

Global Meglumine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Meglumine market size is expected to reach \$ 15.06 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Meglumine is a white crystalline powder. Melting point 128-129°C. Soluble in water, slightly soluble in ethanol, almost insoluble in chloroform. Taste sweet and salty astringent. The molecular formula is C₇H₁₇NO₅ and the molecular weight is 195.21400. The density is 1.375, the melting point is 128-132°C and the boiling point is 490.4°C at 760 mmHg. Meglumine is an amino sugar derived from glucose.

In 2024, global Meglumine production reached approximately 352 MT, with an average global market price of around US\$ 29 per KG.

The meglumine market is a niche segment within the pharmaceutical and medical chemical industry, primarily driven by its role as an excipient and stabilizing agent in the formulation of injectable drugs, contrast media, and other therapeutic solutions. Its demand is closely tied to the growth of the pharmaceutical sector, diagnostic imaging procedures, and the broader healthcare infrastructure. Increasing global healthcare spending, a rise in chronic disease prevalence, and expanding access to diagnostic services in emerging markets contribute to steady growth for meglumine. Additionally, regulatory emphasis on high-purity pharmaceutical ingredients has enhanced the importance of reliable supply and quality standards in this market.

From a competitive standpoint, the market is relatively consolidated, with production concentrated among a limited number of specialized chemical manufacturers. Pricing dynamics are influenced by raw material costs and the stringent compliance requirements for pharmaceutical-grade compounds. Growth opportunities are seen in

Asia-Pacific, where expanding pharmaceutical manufacturing capacity and rising demand for contrast media in medical imaging are boosting consumption. However, market expansion may face challenges from substitution by alternative excipients, fluctuating supply chains, and compliance hurdles for manufacturers seeking entry into regulated markets such as the U.S. and Europe.

This report studies the global Meglumine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Meglumine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Meglumine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Meglumine total production and demand, 2021-2032, (MT)

Global Meglumine total production value, 2021-2032, (USD Million)

Global Meglumine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Meglumine consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Meglumine domestic production, consumption, key domestic manufacturers and share

Global Meglumine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Meglumine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Meglumine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Meglumine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, Tianma, Libang Healthcare Group, New Hualian Pharm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Meglumine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Meglumine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Meglumine Market, Segmentation by Type:

Diatrizoate Meglumine

Lothalamate Meglumine

Lodipamide Meglumine

Global Meglumine Market, Segmentation by Application:

Cosolvent

Contrast agent

Other

Companies Profiled:

Merck

Tianma

Libang Healthcare Group

New Hualian Pharm

Key Questions Answered:

1. How big is the global Meglumine market?
2. What is the demand of the global Meglumine market?
3. What is the year over year growth of the global Meglumine market?
4. What is the production and production value of the global Meglumine market?
5. Who are the key producers in the global Meglumine market?
6. What are the growth factors driving the market demand?

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