

Global Melt Granulation Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Melt Granulation Equipment market size is expected to reach \$ 201 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global sales of Melt Granulation Equipment were approximately 450 units, with a blended manufacturer-level average selling price of about USD 300,000 per unit and gross margins for major manufacturers of approximately 35%–45%.

Melt Granulation Equipment is a category of industrial granulation equipment that utilizes the molten or softened state generated by heating the material itself or meltable components within a formulation to form granules through extrusion, drop forming, spray granulation, fluidized-bed granulation, or other techniques, followed by cooling or solidification to obtain stable granular products. The equipment typically consists of a melt feeding system, heating and heat-retention system, granulation unit, cooling and solidification system, conveying system, and automatic control unit. Its primary function is to convert continuous melts or highly viscous materials into solid granules with relatively uniform particle size that are easier to convey, store, and process downstream. Compared with wet granulation and conventional dry granulation, melt granulation generally requires little or no additional water or organic solvent and offers advantages such as continuous processing, lower material loss, low moisture content in the finished product, and easier implementation of enclosed and automated production. It is particularly suitable for material systems that can be melted upon heating or granulated using hot-melt binders.

Upstream inputs for Melt Granulation Equipment mainly include stainless steel and corrosion-resistant alloys, steel belts, nozzles, dies, screws, pumps, heaters, heat

exchangers, cooling systems, gear reducers, motors, variable-frequency drives, temperature and pressure sensors, PLCs, and other industrial control components. The industry also relies on technologies related to melt conveying, precision distribution, atomization, heat-transfer cooling, fluidization, and automated control. Downstream applications primarily include specialty chemical, pharmaceutical, polymer processing, fertilizer, food processing, and feed processing industries. Typical processed materials include resin, wax, hot-melt adhesive, fat and lipid material, chemical intermediate, pharmaceutical ingredient and excipient, fertilizer component, and other meltable or hot-melt materials. Melt Granulation Equipment is an important class of process equipment for melt solidification, product granulation, and continuous industrial production.

Report Scope

This report studies the global Melt Granulation Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Melt Granulation Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Melt Granulation Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Melt Granulation Equipment total production and demand, 2021-2032, (Units)

Global Melt Granulation Equipment total production value, 2021-2032, (USD Million)

Global Melt Granulation Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Melt Granulation Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Melt Granulation Equipment domestic production, consumption,

key domestic manufacturers and share

Global Melt Granulation Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Melt Granulation Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Melt Granulation Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Melt Granulation Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IPCO, KAISER Process and Belt Technology, Berndorf Band Machinery, SBS Steel Belt Systems, GEA Process Engineering, Glatt Ingenieurtechnik, Romaco Innojet, DIOSNA Dierks & Söhne, IMA Industria Macchine Automatiche, PRECI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Melt Granulation Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Melt Granulation Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Melt Granulation Equipment Market, Segmentation by Type:

Extrusion Granulation

Drop Granulation

Spray Granulation

Global Melt Granulation Equipment Market, Segmentation by Cooling Method:

Steel Belt Cooling

Air Cooling

Liquid Cooling

Global Melt Granulation Equipment Market, Segmentation by

Processing Capacity:

?500 kg/h

>500–2,000 kg/h

>2,000 kg/h

Global Melt Granulation Equipment Market, Segmentation by Application:

Specialty Chemical

Pharmaceutical

Polymer Processing

Fertilizer

Food Processing

Feed Processing

Other

Companies Profiled:

IPCO

KAISER Process and Belt Technology

Berndorf Band Machinery

SBS Steel Belt Systems

GEA Process Engineering

Glatt Ingenieurtechnik

Romaco Innojet

DIOSNA Dierks & Söhne

IMA Industria Macchine Automatiche

PRECI

Ohkawara Kakohki

Kreber

Technodry System Engineering

Transparent Technologies

Shree Krishna TechMech

Changzhou Jinqiao Spray Drying and Engineering

Shanghai Rebo Granulator

Shandong Winsdone Machinery

Nanjing Mingke Process Systems

Guangzhou Consol Machinery Equipment

Key Questions Answered

1. How big is the global Melt Granulation Equipment market?
2. What is the demand of the global Melt Granulation Equipment market?
3. What is the year over year growth of the global Melt Granulation Equipment market?
4. What is the total value of the global Melt Granulation Equipment market?
5. Who are the Major Players in the global Melt Granulation Equipment market?

6. What are the growth factors driving the market demand?

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