

Global Melt Processable Rubber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G862B29F4800EN.html>

Date: June 2026

Pages: 130

Price: US\$ 3,480.00 (Single User License)

ID: G862B29F4800EN

Abstracts

According to our (Global Info Research) latest study, the global Melt Processable Rubber market size was valued at US\$ 1733 million in 2025 and is forecast to a readjusted size of US\$ 2653 million by 2032 with a CAGR of 6.2% during review period.

Melt Processable Rubber (MPR) refers to a class of elastomeric materials?often based on thermoplastic elastomers (TPEs) such as TPU, TPO, TPV, and certain dynamically vulcanized rubbers?that can be processed using conventional thermoplastic techniques (e.g., extrusion, injection molding) while retaining rubber-like elasticity after cooling. Unlike traditional thermoset rubber, MPR does not require sulfur vulcanization, enabling recyclability and faster processing cycles. The supply chain begins with upstream petrochemical feedstocks (e.g., ethylene, propylene, styrene, butadiene) supplied by companies like ExxonMobil and BASF, followed by midstream polymerization and compounding by elastomer producers such as Dow, Arkema, and Kuraray. These materials are then supplied to downstream processors and OEMs in industries like automotive (seals, hoses, interior components), consumer goods (soft-touch grips, footwear), medical devices, and wire & cable, where they are shaped into final products using thermoplastic manufacturing equipment and distributed through industrial supply chains to end users. In 2025, global Melt Processable Rubber output was about 600,000 tons with 800,000 tons of capacity, average prices of USD 2,500?5,500 per ton, and gross margins around 26%.

This report is a detailed and comprehensive analysis for global Melt Processable Rubber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Melt Processable Rubber market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Melt Processable Rubber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Melt Processable Rubber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Melt Processable Rubber market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Melt Processable Rubber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Melt Processable Rubber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil (USA), Celanese (USA), BASF (Germany), Dow (USA), DuPont (USA), Covestro (Germany), SABIC (Saudi Arabia), Arkema (France), Evonik (Germany), LANXESS (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Melt Processable Rubber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

TPU (Thermoplastic Polyurethane)

TPV (Thermoplastic Vulcanizate)

TPO (Thermoplastic Olefin)

SBC (Styrenic Block Copolymer)

COPE (Copolyester Elastomer)

PEBA (Polyether Block Amide)

Market segment by Shore Range

Shore 00?A20

Shore A20?A60

Shore A60?A90

Shore A90?D70

Market segment by Application

Automotive

Electrical

Medical

Industrial

Construction

Footwear

Consumer Good

Others

Major players covered

ExxonMobil (USA)

Celanese (USA)

BASF (Germany)

Dow (USA)

DuPont (USA)

Covestro (Germany)

SABIC (Saudi Arabia)

Arkema (France)

Evonik (Germany)

LANXESS (Germany)

Kuraray (Japan)

Asahi Kasei (Japan)

Huntsman (USA)

Avient (USA)

Mitsui Chemicals (Japan)

Sumitomo Chemical (Japan)

Wanhua Chemical (China)

Xuchuan Chemical (China)

Dawn Polymer (China)

Kingfa Sci & Tech (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Melt Processable Rubber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Melt Processable Rubber, with

price, sales quantity, revenue, and global market share of Melt Processable Rubber from 2021 to 2026.

Chapter 3, the Melt Processable Rubber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Melt Processable Rubber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Melt Processable Rubber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Melt Processable Rubber.

Chapter 14 and 15, to describe Melt Processable Rubber sales channel, distributors, customers, research findings and conclusion.

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