

Global Melamine Detection Service in Dairy Products Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Melamine Detection Service in Dairy Products market size is expected to reach \$ 766 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Melamine Detection Service in Dairy Products is a specialized analytical testing service designed to identify and quantify melamine residues in milk, infant formula, cheese, yogurt, and other dairy-based products. Melamine is a nitrogen-rich industrial chemical that has been illegally added to dairy products to artificially inflate protein content readings, posing serious health risks including kidney stones, urinary tract damage, and potential renal failure upon long-term exposure.

The upstream segment includes suppliers of analytical instruments (HPLC-MS/MS, GC-MS, ELISA kits, Raman spectrometers), chemical reagents, sample preparation consumables, and laboratory equipment. The midstream segment encompasses sample collection, extraction, purification, analysis, data interpretation, and report generation performed by accredited third-party testing laboratories, government food safety agencies, and in-house quality control departments of dairy manufacturers. Melamine detection services are categorized by detection method into chromatographic techniques (HPLC-MS/MS, GC-MS with limits of detection as low as 0.01 mg/kg), immunoassay techniques (ELISA for rapid screening), and spectroscopic methods (Raman, NIR); by sample type into liquid milk, powdered infant formula, cheese, yogurt, butter, and other dairy products; by service type into laboratory testing (confirmatory) and in-situ rapid testing (screening). The downstream segment serves dairy product manufacturers (quality control and export compliance), government regulatory agencies (market surveillance and food safety enforcement), third-party certification bodies, and export/import inspection authorities.

The industry maintains gross margins between 40% and 60%, reflecting the specialized instrumentation requirements, regulatory accreditation costs, and value-added nature of food safety testing.

The global melamine detection service market for dairy products continues to maintain steady demand, driven by persistent food safety concerns, stringent regulatory standards for dairy imports and exports, and the ongoing need for quality assurance across the dairy supply chain. Following the 2008 melamine contamination crisis, global regulatory frameworks have established strict maximum residue limits for melamine in dairy products—typically 1 mg/kg for infant formula and 2.5 mg/kg for other dairy products—creating sustained demand for confirmatory testing services.

A notable trend reshaping the market is the rapid advancement of dual-mode detection technologies. Traditional single-mode detection methods face limitations in balancing sensitivity and convenience. Novel approaches combining ultraviolet-visible absorption spectroscopy with surface-enhanced Raman scattering (SERS) on a single platform have been developed, enabling both rapid screening and high-sensitivity confirmatory analysis within the same testing workflow. This dual-mode strategy leverages gold nanoparticle aggregation triggered by melamine—causing both colorimetric change and SERS signal enhancement—allowing detection limits as low as 0.1 µmol/L (12.6 µg/mL), well below regulatory thresholds.

This report studies the global Melamine Detection Service in Dairy Products demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Melamine Detection Service in Dairy Products, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Melamine Detection Service in Dairy Products that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Melamine Detection Service in Dairy Products total market, 2021-2032, (USD Million)

Global Melamine Detection Service in Dairy Products total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Melamine Detection Service in Dairy Products total market, key

domestic companies, and share, (USD Million)

Global Melamine Detection Service in Dairy Products revenue by player, revenue and market share 2021-2026, (USD Million)

Global Melamine Detection Service in Dairy Products total market by Type, CAGR, 2021-2032, (USD Million)

Global Melamine Detection Service in Dairy Products total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Melamine Detection Service in Dairy Products market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eurofins Scientific, SGS SA, Bureau Veritas SA, Intertek Group plc, ALS Limited, Mérieux NutriSciences, Waters Corporation, AB SCIEX, Microbac Laboratories, Inc., AsureQuality Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Melamine Detection Service in Dairy Products market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Melamine Detection Service in Dairy Products Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Melamine Detection Service in Dairy Products Market, Segmentation by Type:

Chromatographic Techniques (HPLC-MS/MS, GC-MS)

Immunoassay Techniques (ELISA, LFIA)

Spectroscopic Methods (Raman, NIR, UV-Vis)

Global Melamine Detection Service in Dairy Products Market, Segmentation by Technology Generation:

Single-Mode Detection

Dual-Mode Detection (Optical + SERS)

Multi-Residue Screening

Global Melamine Detection Service in Dairy Products Market, Segmentation by Detection Limit:

Low Sensitivity (>1 mg/kg)

Standard (0.1-1 mg/kg)

High Sensitivity (

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