

Global Medium-sized Industrial Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Medium-sized Industrial Robot market size is expected to reach \$ 2386 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

A Medium-sized Industrial Robot refers to an automated robotic arm with a typical payload capacity of 20–80 kg and medium reach, designed for welding, handling, machine tending, palletizing, assembly, and material-transfer operations in manufacturing environments that require higher torque, stability, and flexibility than small robots but do not need the heavy-duty characteristics of large industrial robots.

Upstream, the Medium-sized Industrial Robot industry depends on servo motors, high-precision reducers, controllers, drives, sensors, industrial cameras, steel structures, wiring harnesses, and robot vision or force-control software; midstream, robot OEMs and integrators design, assemble, calibrate, and test medium-payload arms, add end-of-arm tooling, safety systems, CNC interfaces, and PLC communication modules, and distribute through dealers and industrial automation integrators; downstream, automotive, electronics, metalworking, machinery, plastics, and general manufacturing facilities adopt these robots for welding, handling, assembly, and palletizing to improve productivity, reduce labor costs, and increase line stability and throughput.

Current global projects include expansions of medium-payload robot production lines in China and Japan, new welding-robot assembly centers in Europe, robotics integration hubs in the U.S. Midwest serving automotive and metalworking customers, facility upgrades for servo-drive and reducer manufacturing in South Korea, new modular robot platforms under development by leading OEMs, collaborative medium-payload robot R&D labs built for safe human-robot interaction, automated painting and palletizing

robot test cells under construction, and regional distribution warehouses added to support fast-growing demand in electric vehicle production, metal fabrication automation, and industrial equipment manufacturing.

2025 Global Market sales Volume: 185,000 Units. Average Global Market Price: USD 3,800 Per Unit. Market Average Gross Profit Margin: 34%.

This report studies the global Medium-sized Industrial Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Medium-sized Industrial Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Medium-sized Industrial Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Medium-sized Industrial Robot total production and demand, 2021-2032, (K Units)

Global Medium-sized Industrial Robot total production value, 2021-2032, (USD Million)

Global Medium-sized Industrial Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Medium-sized Industrial Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Medium-sized Industrial Robot domestic production, consumption, key domestic manufacturers and share

Global Medium-sized Industrial Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Medium-sized Industrial Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Medium-sized Industrial Robot production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Medium-sized Industrial Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, ABB, Yaskawa, KUKA, DENSO Robotics, Universal Robots, Epson, Doosan Robotics, EFORT Intelligent Robot Co.,Ltd., Delta, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Medium-sized Industrial Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Medium-sized Industrial Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Medium-sized Industrial Robot Market, Segmentation by Type:

20–30 Kg Payload

31–50 Kg Payload

51–80 Kg Payload

Global Medium-sized Industrial Robot Market, Segmentation by Structure:

Cartesian Robot

SCARA Robot

Articulated Arm Robot

Collaborative Robot

Global Medium-sized Industrial Robot Market, Segmentation by Axis Count:

Four-Axis

Five-Axis

Six-Axis

Seven-Axis

Global Medium-sized Industrial Robot Market, Segmentation by Application:

Automotive

Electronics

Metal Fabrication Plants

Machinery and Equipment

Logistics and Warehousing

Home Appliance

Others

Companies Profiled:

FANUC

ABB

Yaskawa

KUKA

DENSO Robotics

Universal Robots

Epson

Doosan Robotics

EFORT Intelligent Robot Co.,Ltd.

Delta

OMRON Corporation

Mitsubishi Electric Corporation

Hikrobot

JANOME Corporation

Techrobots

Inovance Group

Guangdong Huayan Robotics Co

SIASUN DUCO

Estun

Key Questions Answered:

1. How big is the global Medium-sized Industrial Robot market?
2. What is the demand of the global Medium-sized Industrial Robot market?
3. What is the year over year growth of the global Medium-sized Industrial Robot market?
4. What is the production and production value of the global Medium-sized Industrial Robot market?
5. Who are the key producers in the global Medium-sized Industrial Robot market?
6. What are the growth factors driving the market demand?

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