

Global Megawatt Charging Modules Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G30746D21E02EN.html>

Date: July 2026

Pages: 121

Price: US\$ 4,480.00 (Single User License)

ID: G30746D21E02EN

Abstracts

The global Megawatt Charging Modules market size is expected to reach \$ 157 million by 2032, rising at a market growth of 9.5% CAGR during the forecast period (2026-2032).

Megawatt Charging Modules are high-power DC power-conversion modules and power cabinets used in Megawatt Charging System (MCS) stations for heavy-duty electric trucks, electric buses, port equipment, mining vehicles, ferries and other large battery-electric assets. Compared with conventional DC fast-charging modules, they require higher output voltage, higher current capability, liquid-cooled charging interfaces, dynamic power allocation, high-efficiency rectification and stronger safety protection, enabling one charging point to deliver around 1 MW or higher power under suitable grid and thermal conditions. In 2025, Global Megawatt Charging Modules sales are estimated at about 750 Units (based on 1MW Module), with an average ex-works price of about 110 K US\$/Unit. The value chain runs from power semiconductors, magnetic components, liquid-cooled cables, connectors and control boards to DC power modules, power cabinets, dispensers, charging-station integrators and end users such as electric truck fleets, ports, logistics hubs and ferry operators.

Demand is mainly driven by the electrification of heavy-duty transport, the need to recharge large battery packs within driver rest windows, logistics operators' pressure to reduce fleet emissions, and the emergence of dedicated truck-charging corridors in Europe, North America and China. The market is still small because MCS standards, grid-connection capacity and e-truck penetration are not yet fully mature, but early deployments by charging-equipment leaders show that the technology is moving from prototype validation to commercial pilot deployment.

This report studies the global Megawatt Charging Modules production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Megawatt Charging Modules and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Megawatt Charging Modules that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Megawatt Charging Modules total production and demand, 2021-2032, (Units)

Global Megawatt Charging Modules total production value, 2021-2032, (USD Million)

Global Megawatt Charging Modules production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Megawatt Charging Modules consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Megawatt Charging Modules domestic production, consumption, key domestic manufacturers and share

Global Megawatt Charging Modules production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Megawatt Charging Modules production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Megawatt Charging Modules production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Megawatt Charging Modules market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB E-mobility, Siemens eMobility, Kempower, Alpitronic, Phoenix Contact, Delta Electronics, SK Signet, ChargePoint, BTC Power, Efacec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Megawatt Charging Modules market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Megawatt Charging Modules Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Megawatt Charging Modules Market, Segmentation by Type:

500?800 kW System Module

800 kW?1.2 MW System Module

Above 1.2 MW System Module

Global Megawatt Charging Modules Market, Segmentation by Cooling Method:

Air-Cooled Power Module

Liquid-Cooled Power Module

Hybrid-Cooled Power Cabinet

Global Megawatt Charging Modules Market, Segmentation by System Architecture:

Centralized Power Cabinet

Distributed Power Module

Dynamic Power Sharing Matrix

Global Megawatt Charging Modules Market, Segmentation by Application:

Electric Heavy Trucks

Electric Buses And Coaches

Others

Companies Profiled:

ABB E-mobility

Siemens eMobility

Kempower

Alpitronic

Phoenix Contact

Delta Electronics

SK Signet

ChargePoint

BTC Power

Efacec

XCharge

Star Charge

TELD New Energy

Autel Energy

EN Plus

Key Questions Answered:

1. How big is the global Megawatt Charging Modules market?
2. What is the demand of the global Megawatt Charging Modules market?
3. What is the year over year growth of the global Megawatt Charging Modules market?
4. What is the production and production value of the global Megawatt Charging Modules market?
5. Who are the key producers in the global Megawatt Charging Modules market?
6. What are the growth factors driving the market demand?

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