

Global Melatonin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Melatonin market size is expected to reach \$ 7904 million by 2032, rising at a market growth of 18.5% CAGR during the forecast period (2026-2032).

In 2024, global Melatonin production reached approximately 25k tons , with an average global market price of around US\$ 80k per ton.

Melatonin is an indoleamine hormone produced primarily by the pineal gland in response to darkness and acts as a key signal for the sleep–wake cycle and circadian rhythmicity, which is why it is often referred to as the “hormone of darkness.” For industrial and commercial use, melatonin used in food supplements and medicines is now almost entirely manufactured by chemical synthesis or fermentation–extraction processes, typically starting from tryptophan or related indole intermediates, while a smaller segment of “phytomelatonin” products is derived from plants or microorganisms and marketed as “natural” melatonin. After purification to 98–99% purity, synthetic melatonin serves as the active ingredient in tablets, capsules, gummies, oral liquids, sprays and prolonged-release formulations, mainly for use as a dietary supplement or as a drug substance in approved medicinal products to help regulate sleep timing and address selected circadian rhythm-related sleep complaints, subject to country-specific regulatory frameworks.

Along the value chain, upstream melatonin production relies on fine chemicals and fermentation inputs such as tryptophan and related derivatives, aromatic aldehydes/amides, organic solvents and excipients, which are converted by API and nutraceutical-ingredient makers into high-purity melatonin powder for pharmaceutical or food-supplement use. Representative suppliers listed on B2B and API platforms include Nutrifirst Biotech, Shandong Shoucheng, Chemco Technology and Hubei Sanxin in

China, as well as companies like Sinoway Industrial, Xi'an Tian Guangyuan Biotech, Caesar & Loretz in Germany and H?nseler in Switzerland. Midstream, nutraceutical and pharmaceutical manufacturers formulate melatonin into tablets, capsules, gummies and other over-the-counter sleep supplements (e.g., brands such as Natrol and Nature Made) or into prescription medicines such as Neurim's Circadin and Slenyto and various generic melatonin products. Downstream, melatonin is sold through dietary supplement channels (pharmacies, supermarkets, online platforms), sleep and wellness programs, and in hospital or clinic settings for specific sleep disorders, and is also widely incorporated into multi-ingredient formulations combining melatonin with magnesium, B-vitamins or herbal extracts for broader "sleep and mood" positioning.

Neurim Pharma, Natrol, Pharmavite, Nature's Bounty and Jameison are the leaders of the Melatonin industry, which take about 30% market share. North America and Europe are the major region of the global market, which takes about 70% market share.

From a strategic perspective, melatonin has evolved from a niche "biological clock hormone" into a mainstream sleep-support ingredient in dietary supplements and an active substance in approved medicines in many countries, making it a large, maturing yet still expanding market. On the one hand, the growing prevalence of sleep disturbances, increased public awareness of sleep health, and lifestyle factors such as stress and prolonged screen exposure have driven strong demand for melatonin as a relatively mild, non-dependence-forming option within broader sleep-management strategies, supporting mid- to high single-digit or even double-digit growth in the supplement segment. On the other hand, the pharmaceutical segment continues to advance with prolonged-release formulations and novel melatonin-receptor agonists targeting indications such as insomnia in older adults and circadian rhythm disorders, thereby increasing the clinical and technological sophistication of "medicinal melatonin." The supply side is characterized by a highly concentrated synthetic API base, largely in China and a few other hubs, leading to intense price competition at the ingredient level, while downstream the market splits between mass-market OTC supplement brands (e.g., Natrol, Nature Made) and specialized pharmaceutical players (e.g., Neurim, Xiu Zheng) with very different brand, channel and regulatory profiles. At the same time, regulators are paying increasing attention to safety, paediatric use and label accuracy, with some markets tightening dose limits and strengthening quality surveillance, which is likely to push both API and finished-dose manufacturers toward more standardized production and stronger evidence-based positioning. Overall, the melatonin market is expected to continue a pattern of steady expansion combined with structural upgrading—moving toward more rigorously regulated, evidence-supported medicinal products on one side and more sophisticated, multi-ingredient, value-added

supplement offerings on the other.

This report studies the global Melatonin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Melatonin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Melatonin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Melatonin total production and demand, 2021-2032, (K Tons)

Global Melatonin total production value, 2021-2032, (USD Million)

Global Melatonin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Melatonin consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Melatonin domestic production, consumption, key domestic manufacturers and share

Global Melatonin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Melatonin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Melatonin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Melatonin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Natrol, Pharmavite, Nature's Bounty, Jameison, Rexall Sundown, GNC, Church & Dwight, Pfizer, Solgar, Biotics Research, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Melatonin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Melatonin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Melatonin Market, Segmentation by Type:

Pharmaceutical Grade Melatonin

Food Grade Melatonin

Global Melatonin Market, Segmentation by Source:

Natural Melatonin

Synthetic Melatonin

Global Melatonin Market, Segmentation by Dosage Forms:

Tablets

Capsules

Gummy Candies

Liquid

Global Melatonin Market, Segmentation by Application:

Dietary Supplements

Medical

Others

Companies Profiled:

Natrol

Pharmavite

Nature's Bounty

Jameison

Rexall Sundown

GNC

Church & Dwight

Pfizer

Solgar

Biotics Research

Now Food

Neurim Pharmaceuticals

Slentyto

Nature Made

Centrum

Vitafusion

Xiu Zheng

By-Health

Conba Pharm

Meiaojian Biotechnology

Key Questions Answered:

1. How big is the global Melatonin market?
2. What is the demand of the global Melatonin market?
3. What is the year over year growth of the global Melatonin market?
4. What is the production and production value of the global Melatonin market?
5. Who are the key producers in the global Melatonin market?
6. What are the growth factors driving the market demand?

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