

Global Medium Voltage Transformer (1-35kV) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medium Voltage Transformer (1-35kV) market size was valued at US\$ 16660 million in 2025 and is forecast to a readjusted size of US\$ 23130 million by 2032 with a CAGR of 4.9% during review period.

Medium voltage transformers of 35KV and below refer to distribution transformers with rated voltages in the range of 1-35 kilovolts. Medium voltage transformers of 35KV and below can be used in urban power distribution systems to further reduce the voltage of the electric energy transmitted from the transmission grid to a voltage suitable for various industrial, commercial and residential electrical equipment in the city (such as 35kV, 20kV, 10 kV, 6 kV, 1 kV, etc.). In industrial areas, they are used to provide factories and enterprises with a stable power supply to support the operation of various production equipment and machines.

The market for medium-voltage transformers of 35KV and below is currently in a steady growth stage, benefiting from factors such as the growth of electricity demand, accelerated urbanization and the promotion of renewable energy. The market competition landscape is becoming increasingly complex, and technological innovation, price competition and global supply chain management have become the key to corporate success. With the rapid development of smart grids and distributed energy, the intelligence, energy saving and efficiency of medium-voltage transformers of 35KV and below have become important trends in the future market.

In terms of consumption, China is currently the world's largest consumer market, accounting for 23.42% of the market share in 2024, followed by North America and

Europe, accounting for 22.28% and 14.22% respectively. It is expected that China will grow the fastest in the next few years, with a CAGR of approximately 5.57% during 2025-2031. From the perspective of manufacturers, the market competition for medium-voltage transformers of 35KV and below is very fierce. Globally, the core manufacturers of medium-voltage transformers of 35KV and below mainly include Hitachi Energy, TBEA, Siemens, SGB-SMIT and GM. In 2024, the world's top five producers will account for a total of 23% market share.

This report is a detailed and comprehensive analysis for global Medium Voltage Transformer (1-35kV) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medium Voltage Transformer (1-35kV) market size and forecasts, in consumption value (\$ Million), sales quantity (MVA), and average selling prices (US\$/kVA), 2021-2032

Global Medium Voltage Transformer (1-35kV) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MVA), and average selling prices (US\$/kVA), 2021-2032

Global Medium Voltage Transformer (1-35kV) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MVA), and average selling prices (US\$/kVA), 2021-2032

Global Medium Voltage Transformer (1-35kV) market shares of main players, shipments in revenue (\$ Million), sales quantity (MVA), and ASP (US\$/kVA), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medium Voltage Transformer (1-35kV)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medium Voltage Transformer (1-35kV) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hitachi Energy, TBEA, Hammond Power Solutions Inc., Siemens, SGB-SMIT, Hainan Jinpan Smart Technology, Jiangsu Huapeng Transformer, Ningbo Sanxing Medical Electric (AUX), China Xidian Group, Eaton, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Medium Voltage Transformer (1-35kV) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

1-6kV

6-10kV

10-20kV

20-35kV

Market segment by Application

Industrial

Residential

Renewable Energy

Power Distribution and Others

Major players covered

Hitachi Energy

TBEA

Hammond Power Solutions Inc.

Siemens

SGB-SMIT

Hainan Jinpan Smart Technology

Jiangsu Huapeng Transformer

Ningbo Sanxing Medical Electric (AUX)

China Xidian Group

Eaton

GE

Shandong Electrical Engineering & Equipment

Toshiba

State Grid Yingda

Jiangsu Yangdian Science and Technology

Hangzhou Qiantang River Electric

CG Power and Industrial Solutions

WEG

Schneider Electric

Kolektor ETRA

GBE spa

Jiangsu Yawei Transformer

Sanbian Science and Technology

Chongqing Wangbian Electric

Wujiang Transformer

Beijing Creative Group

Guangdong Champon Electrical

Zhejiang JiangshanTransformer

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medium Voltage Transformer (1-35kV) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medium Voltage Transformer (1-35kV), with price, sales quantity, revenue, and global market share of Medium Voltage Transformer (1-35kV) from 2021 to 2026.

Chapter 3, the Medium Voltage Transformer (1-35kV) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medium Voltage Transformer (1-35kV) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medium Voltage Transformer (1-35kV) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medium Voltage Transformer (1-35kV).

Chapter 14 and 15, to describe Medium Voltage Transformer (1-35kV) sales channel, distributors, customers, research findings and conclusion.

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