

Global Medium-temperature Honeycomb SCR Denitrification Catalyst Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medium-temperature Honeycomb SCR Denitrification Catalyst market size was valued at US\$ 3371 million in 2025 and is forecast to a readjusted size of US\$ 5128 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global sales of medium-temperature honeycomb SCR denitrification catalysts reached 780,000 tons, with an average selling price of US\$4,200 per ton. Medium-temperature honeycomb SCR denitrification catalysts are functional materials that convert nitrogen oxides in flue gas into nitrogen and water through selective catalytic reduction reactions within a temperature range of 300-420?. They employ a honeycomb ceramic carrier structure and are loaded with vanadium-titanium or vanadium-tungsten-titanium active components, featuring a large specific surface area, uniform gas distribution, low pressure drop, and stable catalytic activity. They are widely used in flue gas treatment systems for coal-fired power plants, steel sintering, cement kilns, and waste incineration. Upstream raw materials mainly include titanium dioxide powder, vanadium pentoxide, tungsten trioxide, and ceramic molding additives; downstream, they are supplied to power groups and industrial enterprises for denitrification retrofitting through environmental engineering companies. The industry's total capacity is approximately 950,000 tons per year, with an average gross profit margin of approximately 24%. Future development lies in deepening ultra-low emission retrofitting and improving catalyst regeneration and recycling technologies, while simultaneously upgrading to high-efficiency products with a wide temperature range. With the normalization of environmental regulations and the arrival of the replacement cycle for existing units, market demand continues to be released steadily, and companies with the ability to develop formulas and provide recycling services will gain more business

opportunities.

This report is a detailed and comprehensive analysis for global Medium-temperature Honeycomb SCR Denitrification Catalyst market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medium-temperature Honeycomb SCR Denitrification Catalyst market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Ton), 2021-2032

Global Medium-temperature Honeycomb SCR Denitrification Catalyst market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Ton), 2021-2032

Global Medium-temperature Honeycomb SCR Denitrification Catalyst market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Ton), 2021-2032

Global Medium-temperature Honeycomb SCR Denitrification Catalyst market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Medium-temperature Honeycomb SCR Denitrification Catalyst
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Medium-temperature Honeycomb SCR Denitrification Catalyst market based on the following parameters - company overview,

sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DENOX, HAILIANG, KELONG, LONGJING, JIECHUANG, BOLIN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Medium-temperature Honeycomb SCR Denitrification Catalyst market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vanadium-based Intermediate-temperature Catalysts

Iron-based/Copper-based Molecular Sieve Intermediate-temperature Catalysts

Market segment by Wall Thickness

Wall Thickness: 0.5 - 0.8 mm

Wall Thickness: 0.8 - 1.2 mm

Wall Thickness: 1.2 - 1.8 mm

Market segment by Pore ??Density

Pore ??Density (Pores Per Inch?): 9-16 Pores

Pore ??Density (Pores Per Inch?): 18-25 Pores

Others

Market segment by Application

Coal-fired Power Plants

Cement Kilns

Others

Major players covered

DENOX

HAILIANG

KELONG

LONGJING

JIECHUANG

BOLIN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medium-temperature Honeycomb SCR Denitrification Catalyst product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medium-temperature Honeycomb SCR

Denitrification Catalyst, with price, sales quantity, revenue, and global market share of Medium-temperature Honeycomb SCR Denitrification Catalyst from 2021 to 2026.

Chapter 3, the Medium-temperature Honeycomb SCR Denitrification Catalyst competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medium-temperature Honeycomb SCR Denitrification Catalyst breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medium-temperature Honeycomb SCR Denitrification Catalyst market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medium-temperature Honeycomb SCR Denitrification Catalyst.

Chapter 14 and 15, to describe Medium-temperature Honeycomb SCR Denitrification Catalyst sales channel, distributors, customers, research findings and conclusion.

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