

# Global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1BC746B40CEEN.html>

Date: June 2026

Pages: 121

Price: US\$ 4,480.00 (Single User License)

ID: G1BC746B40CEEN

## Abstracts

The global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) market size is expected to reach \$ 6334 million by 2032, rising at a market growth of 22.9% CAGR during the forecast period (2026-2032).

Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) refers to a complete integrated equipment system that combines the inverter, step-up transformer, and related low-voltage and medium-voltage power distribution, protection, and monitoring devices within a single enclosure or prefabricated container used in photovoltaic power plants. Its core function is to convert the DC power generated by photovoltaic modules into AC power through the inverter, and then directly step up the voltage within the same unit to enable connection to the medium-voltage grid.

This type of equipment is typically delivered in the form of a containerized or prefabricated station. It integrates inverter modules, AC distribution units, step-up transformers, switching and protection devices, as well as monitoring and communication systems. All functional units are assembled and factory-tested before delivery, so that on-site work is limited to foundation construction, cable connection, and grid-connection commissioning before the system can be put into operation.

During operation, the DC electricity generated by the photovoltaic array is first converted into AC power by the inverter module. It then passes through internal collection and protection circuits within the enclosure and enters the step-up transformer, where the voltage is increased to grid connection levels. The power is then exported through switching equipment. The entire process is completed within a single

integrated unit, enabling a highly compact and integrated energy conversion and voltage transformation system.

This report studies the global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) total market, 2021-2032, (USD Million)

Global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) total market, key domestic companies, and share, (USD Million)

Global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) total market by Type, CAGR, 2021-2032, (USD Million)

Global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sungrow Power Supply, Eaglerise Electric&Electronic, Huawei, TBEA, Kehua Data, Shenzhen Kstar Science & Technology, ABB, Dynapower, Hainan Jinpan Electric, GE Vernova, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) Market, Segmentation by Type:

Centralized Type

Serial Type

## Global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) Market, Segmentation by Capacity:

Capacity ?? 1,000 kVA

1,000 kVA

Capacity > 2,000 kVA

## Global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) Market, Segmentation by Rated Voltage:

Rated Voltage ?? 800 V

800 V

1,000 V

Rated Voltage > 1,500 V

## Global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) Market, Segmentation by Application:

Centralized Photovoltaic Power Station

Distributed Photovoltaic Power Station

Others

## Companies Profiled:

Sungrow Power Supply

Eaglerise Electric&Electronic

Huawei

TBEA

Kehua Data

Shenzhen Kstar Science & Technology

ABB

Dynapower

Hainan Jinpan Electric

GE Vernova

Hitachi Energy

Siemens

SMA Solar Technology

TMEIC

#### Key Questions Answered

1. How big is the global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) market?
2. What is the demand of the global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) market?
3. What is the year over year growth of the global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) market?
4. What is the total value of the global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) market?
5. Who are the Major Players in the global Medium-voltage Grid-connected Photovoltaic Inverter (Intelligent Transformer Substation) market?
6. What are the growth factors driving the market demand?

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