltblown extrusion, fiber formation, electrostatic treatment, lamination, slitting and quality testing. Downstream markets include medical filtration, respirators, HVAC filters, industrial air purification, water filtration and automotive cabin filtration. Market growth is driven by air quality improvement, healthcare demand and industrial filtration upgrades.

This report studies the global Meltblown Polypropylene Filter Media production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Meltblown Polypropylene Filter Media and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Meltblown Polypropylene Filter Media that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Meltblown Polypropylene Filter Media total production and demand, 2021-2032, (Sq m)

Global Meltblown Polypropylene Filter Media total production value, 2021-2032, (USD Million)

Global Meltblown Polypropylene Filter Media production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global Meltblown Polypropylene Filter Media consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: Meltblown Polypropylene Filter Media domestic production, consumption, key domestic manufacturers and share

Global Meltblown Polypropylene Filter Media production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global Meltblown Polypropylene Filter Media production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global Meltblown Polypropylene Filter Media production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global Meltblown Polypropylene Filter Media market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Berry Global Group, Inc., Freudenberg Filtration Technologies SE & Co. KG, Ahlstrom Oyj, 3M Company, Kimberly-Clark Corporation, Hollingsworth & Vose Company, Sandler AG, Mogul Co., Ltd., Monadnock Nonwovens LLC, PFNonwovens a.s., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Meltblown Polypropylene Filter Media market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Meltblown Polypropylene Filter Media Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Meltblown Polypropylene Filter Media Market, Segmentation by Type:

Electret

Non-Electret

Dual-Layer Electret

Global Meltblown Polypropylene Filter Media Market, Segmentation by Electret Treatment:

Single Layer

Multi-Layer Composite

Gradient Structure

Global Meltblown Polypropylene Filter Media Market, Segmentation by Product Structure:

Below 95%

95%-99%

Above 99%

Global Meltblown Polypropylene Filter Media Market, Segmentation by Application:

Medical Masks

Respirators

Air Filters

Other

Companies Profiled:

Berry Global Group, Inc.

Freudenberg Filtration Technologies SE & Co. KG

Ahlstrom Oyj

3M Company

Kimberly-Clark Corporation

Hollingsworth & Vose Company

Sandler AG

Mogul Co., Ltd.

Monadnock Nonwovens LLC

PFNonwovens a.s.

Toray Industries, Inc.

Mitsui Chemicals, Inc.

Tianjin TEDA Clean Materials Co., Ltd.

Zhejiang Kingsafe Nonwoven Fabric Co., Ltd.

Xinlong Holding (Group) Company Ltd.

CHTC Jiahua Nonwovens Co., Ltd.

JOFO Nonwovens Co., Ltd.

Shandong Junfu Nonwoven Co., Ltd.

Dalian Ruiguang Nonwoven Group Co., Ltd.

Jiangsu Shengfang New Material Co., Ltd.

Key Questions Answered:

1. How big is the global Meltblown Polypropylene Filter Media market?
2. What is the demand of the global Meltblown Polypropylene Filter Media market?
3. What is the year over year growth of the global Meltblown Polypropylene Filter Media market?
4. What is the production and production value of the global Meltblown Polypropylene Filter Media market?

5. Who are the key producers in the global Meltblown Polypropylene Filter Media market?
6. What are the growth factors driving the market demand?

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