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Global Medium-sized New Energy Electric Excavator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medium-sized New Energy Electric Excavator market size was valued at US$ 1048 million in 2025 and is forecast to a readjusted size of US$ 3505 million by 2032 with a CAGR of 19.0% during review period.

A medium-sized new energy electric excavator is an all-electric hydraulic excavator—typically weighing between 6 and 20 tons—that relies exclusively on a power battery, an electric drive system, and electro-hydraulic actuators for power. It utilizes an electric motor to drive the main hydraulic pump, enabling operations such as traveling, slewing, and the movement of the boom, arm, and bucket. These machines are suitable for applications in construction, municipal engineering, industrial parks, ports, auxiliary mining operations, and logistics hubs. The upstream supply chain encompasses high-strength steel, structural components, crawler undercarriages, hydraulic pumps and valves, hydraulic motors, swing reducers, battery cells and packs, BMS, drive motors, inverters, VCUs, high-voltage wiring harnesses, thermal management systems, and intelligent control modules. The midstream sector focuses on complete machine manufacturing, while downstream customers include construction firms, mining companies, port operators, equipment rental companies, municipal agencies, and large industrial enterprises.

Report Scope

This report is a detailed and comprehensive analysis for global Medium-sized New Energy Electric Excavator market. Both quantitative and qualitative analyses are

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presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medium-sized New Energy Electric Excavator market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Medium-sized New Energy Electric Excavator market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Medium-sized New Energy Electric Excavator market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Medium-sized New Energy Electric Excavator market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medium-sized New Energy Electric Excavator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medium-sized New Energy Electric

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Excavator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, Zoomlion, Fujian South China Heavy Machinery, SDLG, MaxPower, Yuchai Heavy Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Medium-sized New Energy Electric Excavator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Tracked

Wheeled

Market segment by Complete Machine Tonnage

6–10 Ton

10–15 Ton

15–20 Ton

Market segment by Battery System

100–200 kWh

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200–350 kWh

Above 350 kWh

Market segment by Application

Mining

Construction

Municipal Engineering

Port Logistics

Others

Major players covered

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Zoomlion

Fujian South China Heavy Machinery

SDLG

MaxPower

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Yuchai Heavy Industry

Sunward Equipment Group

Lovol Heavy Industry Group

Caterpillar

HEVI

Volvo Construction Equipment

Wacker Neuson

Mecalac

JCB

Komatsu

Yanmar Compact Equipment

Takeuchi

Hitachi Construction Machinery

Doosan Corporation

Hyundai Construction Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

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South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Medium-sized New Energy Electric Excavator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medium-sized New Energy Electric Excavator, with price, sales quantity, revenue, and global market share of Medium-sized New Energy Electric Excavator from 2021 to 2026.

Chapter 3, the Medium-sized New Energy Electric Excavator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medium-sized New Energy Electric Excavator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Medium-sized New Energy Electric Excavator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medium-sized New Energy Electric Excavator.

Chapter 14 and 15, to describe Medium-sized New Energy Electric Excavator sales channel, distributors, customers, research findings and conclusion.

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